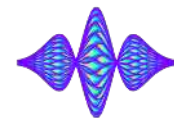




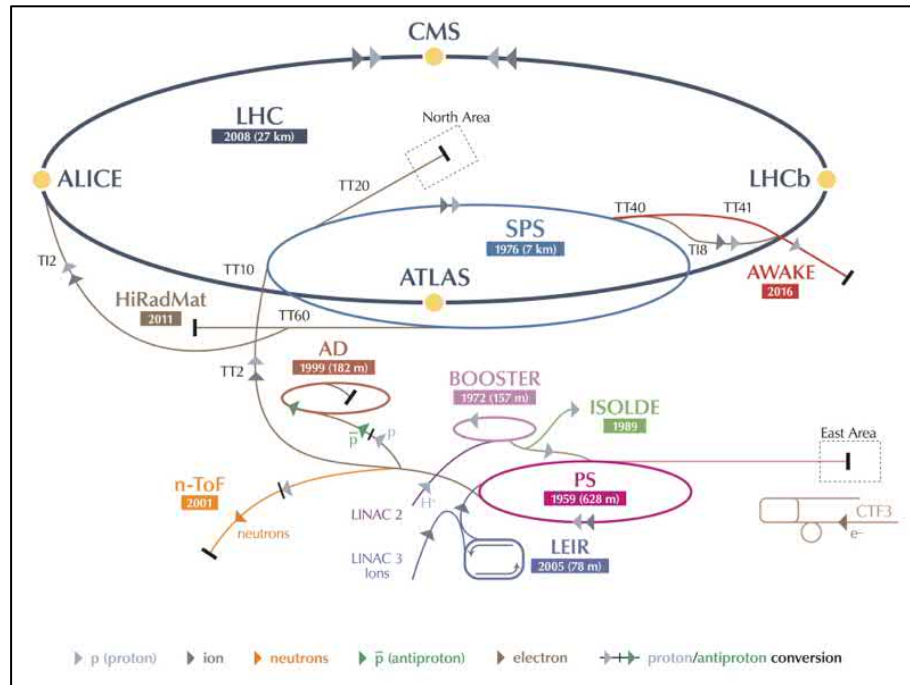
Alex Chao Symposium

E. Métral (Elias.Metral@cern.ch)

- Section leader of the CERN BE-ABP-HSC section (Hadron Synchrotron Collective/Coherent effects)
- Deputy director of the JUAS school (Joint Universities Accelerator School)



<https://conf.slac.stanford.edu/alexchaosymposium/agenda>

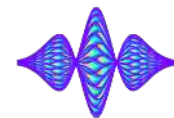




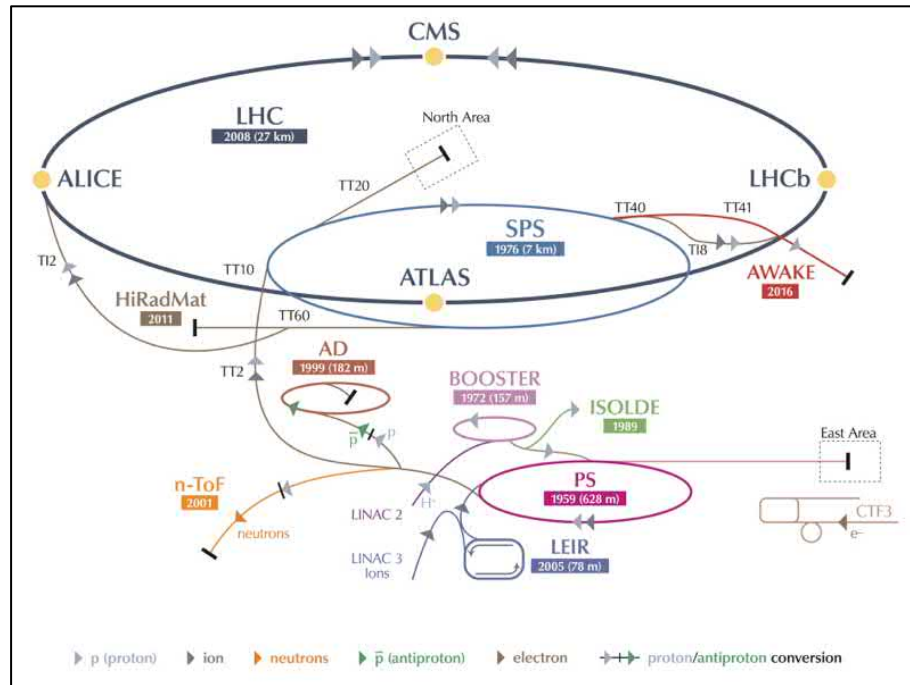
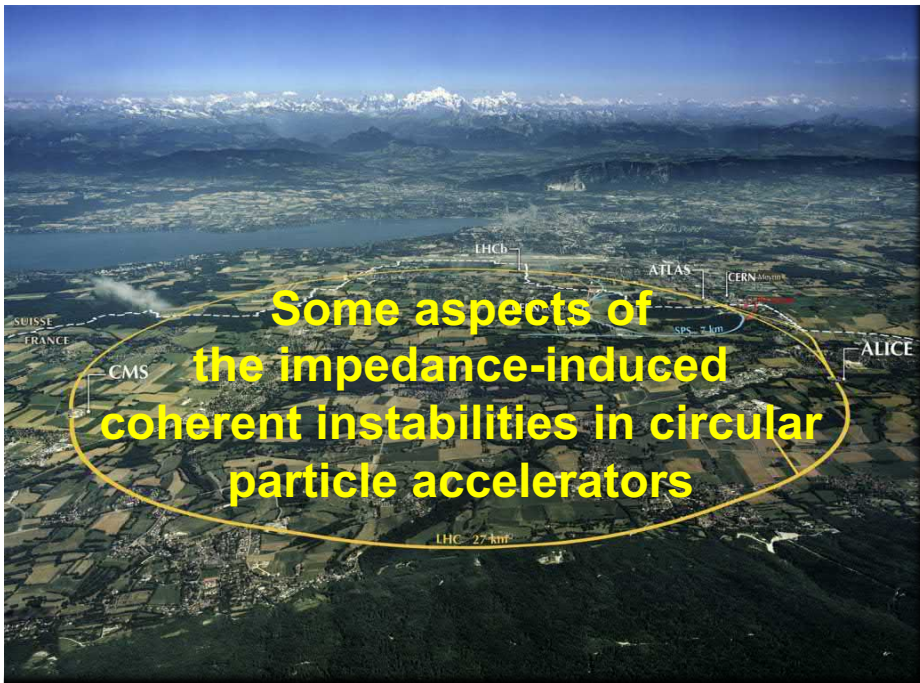
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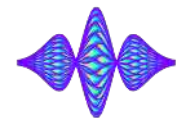
<https://conf.slac.stanford.edu/alexchaosymposium/agenda>





IPAC 2018 prize for Alex Chao:

I had the pleasure to be there and listen to him



Robert R. Wilson Prize for Achievement

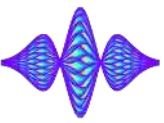
The Robert R. Wilson Prize for Achievement recognizes and encourages outstanding achievement in the physics of particle accelerators.



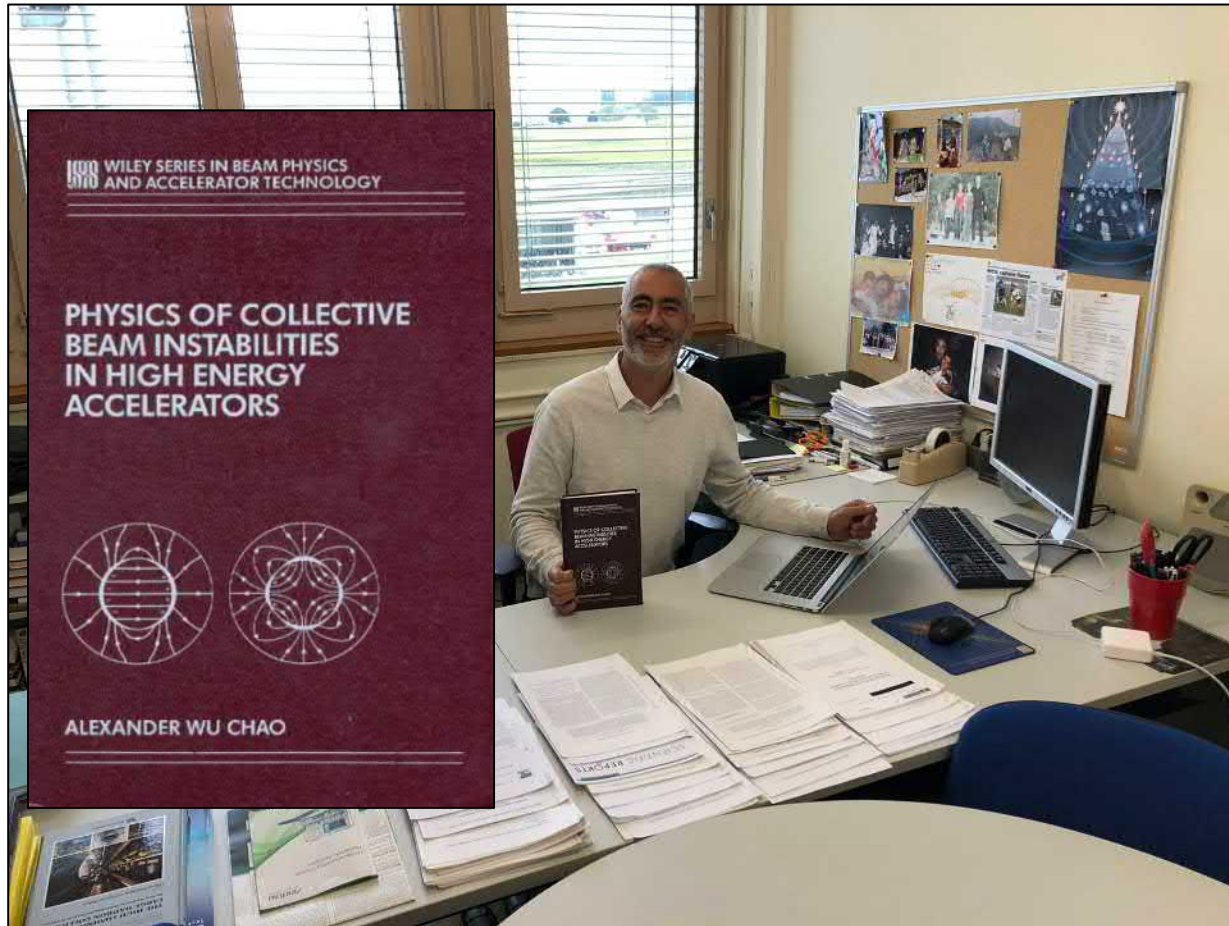
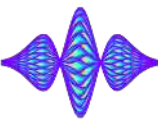
Recipient

Alexander Wu Chao
SLAC National Accelerator Laboratory

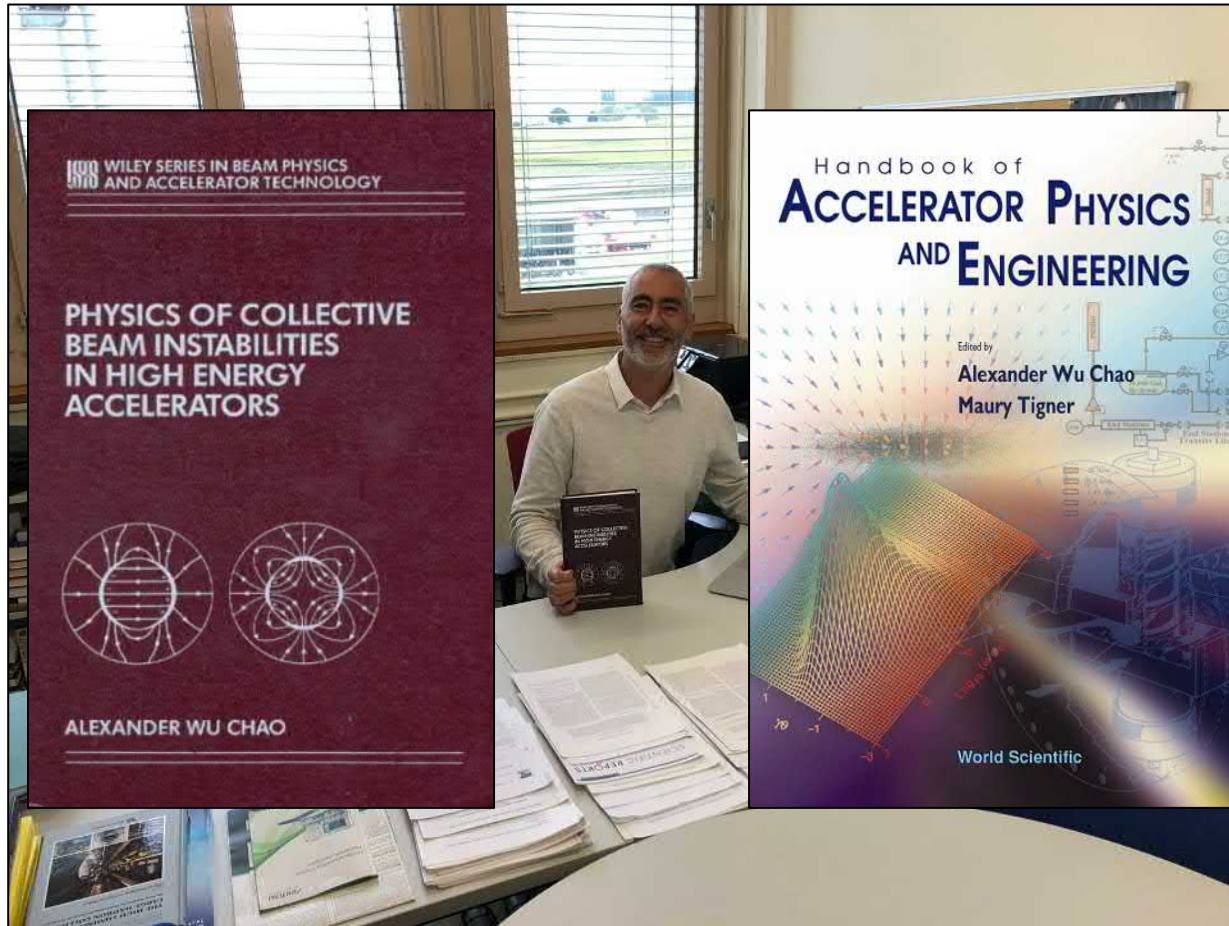
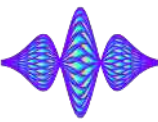
"for insightful, fundamental and broad-ranging contributions to accelerator physics, including polarization, beam-beam effects, nonlinear dynamics, and **collective instabilities** for tireless community leadership and for inspiring and educating generations of accelerator physicists."



E. Métral, Alex Chao Symposium, SLAC, CA, USA, 25/10/2019



“The Chao” bible



E. Métral, Alex Chao Symposium, SLAC, CA, USA, 25/10/2019



F. Zimmermann



G. Rumolo



EPFL team
(C. Tambasco, T. Pieloni,
L. Coyle, M. Schenk)

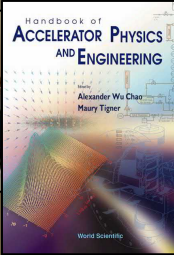
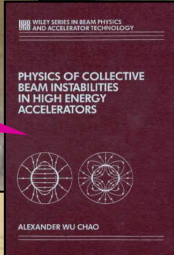


N. Biancacci



X. Buffat

**HEADTAIL
macroparticle tracking
code (2002)**



C. Zannini



N. Mounet



B. Salvant



E. Koukovini Platia

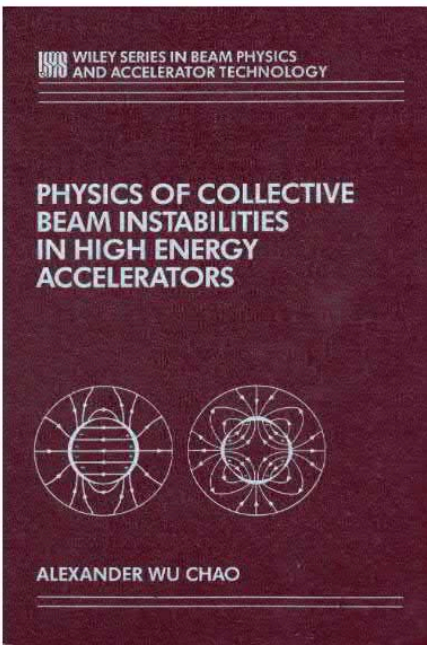
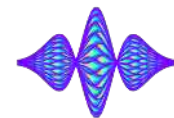


S. Antipov



G. Iadarola

L. Giacomel



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Chapter 1 Introduction [pdf](#)

Chapter 2 Wake Fields and Impedances [pdf](#)

Chapter 3 Instabilities in Linear Accelerators [pdf](#)

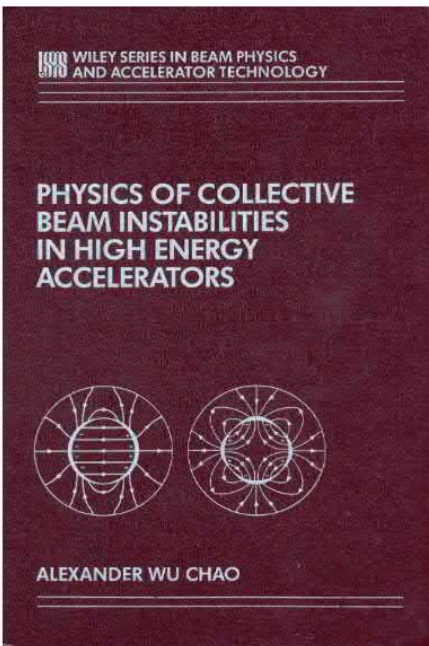
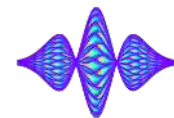
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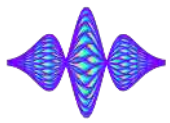
dynamical system = beam + surroundings,
mediator of interaction = wake field.

(1.1)

Errata [pdf](#) [pdf2](#)

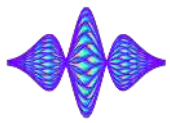


“The Chao” bible came perfectly on time for me (1993): I started my PHD in 1996...

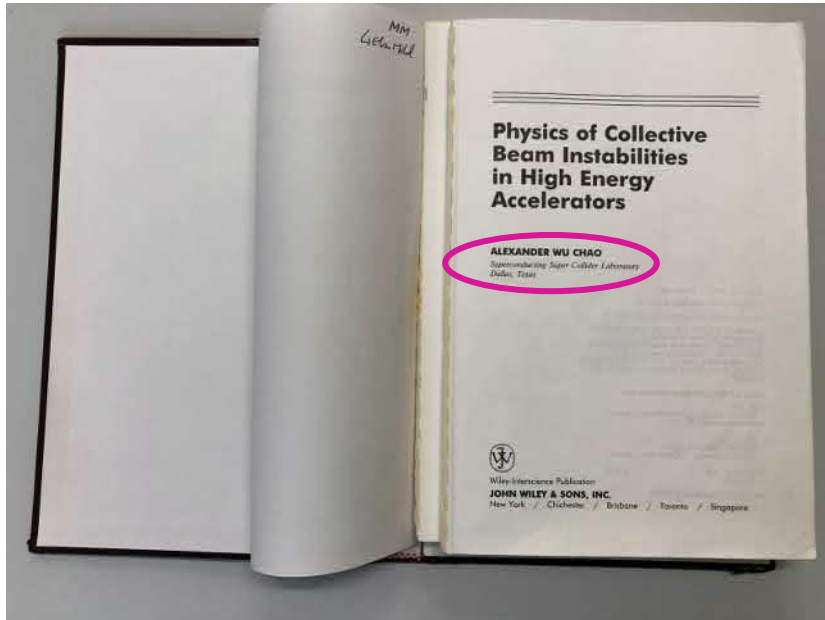




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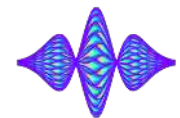


- ◆ I spent my first few months reading and re-deriving it (with cgs units!)



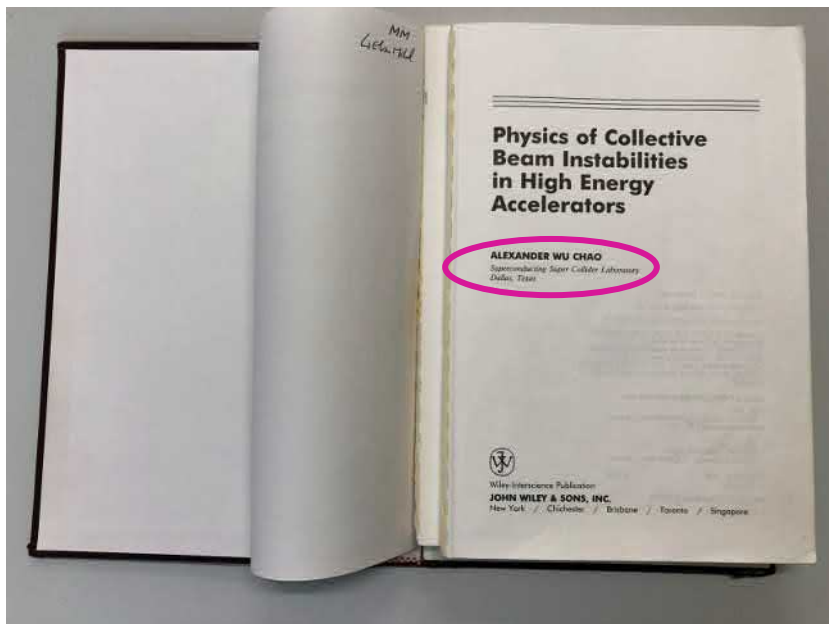


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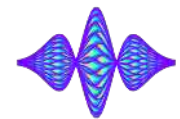
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this volume—the subject of collective beam instabilities in accelerators. Over the years, I have learned and been fascinated by this subject, and it is this fascination that I would like to share with the reader.

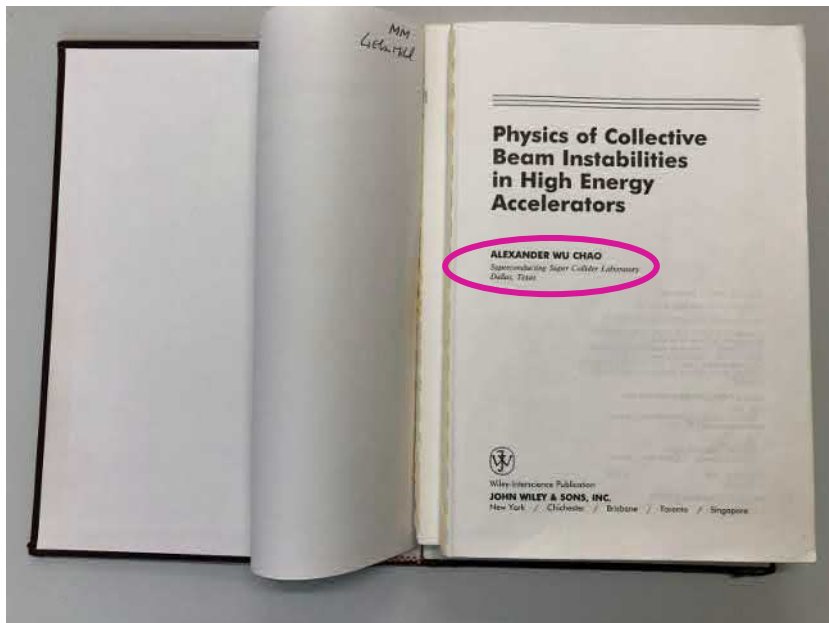




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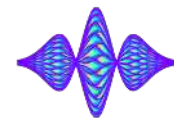


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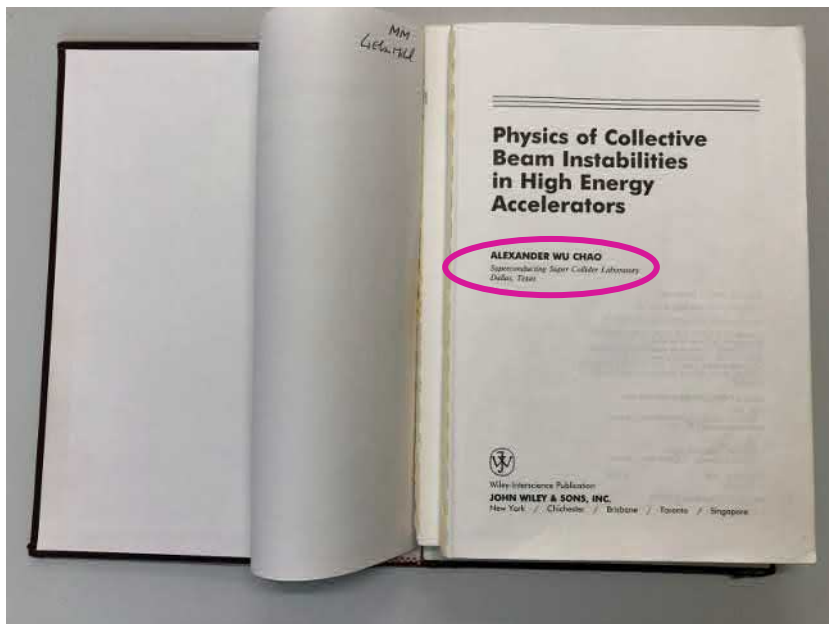
I have tried to postpone formalism till a fairly solid intuitive picture has been established. Therefore, the conventional treatment of the subject using the Vlasov techniques is postponed to a later part of the book. This I regard as a humble achievement on my part.



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- ◆ Another complementary approach is e.g. from J.L. Laclare (CAS-1985)

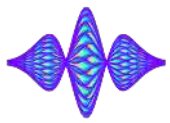
BUNCHED BEAM COHERENT INSTABILITIES

J.L. Laclare
Laboratoire National Saturne, 91191 Gif-sur-Yvette Cedex, France

ABSTRACT

In this chapter, we will deal with coherent longitudinal and transverse instabilities. It is a collective phenomenon which prevents one from increasing the current circulating in an accelerating device without losing the beam or spoiling its characteristics.

My PHD supervisor: D. Möhl




DIETER MÖHL – PROMINENT SCIENTIST AND WONDERFUL TEACHER



My PHD supervisor: D. Möhl

DIETER MÖHL – PROMINENT SCIENTIST AND WONDERFUL TEACHER



COLLECTIVE EFFECTS IN THE LHC AND ITS INJECTOR COMPLEX

Elias Métral (Invited talk, THYB03, 25 + 5 min, 26 slides)

Dedicated to Dieter Möhl (my PHD thesis director) who passed away last night. Many thanks for all!


- ◆ Introduction and main challenges
- ◆ Best results so far and main limitations from collective effects
 - LHC INJECTORS: LINAC2 (4), PSB, PS, SPS TUXA02 (R. Garoby)
 - LHC MOXBP01 (S. Myers), THPPP020
- ◆ Some (nice) pictures
- ◆ Conclusion and outlook
- ◆ APPENDIX: Some (more) pictures and results

Elias Métral, IPAC2012, New Orleans, Louisiana, USA, 21-25/05/2012

1/26

My PHD supervisor: D. Möhl

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1/26

THE USE OF RF-KNOCKOUT FOR DETERMINATION OF THE CHARACTERISTICS OF THE TRANSVERSE COHERENT INSTABILITY OF AN INTENSE BEAM*

Dieter Möhl⁺ and Andrew M. Sessler

See Chao's footnote p. 263 (1971)

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Elias Métral, IPAC2012, New Orleans, Louisiana, USA, 21-25/05/2012

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Beam Transfer Function (BTF)

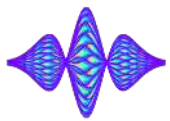
THE USE OF RF-KNOCKOUT FOR DETERMINATION OF THE CHARACTERISTICS OF THE TRANSVERSE COHERENT INSTABILITY OF AN INTENSE BEAM*

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A.M. Sessler and V.G. Vaccaro



pipe as shown in Figure 2.1(a) and (c). The Fourier transform of the wake function is called the *impedance*. The idea of representing the accelerator environment by an impedance was introduced by Sessler and Vaccaro.¹⁹ 1967

A.M. Sessler and V.G. Vaccaro

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Overview

Motivation

Scientific programme and timeline

International Advisory Committee (IAC)

List of items to be discussed

Contacts

List of participants

Timetable

Eric - Get there

Excursions

Application form

Flyer

Picture of the workshop

Support

✉ Delphine.roivoiron@cern.ch

☎ 004122 767 25 23

ICFA mini-Workshop on "Electromagnetic wake fields and impedances in particle accelerators" to be held in Erice, Sicily, in 2014 from April 24th to April 28th. The Workshop will be hosted by "ETTORE MAJORANA FOUNDATION AND CENTRE FOR SCIENTIFIC CULTURE".



THE ROOTS OF WESTERN CIVILIZATION

(1928-2014)



A. Sessler passed away just before the workshop (17/04/2014)

Impedance workshop, Erice, Sicily, 24-28/04/2014

IPAC19 prize for V.G. Vaccaro

The Xie Jialin Prize for outstanding work in the accelerator field, with no age limit.



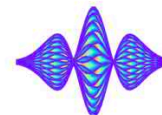
Prof. Vittorio Giorgio VACCARO

“For his pioneering studies on instabilities in particle beam physics, the introduction of the impedance concept in storage rings and, in the course of his academic career, for disseminating knowledge in accelerator physics throughout many generations of young scientists.”



Just few words on him, as he could not join us...

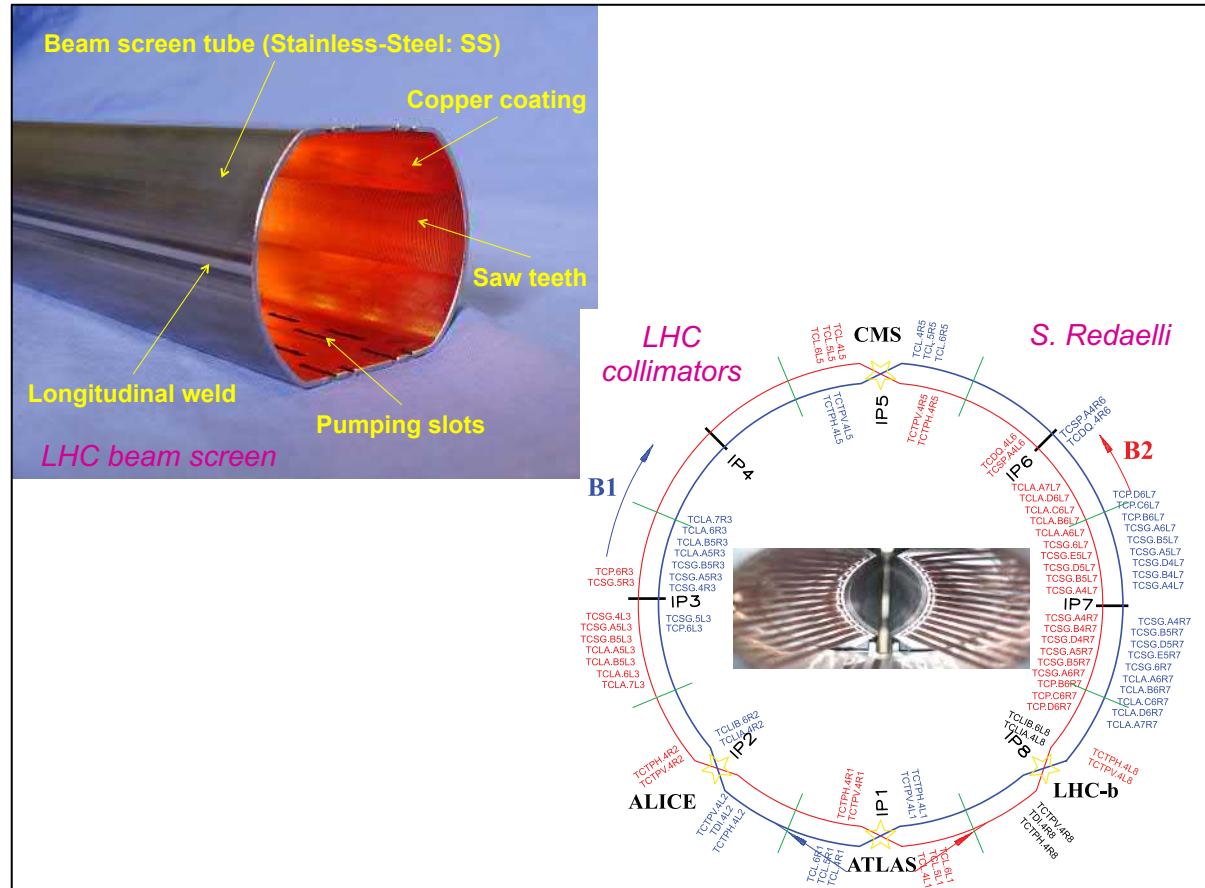
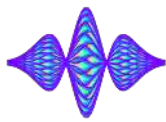
E. Métral



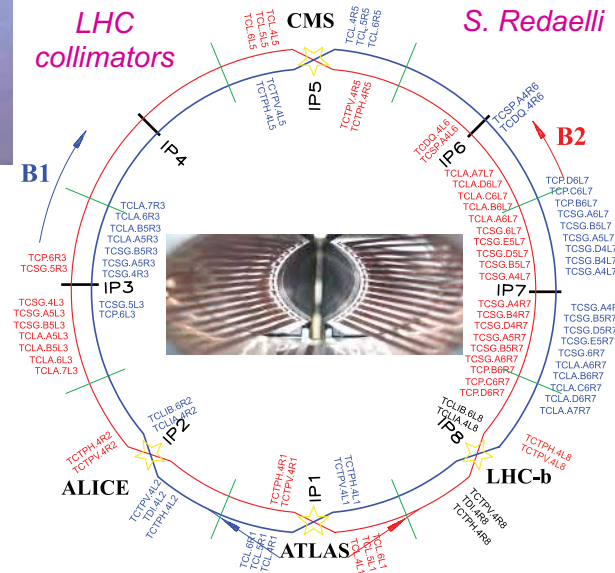
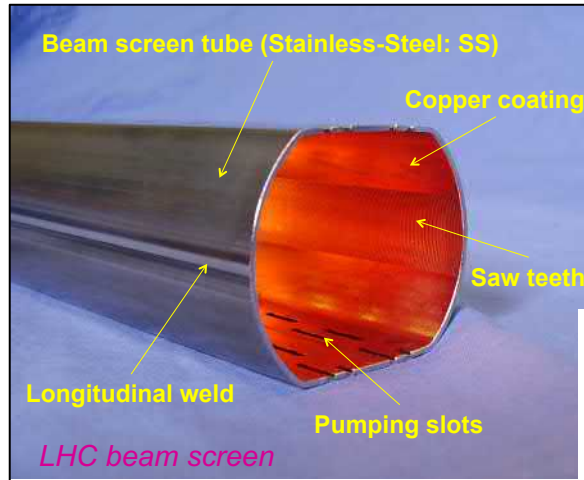
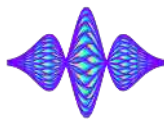
E. Métral, IPAC'19, Melbourne, Australia, 23/05/2019

E. Métral, Alex Chao Symposium, SLAC, CA, USA, 25/10/2019

Example of the LHC “wall impedance”

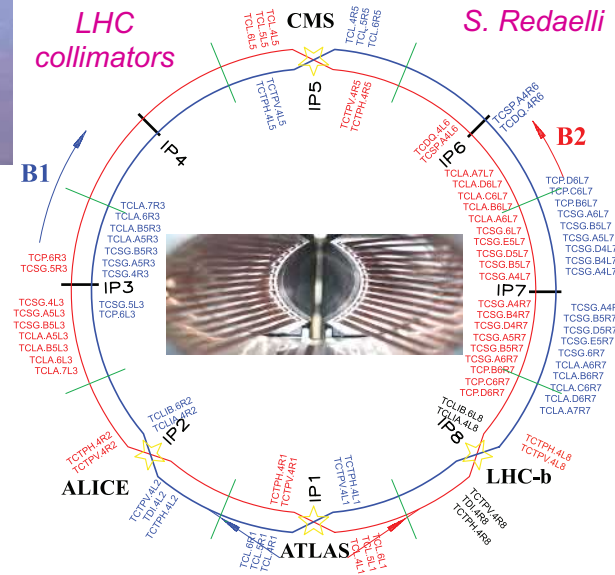
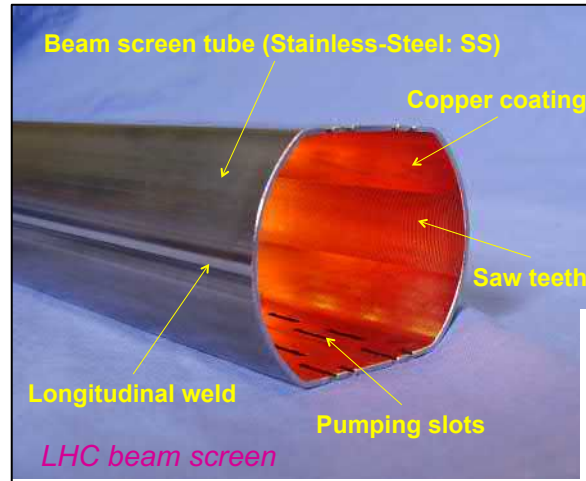
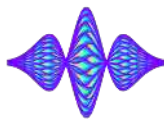


Example of the LHC “wall impedance”



⁶This is meant to be the particle energy at injection. In a circular accelerator, it is usually during the low energy operation that the beam is least stable. The beam usually becomes more stable when accelerated to higher energies.

Example of the LHC “wall impedance”

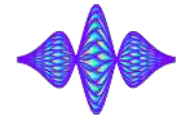


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=> In the LHC, the collimators are closed during acceleration and the impedance becomes much bigger at high energy... and Landau damping from octupoles less effective due to the smaller transverse beam size...



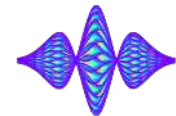
Example of the LHC “wall impedance”



- ◆ Despite the fact that the impedance is more than 50 years old, a lot of work has been done, in the last 2 decades, on 5 aspects



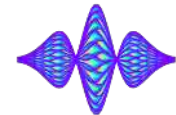
Example of the LHC “wall impedance”



- ◆ Despite the fact that the impedance is more than 50 years old, a lot of work has been done, in the last 2 decades, on 5 aspects
 - Effect of the frequency => 3 frequency regimes of the “wall impedance”



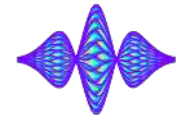
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- ◆ Despite the fact that the impedance is more than 50 years old, a lot of work has been done, in the last 2 decades, on 5 aspects
 - Effect of the frequency => 3 frequency regimes of the “wall impedance”
 - Effect of the finite length



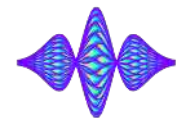
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 - Effect of the finite length
 - Effect of the detuning impedance in non axi-symmetric structures and generalisation of the Yokoya form factors



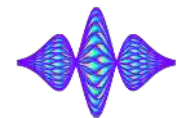
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 - Effect of the relativistic velocity factor

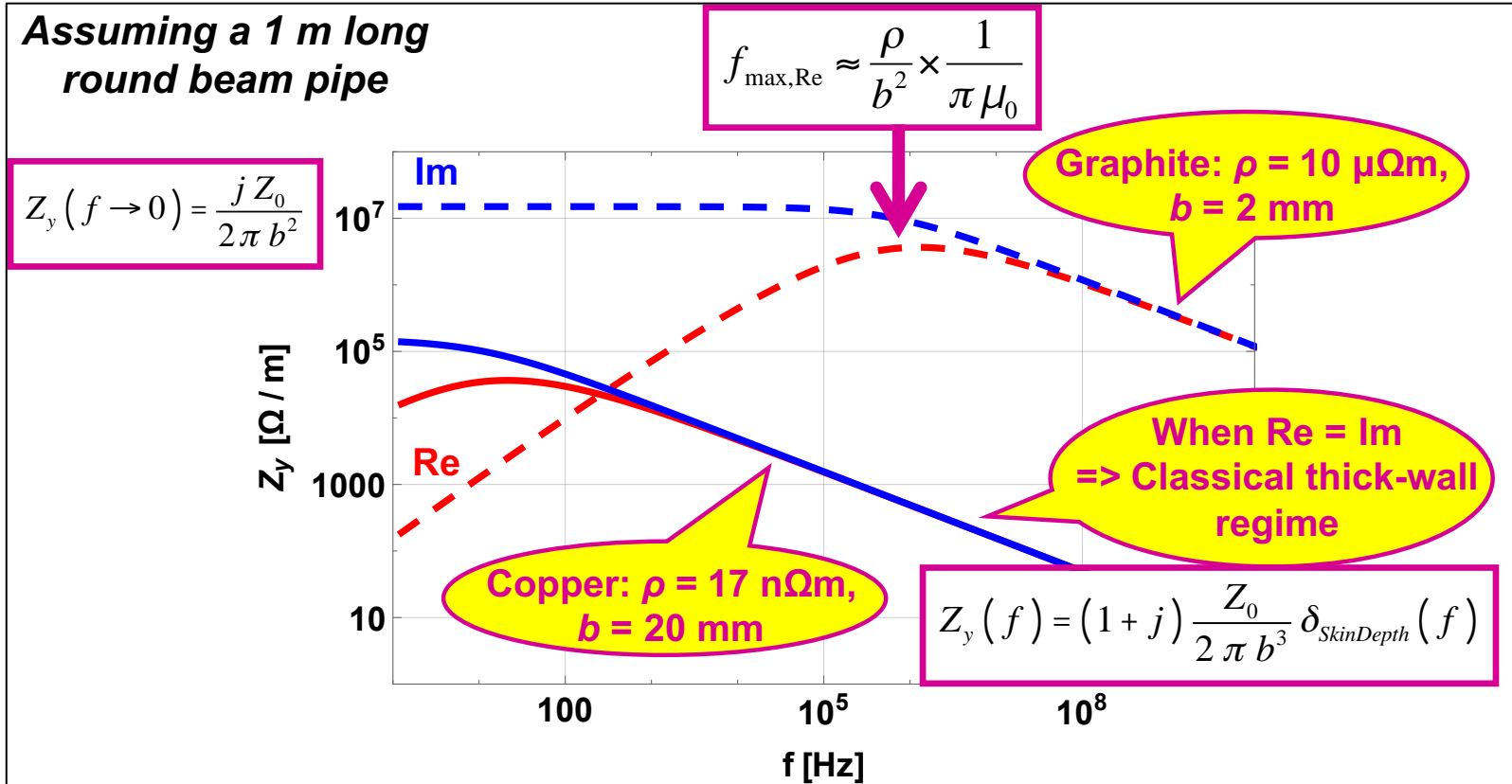
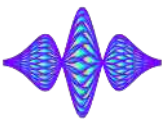


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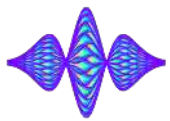
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 - Effect of the detuning impedance in non axi-symmetric structures and generalisation of the Yokoya form factors
 - Effect of the relativistic velocity factor
 - Effect of the number of layers and coatings

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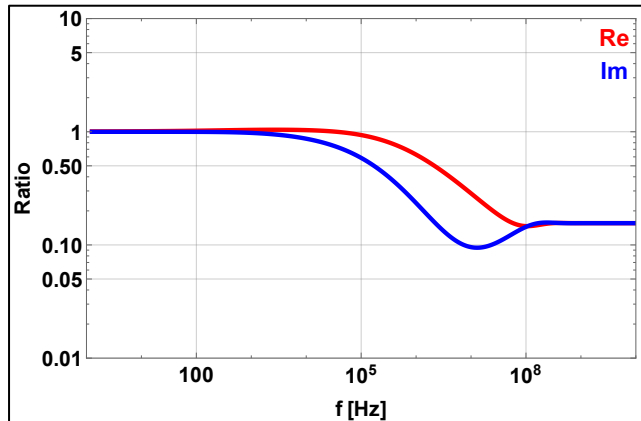




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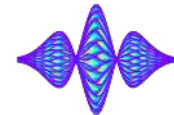


Stainless steel beam pipe with 20 mm radius and 10 μm copper coating (room temp.)



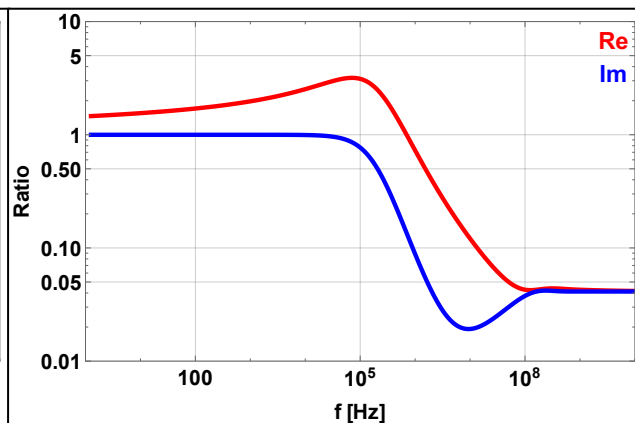
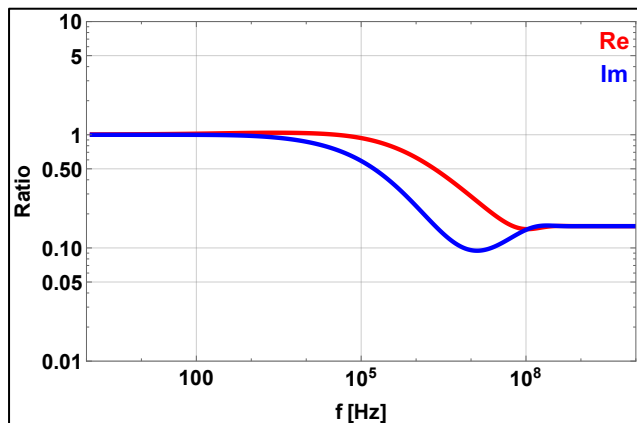
$$\text{Ratio} = \frac{Z_y (\text{with coating})}{Z_y (\text{without coating})}$$

Example of the LHC “wall impedance”



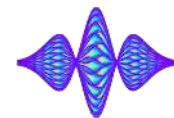
Stainless steel beam pipe with 20 mm radius and 10 μm copper coating (room temp.)

Graphite beam pipe with 2 mm radius and 10 μm copper coating (room temp.)



$$\text{Ratio} = \frac{Z_y (\text{with coating})}{Z_y (\text{without coating})}$$

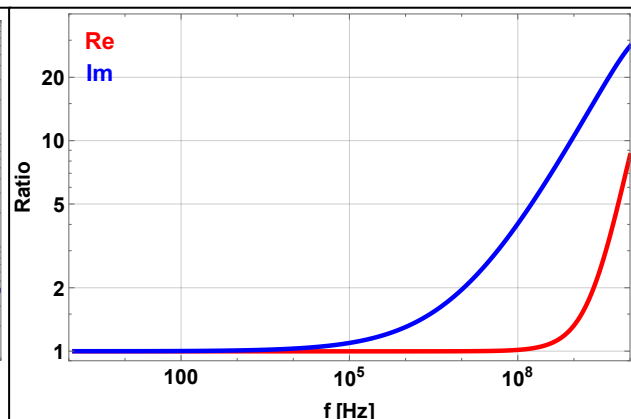
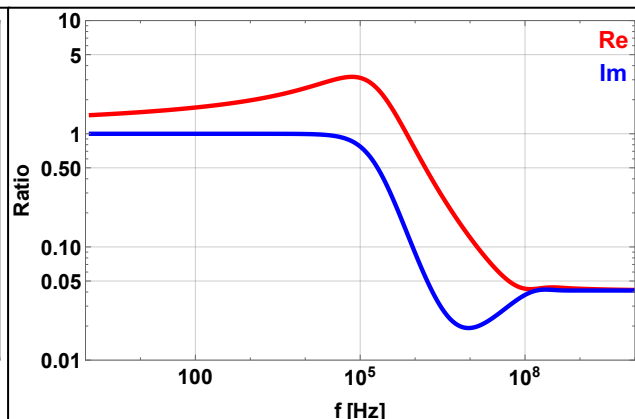
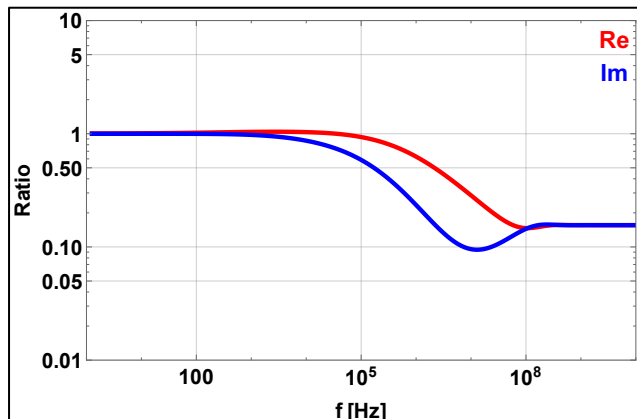
Example of the LHC “wall impedance”



Stainless steel beam pipe with 20 mm radius and 10 μm copper coating (room temp.)

Graphite beam pipe with 2 mm radius and 10 μm copper coating (room temp.)

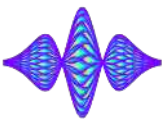
Copper (room temp.) beam pipe with 20 mm radius and 10 μm graphite coating



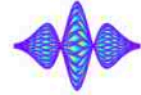
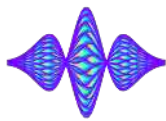
$$\text{Ratio} = \frac{Z_y (\text{with coating})}{Z_y (\text{without coating})}$$



Wake field accelerators



As $|z|$ increases, W'_m and W_m may change signs and the wake forces become beneficial. In particular, W'_0 may become negative at some finite distance behind the head of the beam. Therefore, if one injects two beam bunches into the accelerator and if the separation of the two bunches is chosen strategically, the trailing bunch can be *accelerated* by the wake field of the leading bunch. This leads to the idea of *wake field accelerators*. We will



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MCBI 2019

ICFA mini-Workshop on
Mitigation of Coherent Beam Instabilities
in particle accelerators

23-27 September 2019
Zermatt (Switzerland)



Venue www.parkhotel-beausite.ch

Important dates
1st March 2019 Registration opens
30th April 2019 Abstract Submission Deadline
15th June 2019 Registration Closes

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International Advisory Committee

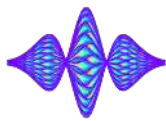
R. Bartolini (DIAMOND)	G. Franchini (SS)	K. Ohya (KEK)	D. Schwitz (SRF)
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E. Métral, Alex Chao Symposium, SLAC, CA, USA, 25/10/2019

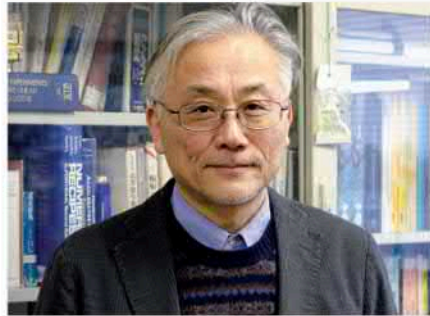


Closing remarks for the MCBI2019 workshop

E. Métral, G. Rumolo and T. Pieloni

Yong Ho Chin 1958–2019

A foremost accelerator physicist



Albert Hofmann 1933–2018

An expert in all things colliders





MCBI 2019



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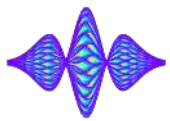
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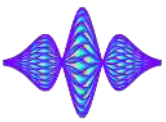


Acknowledgements

- First studies of impedance-induced instabilities were developed in the early 70s, and even before, with the initial concepts of dispersion relations and coupling impedance
- Some influential people who made the story of this important, intriguing and always in fashion topic of particle accelerators are:
 - A. Chao, C. Pellegrini, A. M. Sessler, V. Vaccaro, F. Sacherer, J. L. Laclare, B. Zotter, K. Yokoya, Y. Chin, J. Haissinski, A. Hoffmann, V. K. Neil, L. J. Laslett, M. Sands, E. D. Courant, ...

... and, of course, also many colleagues participating to this workshop!





Acknowledgements

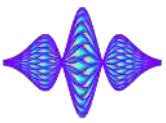
- How to summarize in 30 minutes more than 50 years of studies, works and experiments on collective effects?
- A considerable amount of papers on many refereed journals have been, and continue to be, published
- Also books have been written on this subject, as:
 - A. Chao, Physics of Collective Beam Instabilities in High Energy Accelerators
 - K. Y. Ng, Physics of Intensity Dependent Beam Instabilities
 - ...

A short phrase to summarize the work that has been done could be:

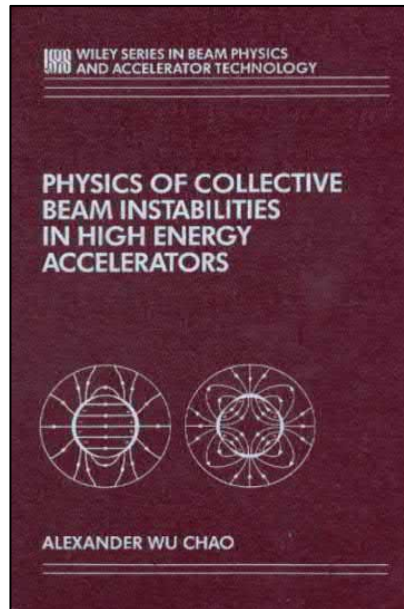
“Particle Accelerators Work and are Successful”

Are we just lucky? After 50 years it couldn't be only a coincidence ...





Impedance-induced coherent instabilities



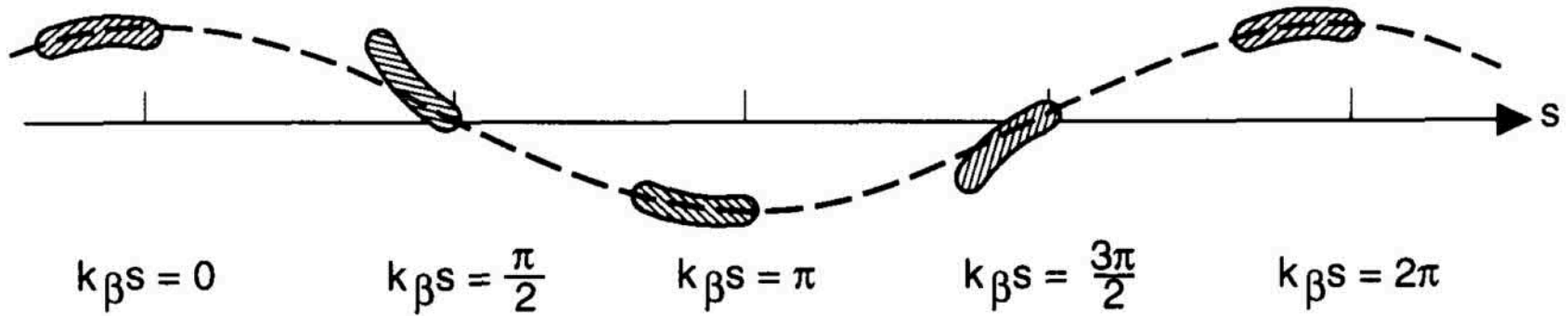
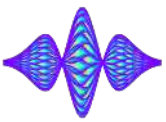


Figure 3.3. Sequence of snapshots of a beam undergoing dipole beam breakup instability in a linac. Values of $k_{\beta}s$ indicated are modulo 2π . The dashed curves indicate the trajectory of the bunch head.

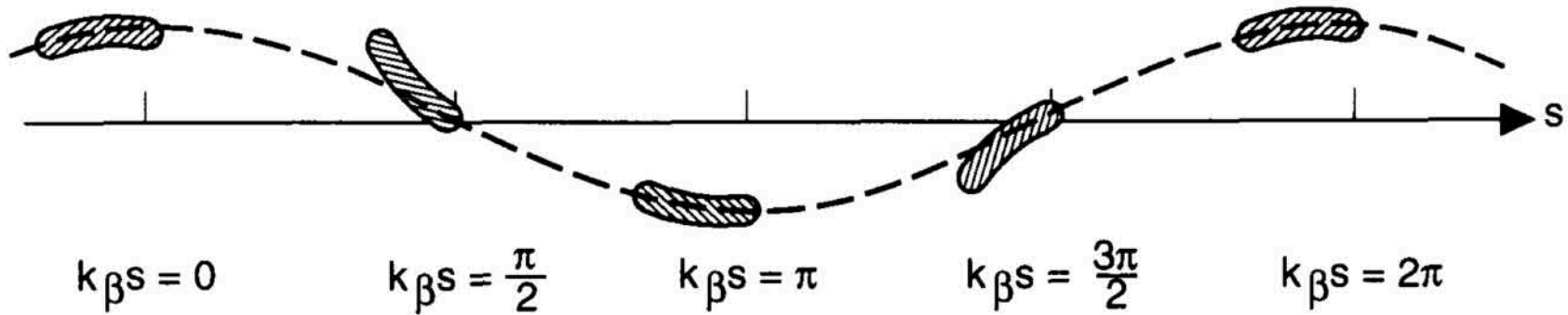
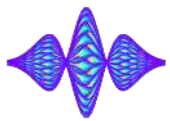
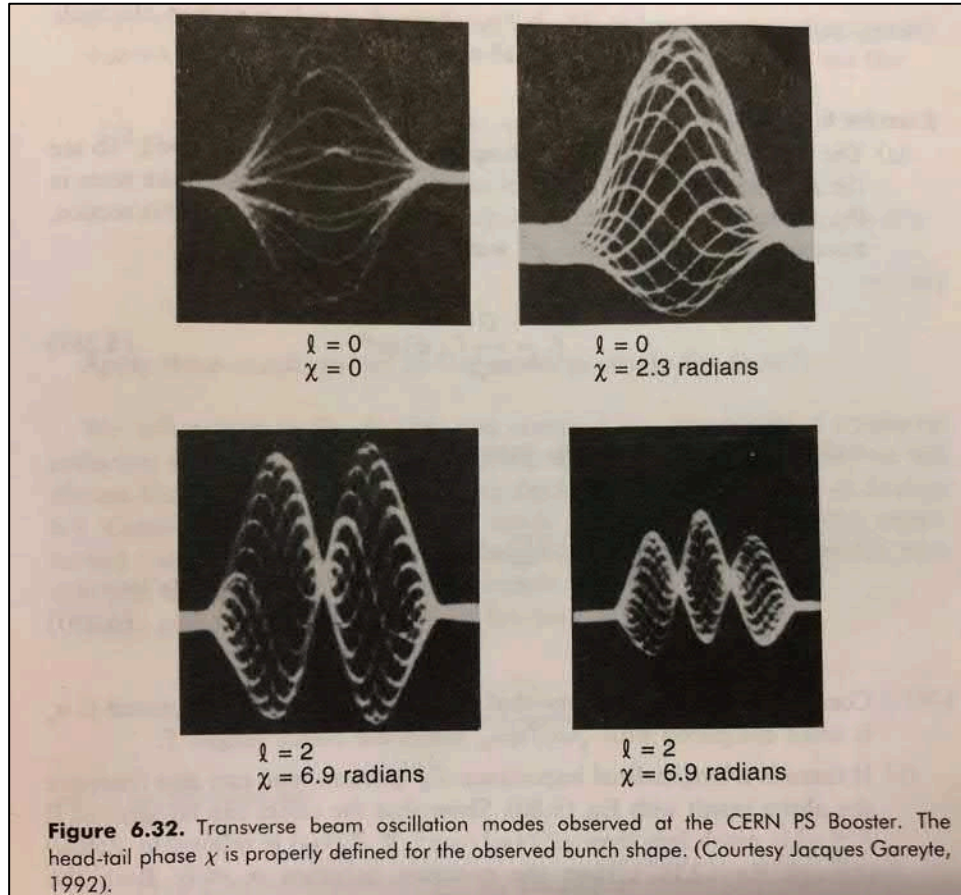
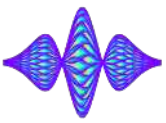


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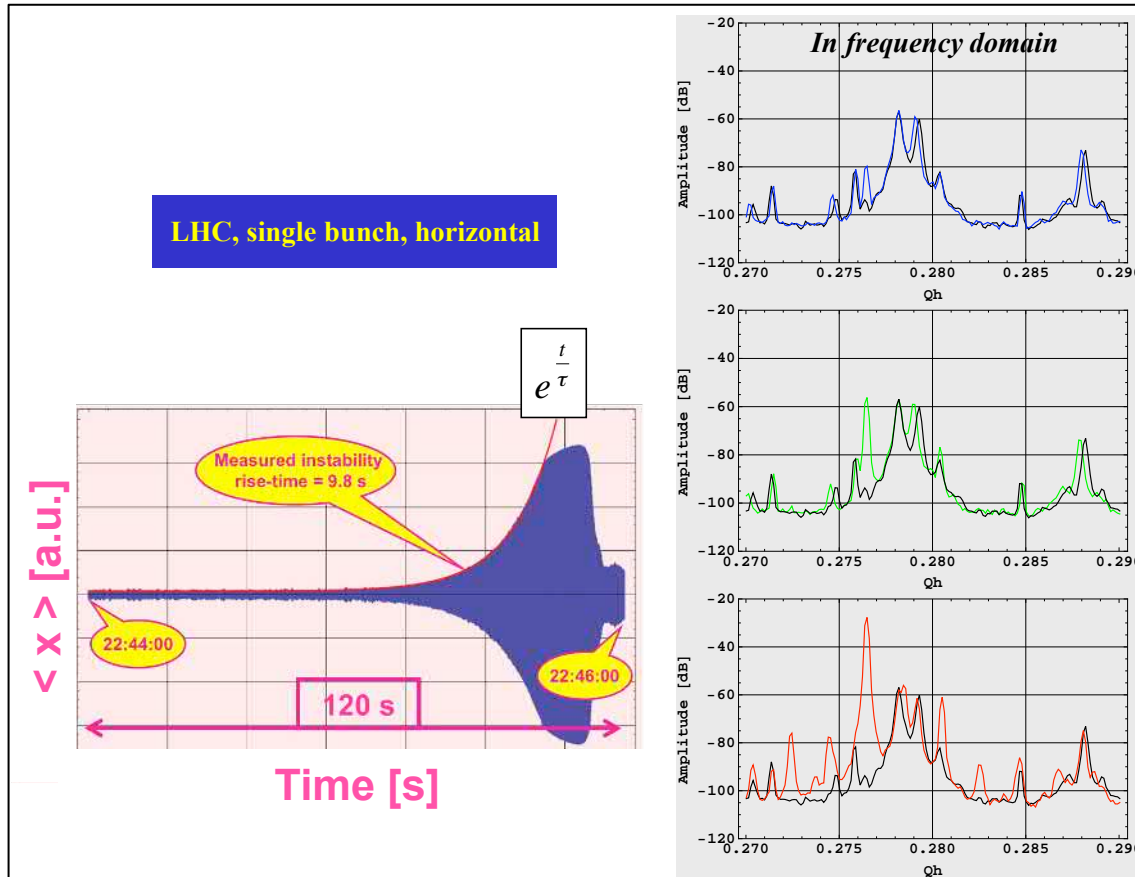
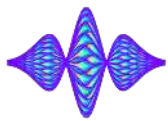
section. The first observation of this beam breakup effect was made on the SLAC linac.⁵

⁵R. B. Neal and W. K. H. Panofsky, *Science* **152**, 1353 (1966); W. K. H. Panofsky and M. Bander, *Rev. Sci. Instr.* **39**, 206 (1968).

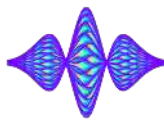
Instabilities in circular machines



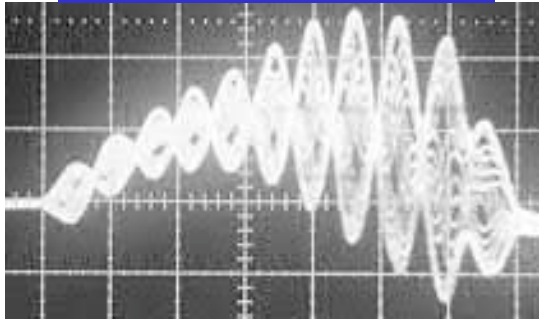
Instabilities in circular machines



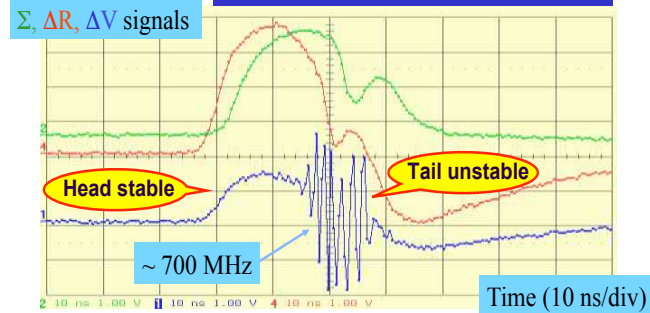
Instabilities in circular machines



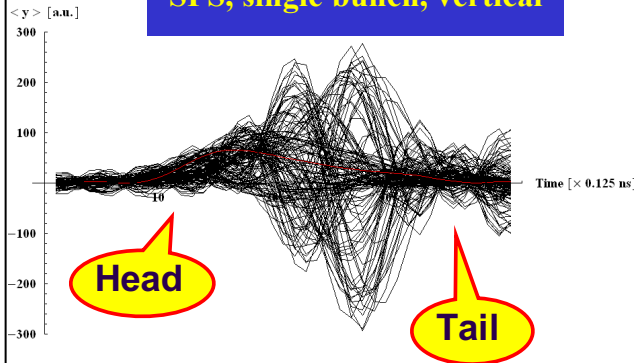
PS, single bunch, horizontal



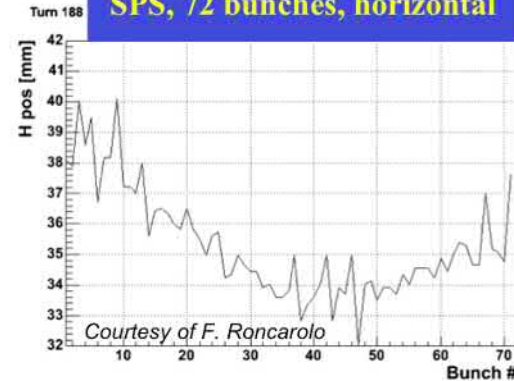
PS, single bunch, vertical

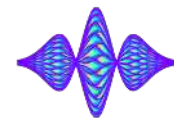


SPS, single bunch, vertical

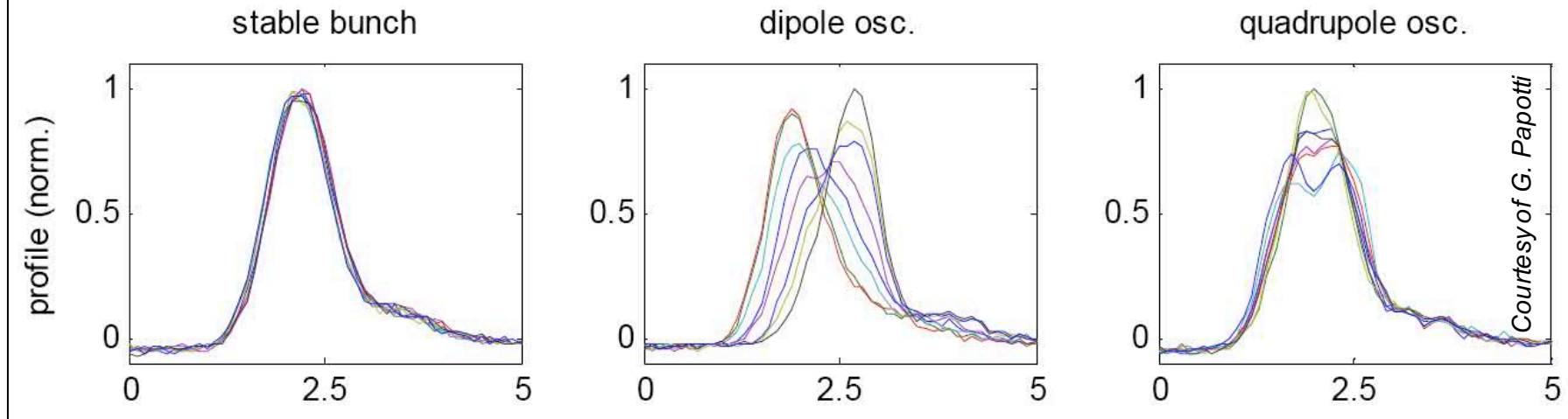


SPS, 72 bunches, horizontal



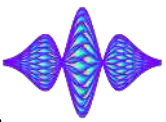


SPS, single bunch, longitudinal



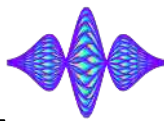


F. Sacherer and the mode analysis



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F. Sacherer and the mode analysis



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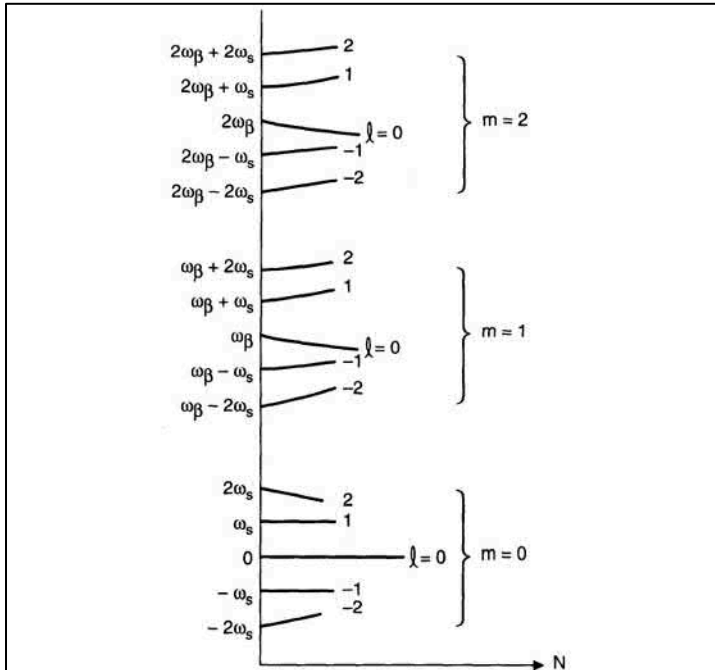


Figure 6.2. Sketch of the dependence of the mode frequencies on the intensity N for a short bunched beam. Ignoring the radial modes, a mode is specified by its transverse mode index m and longitudinal index l . When $N = 0$, the mode frequencies are given by $m\omega_\beta + l\omega_s$. As N increases, the mode frequencies shift, obeying some general rules mentioned in the text.

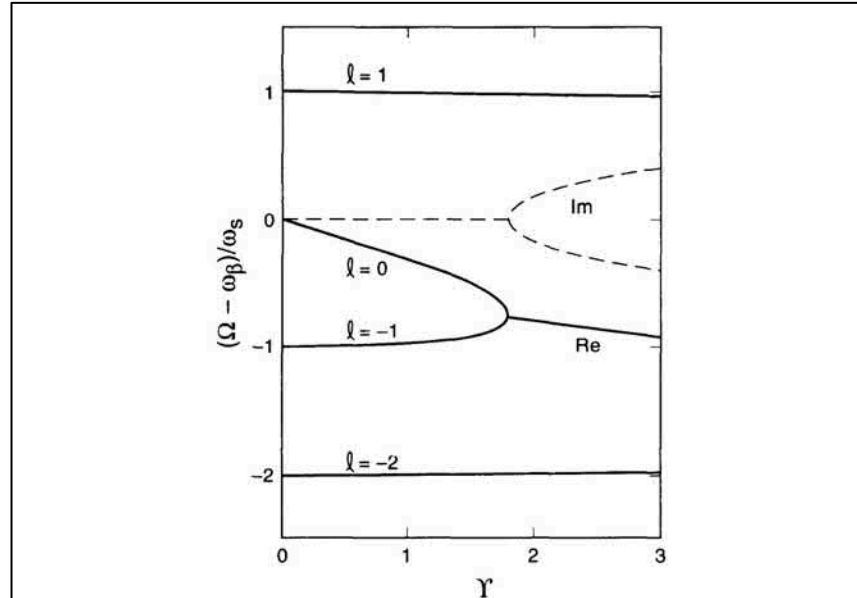
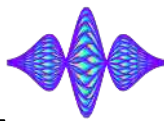
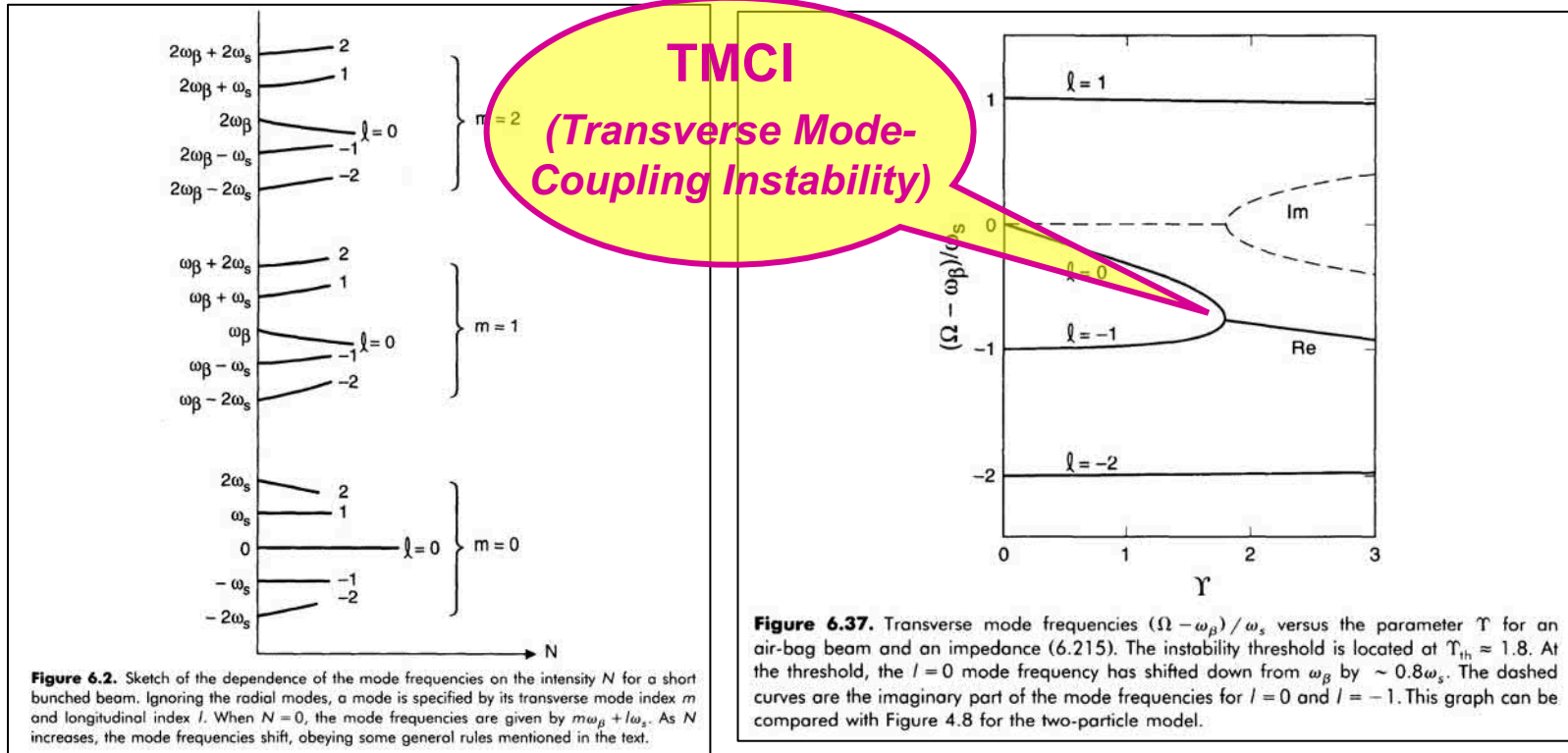


Figure 6.37. Transverse mode frequencies $(\Omega - \omega_\beta) / \omega_s$ versus the parameter Γ for an air-bag beam and an impedance (6.215). The instability threshold is located at $\Gamma_{th} \approx 1.8$. At the threshold, the $l = 0$ mode frequency has shifted down from ω_β by $\sim 0.8\omega_s$. The dashed curves are the imaginary part of the mode frequencies for $l = 0$ and $l = -1$. This graph can be compared with Figure 4.8 for the two-particle model.

F. Sacherer and the mode analysis

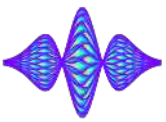


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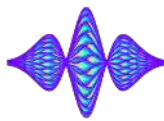


F. Sacherer and the mode analysis



our 10^{12} -particle system. In this approach, the motion of the beam is described by a superposition of modes, rather than a collection of individual particles.

F. Sacherer and the mode analysis

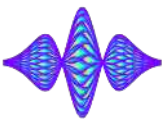


our 10^{12} -particle system. In this approach, the motion of the beam is described by a superposition of modes, rather than a collection of individual particles.

The screenshot shows the ROCKICE website interface. At the top, there is a search bar, navigation icons (home, RSS, Twitter, Facebook), and the site title "ROCKICE AND". To the right, there is a "CLIMBING GEAR GUIDE" section with a sub-header "COMPARE GEAR HERE" and a link "Read the Latest Review!". Below the navigation is a dark bar with "TNB: UNPLANNED BIVIES" and navigation arrows. The main content area features an article titled "TNB: Forgotten Hero - Frank Sacherer 1940-1978" by Duane Raleigh. The article text discusses Frank Sacherer's background as a theoretical physicist and a Yosemite rock climber who died in a mountaineering accident. It mentions his connection to CERN and the Large Hadron Collider. A photo of Frank Sacherer is included, with a caption stating "Frank Sacherer was one of the fathers of free climbing. Photo by Glen Denny." The article also includes a list of social media sharing options and a "19" comment count. A "Add to Library" button is visible. On the left side of the page, there is a sidebar with a search bar, a "Pour en savoir plus cliquez ici" link, a logo for "CAISSE D'EPARGNE LA BANQUE. NOUVELLE DÉFINITION.", and a "TNB BLOG" section with a list of related articles.

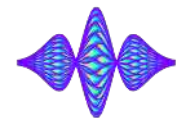


Examples of TMCI & LMCI => Vlasov solvers GALACTIC and GALAGLIC

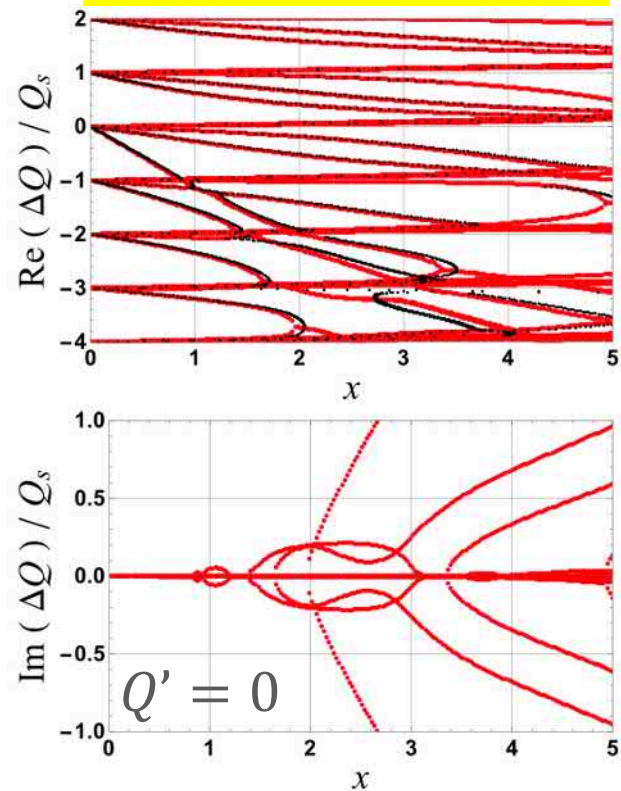




Examples of TMCI & LMCI \Rightarrow Vlasov solvers GALACTIC and GALACLIC



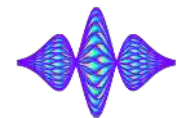
TIC (BB Resonator, $f_r \tau_b = 2.8$)



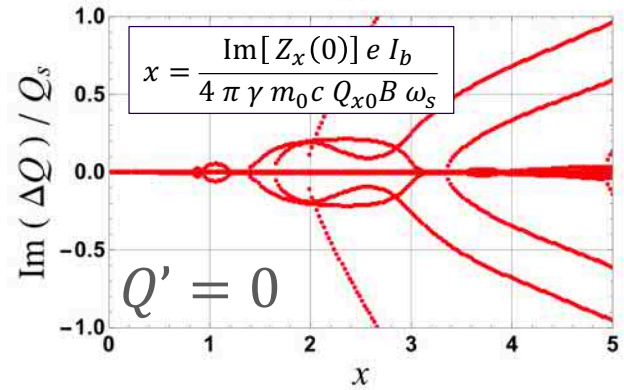
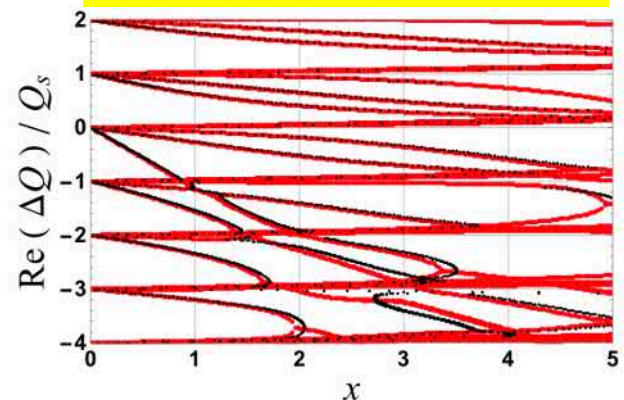
Results in black are from Laclare (only real parts)



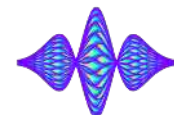
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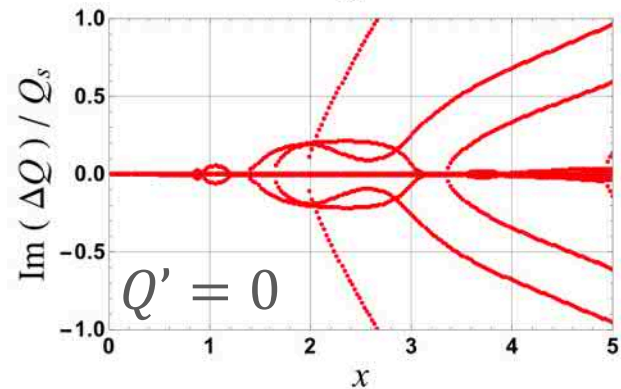
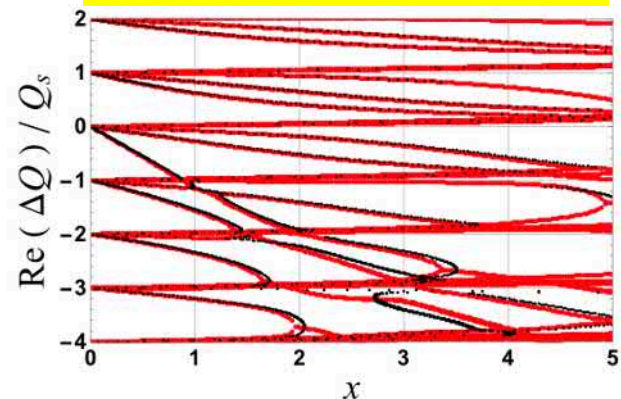
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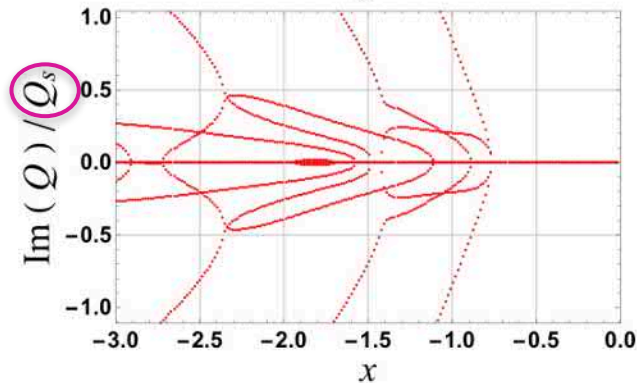
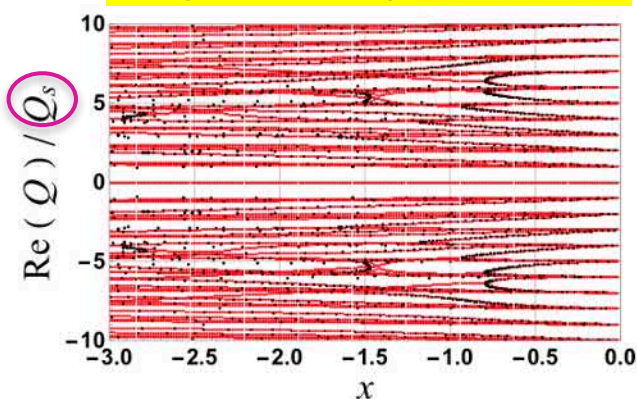
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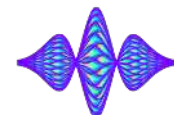
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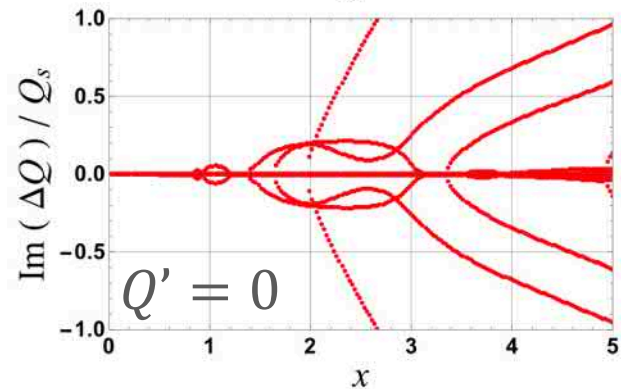
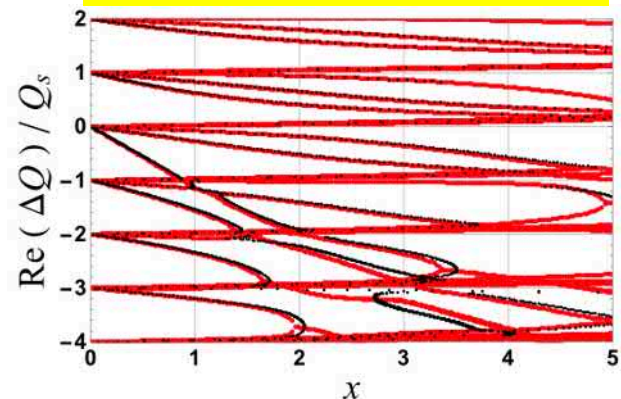
LIC (similar BBR) without PWD



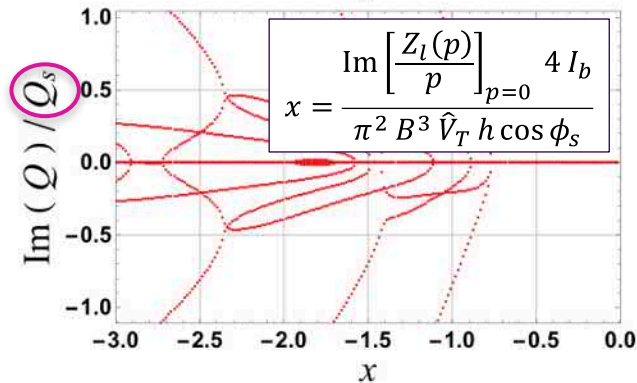
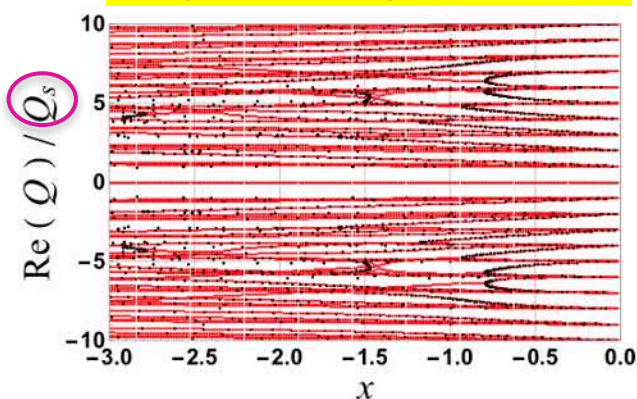
Results in black are from Laclare (only real parts)



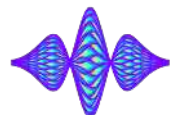
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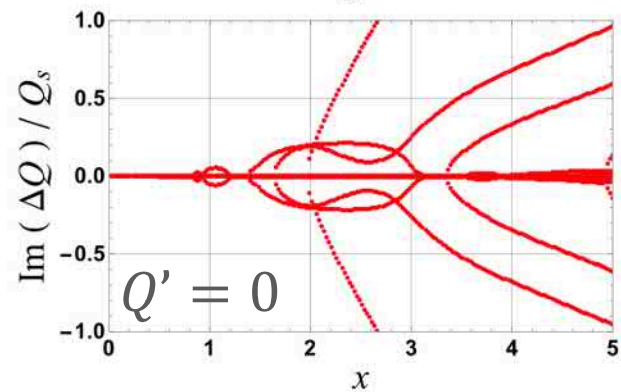
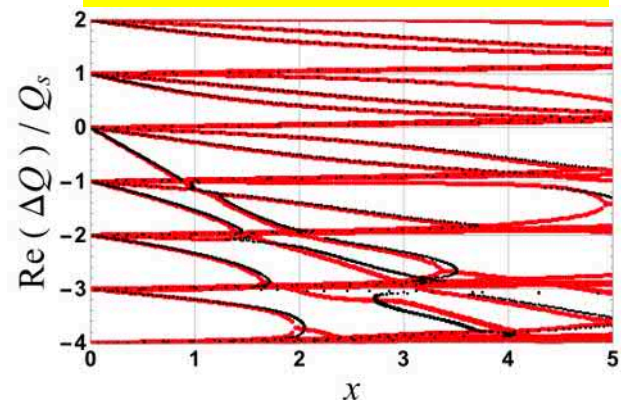
LIC (similar BBR) without PWD



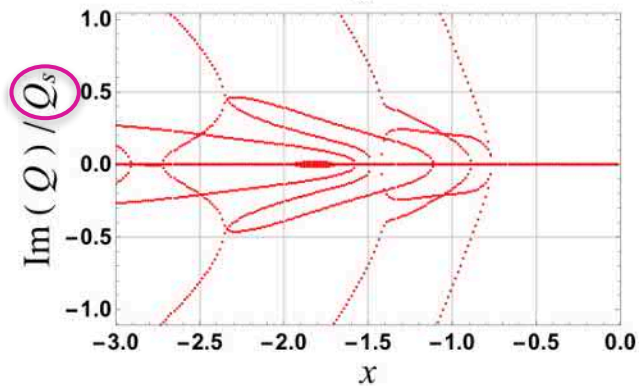
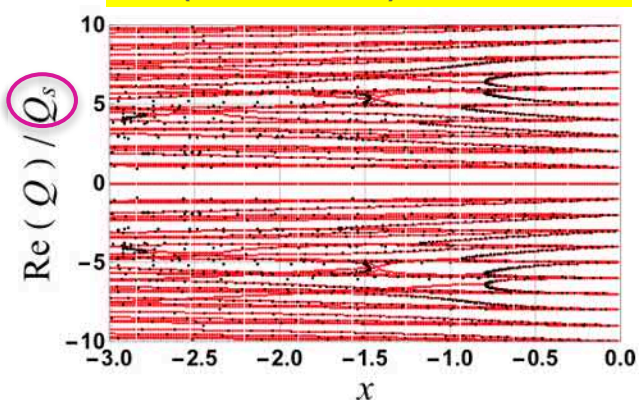
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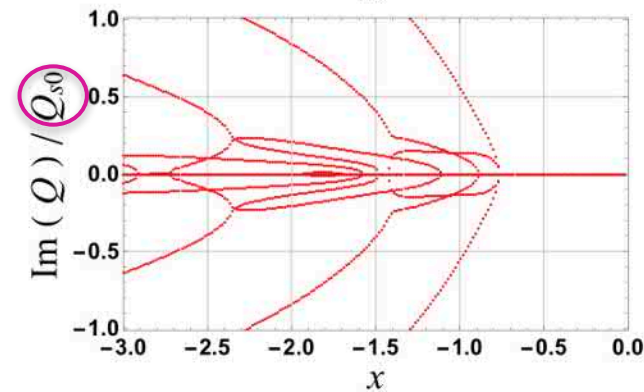
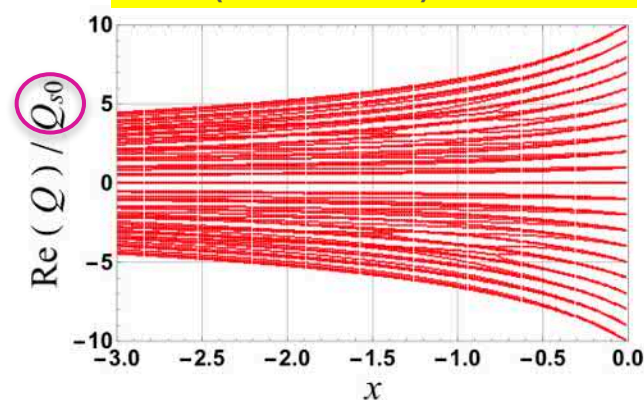
TIC (BB Resonator, $f_r \tau_b = 2.8$)



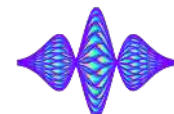
LIC (similar BBR) without PWD



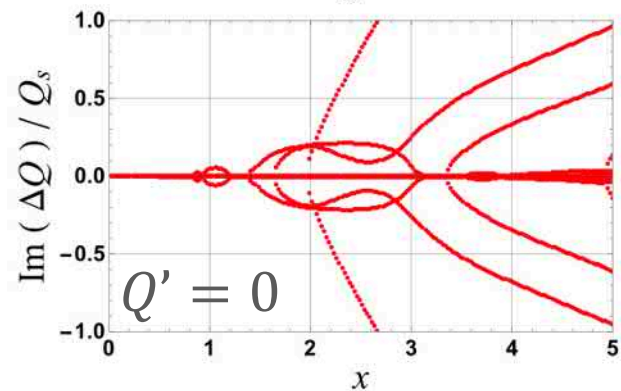
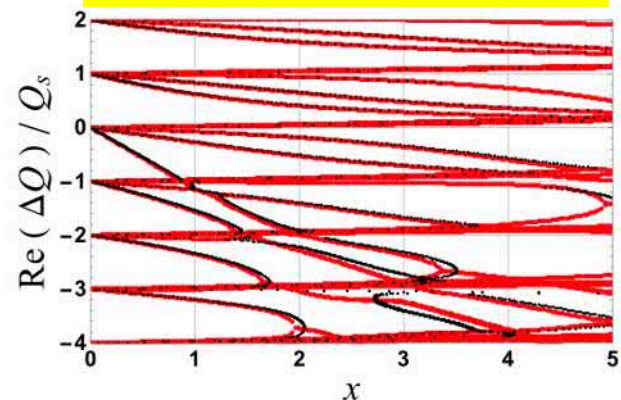
LIC (similar BBR) with PWD



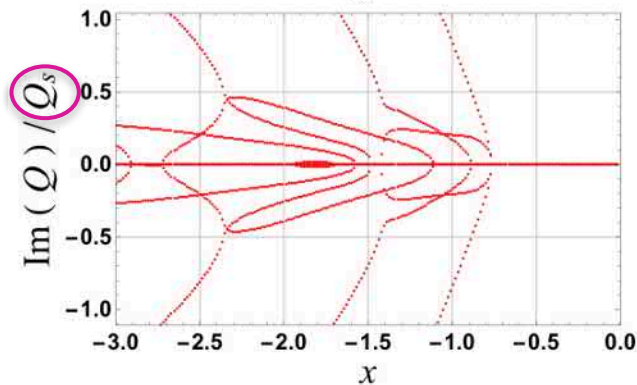
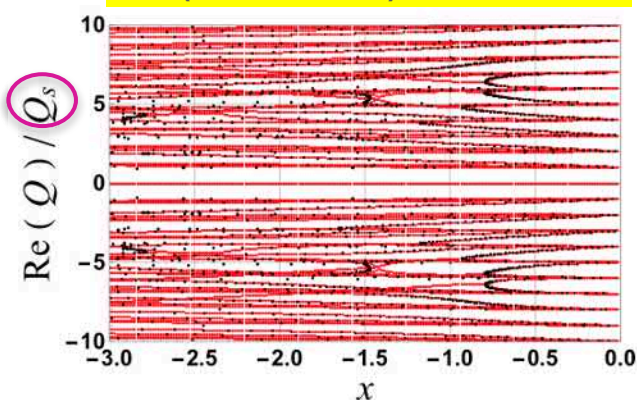
Results in black are from Laclare (only real parts)



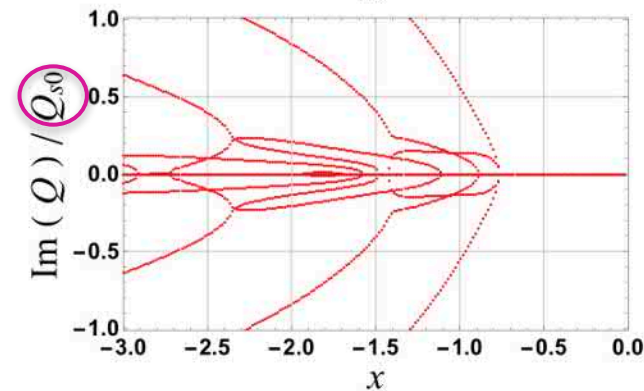
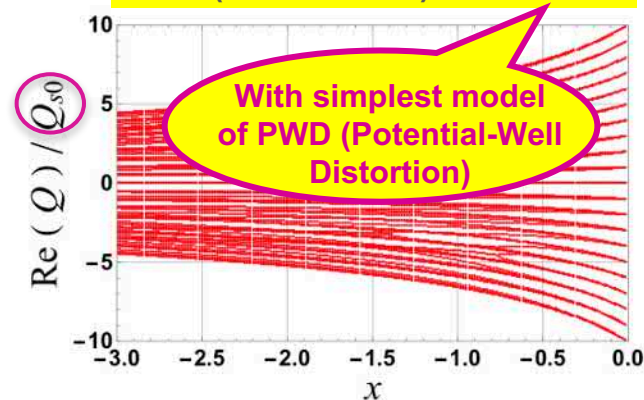
TIC (BB Resonator, $f_r \tau_b = 2.8$)



LIC (similar BBR) without PWD

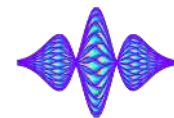


LIC (similar BBR) with PWD



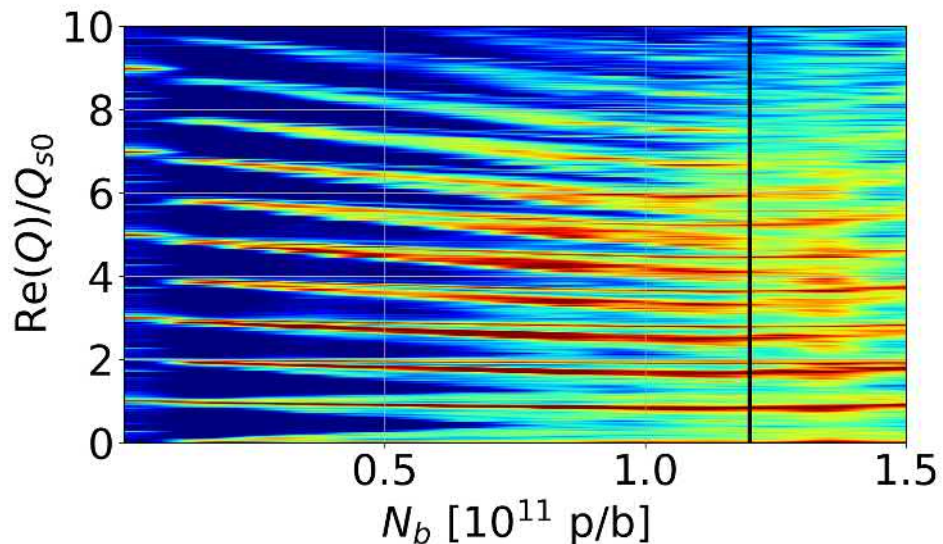
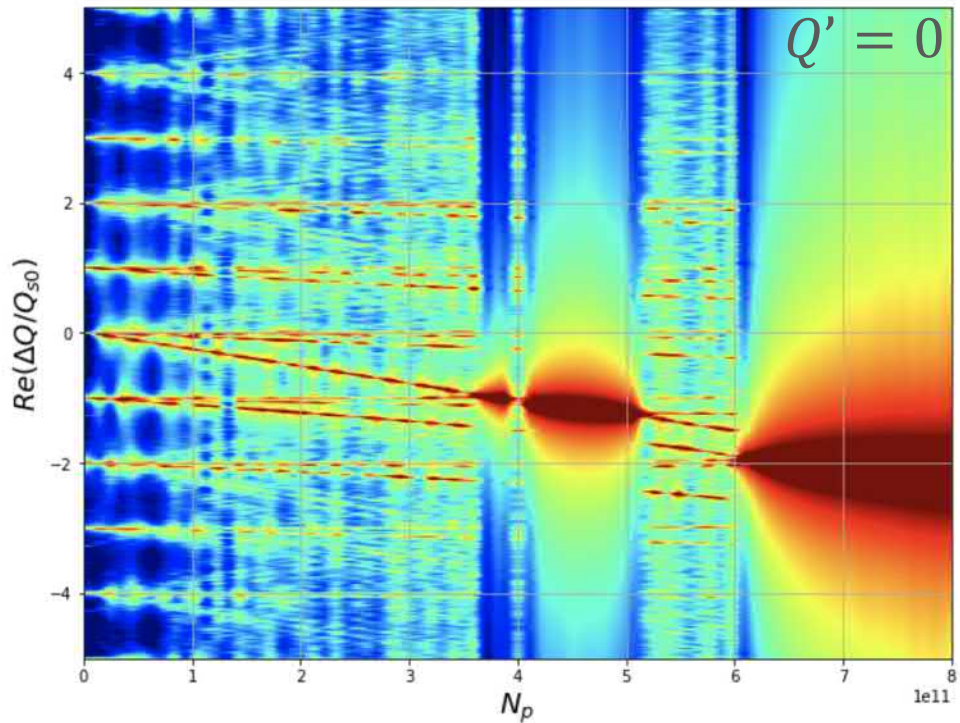
Results in black are from Laclare (only real parts)

Examples of TMCI & LMCI => Comparison with tracking codes



PyHEADTAIL ($f_r \tau_b = 2.7$)

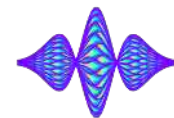
SBSC ($f_r \tau_b = 2.7$)



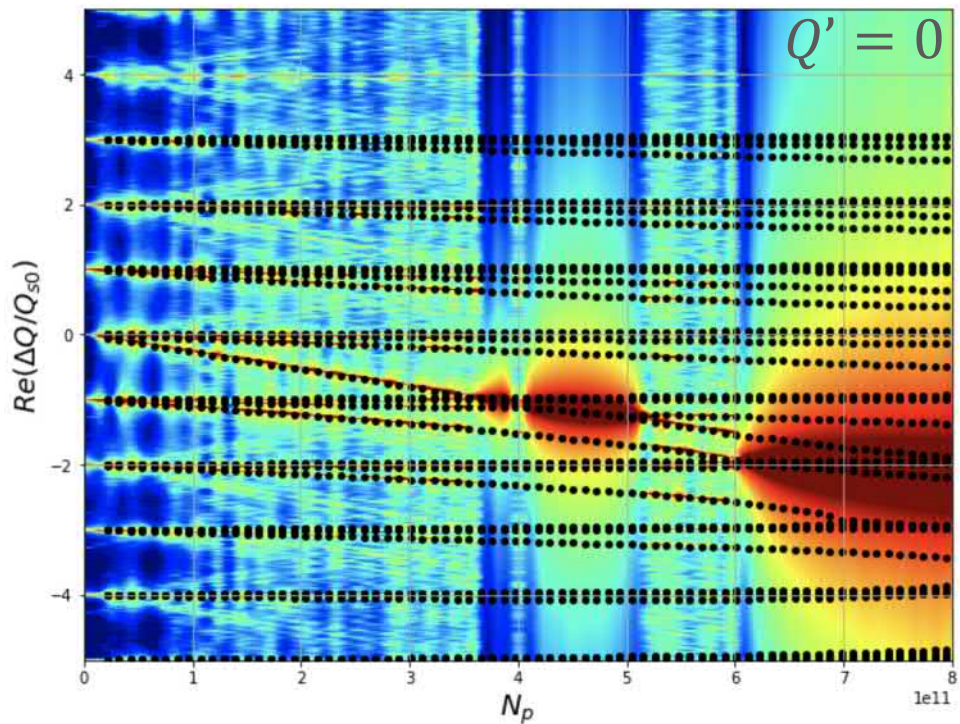
PyHEADTAIL and SBSC tracking simulations from M. Migliorati (with new mode analysis)



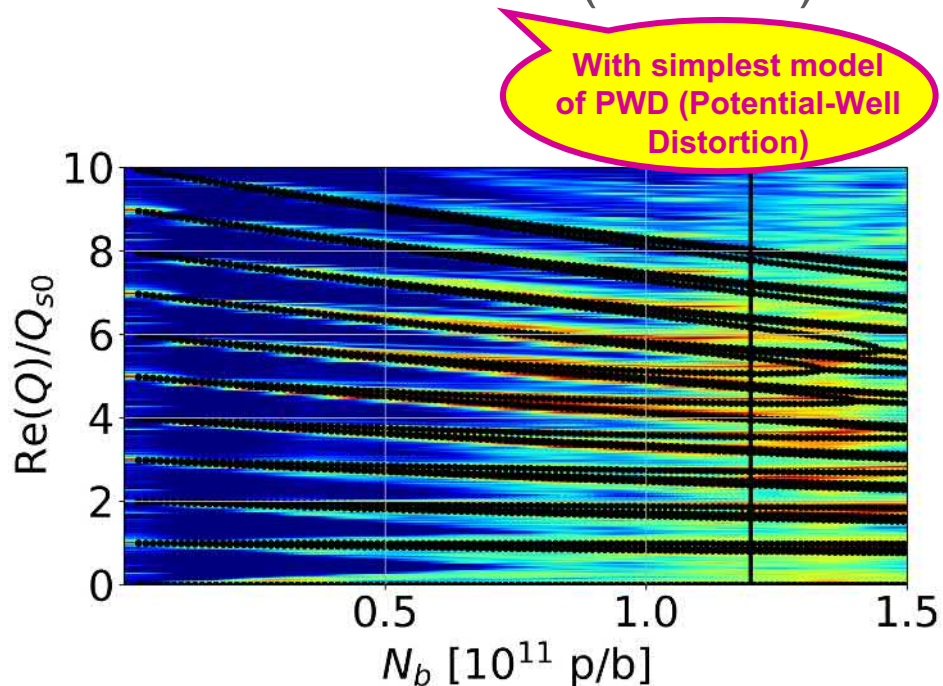
Examples of TMCI & LMCI => Comparison with tracking codes



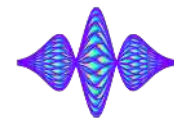
PyHEADTAIL ($f_r \tau_b = 2.7$)
vs. GALACTIC (in black)



SBSC ($f_r \tau_b = 2.7$)
vs. GALACTIC (in black)

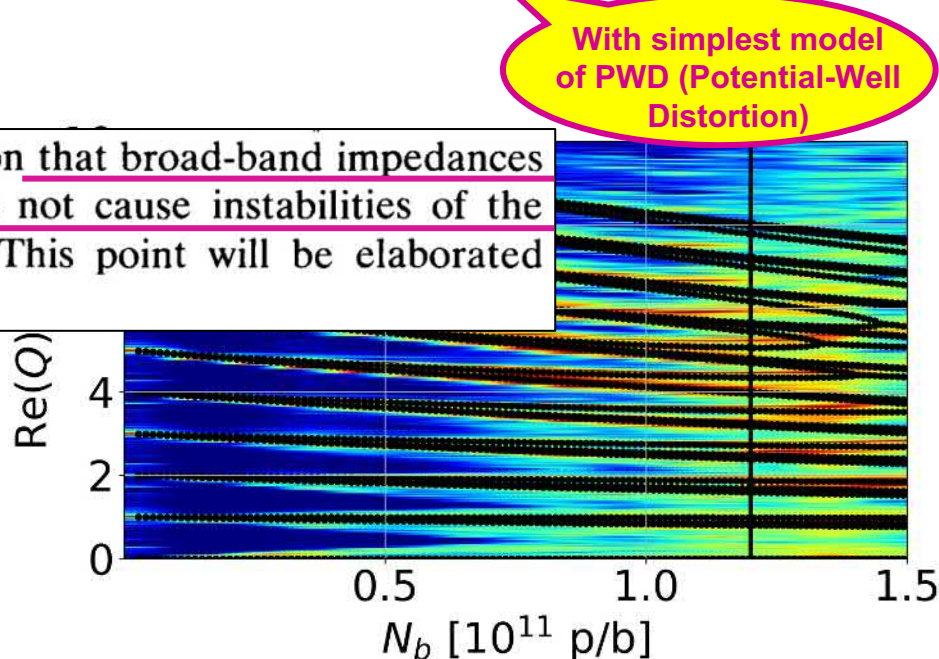
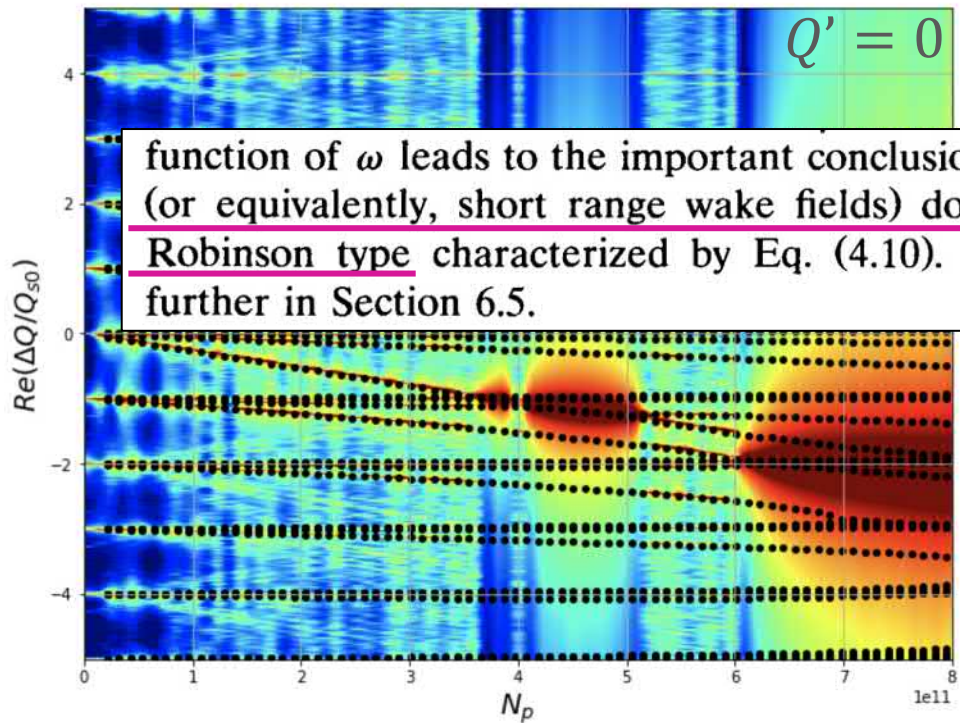


*PyHEADTAIL and SBSC tracking simulations
from M. Migliorati (with new mode analysis)*

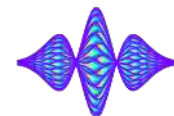


PyHEADTAIL ($f_r \tau_b = 2.7$)
vs. GALACTIC (in black)

SBSC ($f_r \tau_b = 2.7$)
vs. GALACLIC (in black)

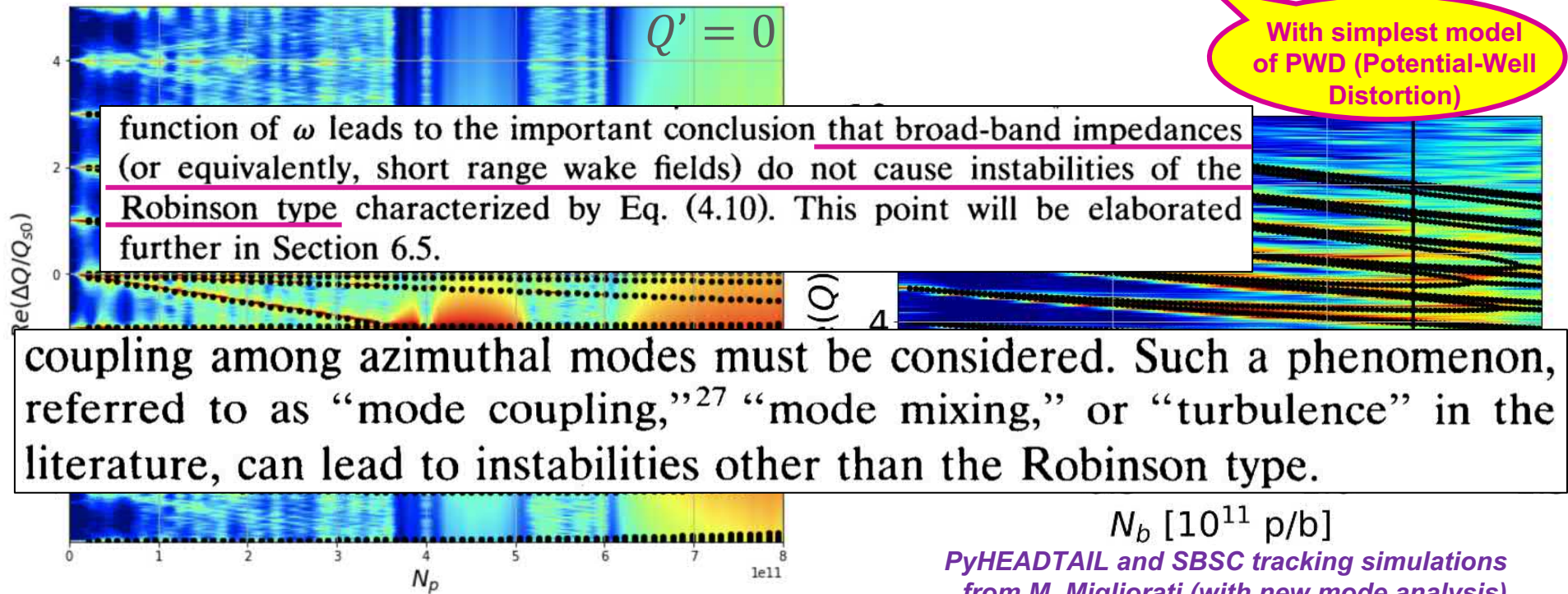


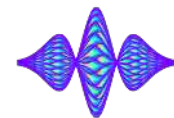
PyHEADTAIL and SBSC tracking simulations from M. Migliorati (with new mode analysis)



PyHEADTAIL ($f_r \tau_b = 2.7$)
vs. GALACTIC (in black)

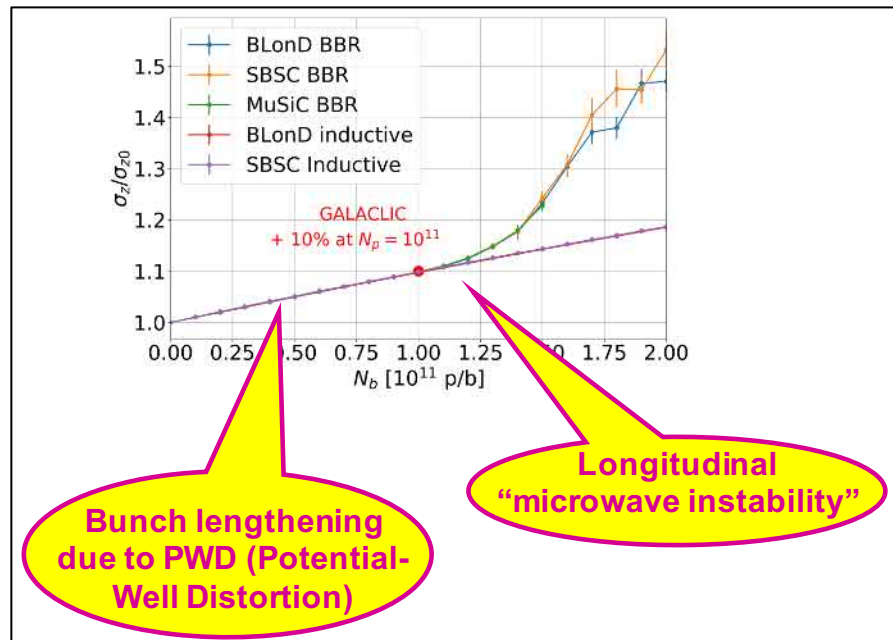
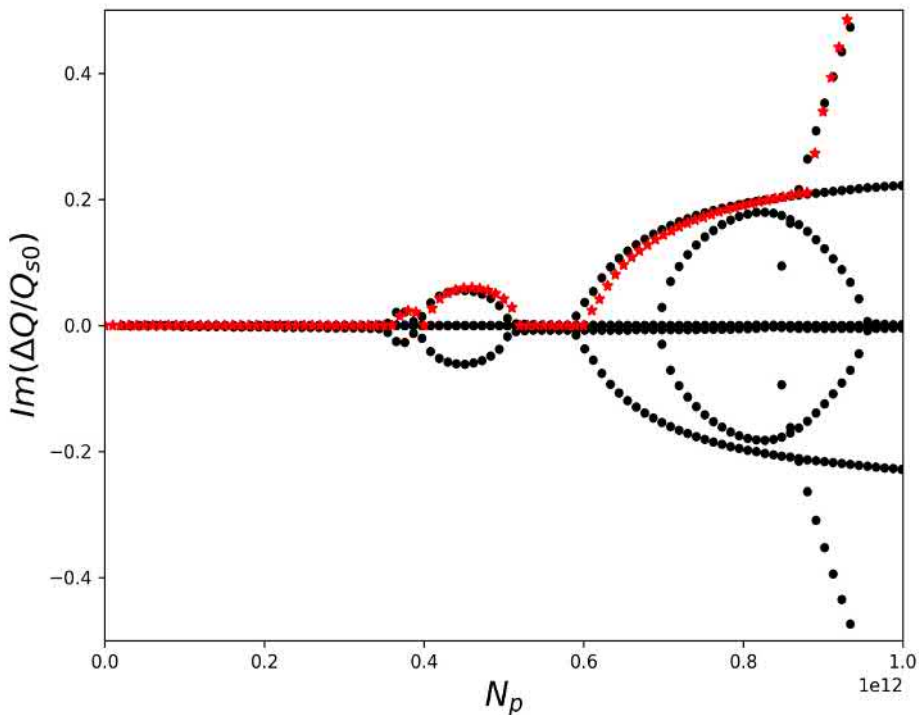
SBSC ($f_r \tau_b = 2.7$)
vs. GALACLIC (in black)





PyHEADTAIL ($f_r \tau_b = 2.7$)
vs. GALACTIC (in black)

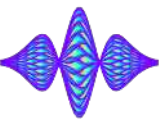
SBSC ($f_r \tau_b = 2.7$)
vs. GALACLIC (in black)



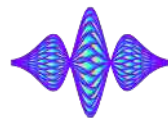
PyHEADTAIL and SBSC tracking simulations from M. Migliorati (with new mode analysis)



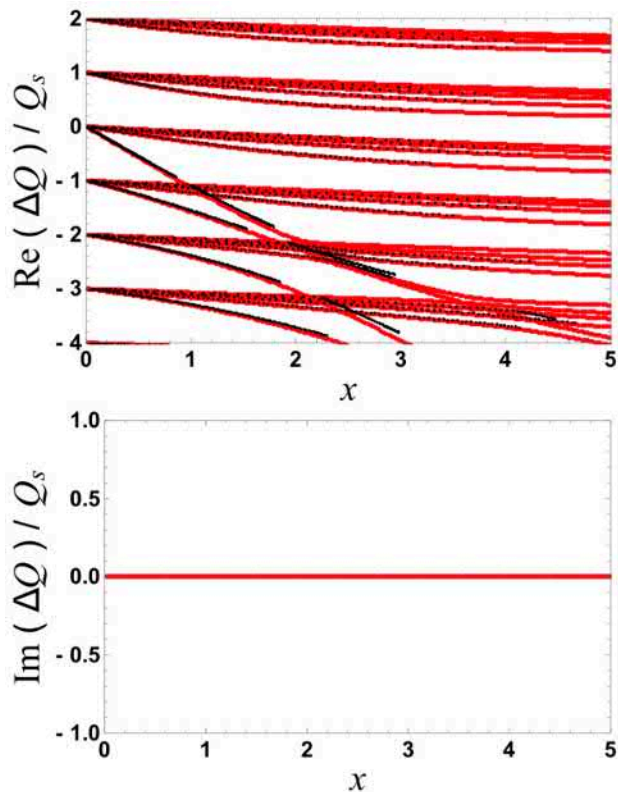
Neither TMCI nor LMCI w/o real part of impedance



Neither TMCI nor LMCI w/o real part of impedance



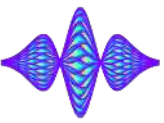
GALACTIC with constant inductive impedance



Results in black are from Laclare (only real parts)

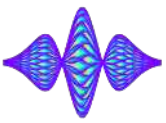


Signals observed at Pick-Up electrodes



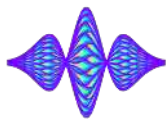


Signals observed at Pick-Up electrodes



Transverse: low-intensity with constant inductive impedance

Signals observed at Pick-Up electrodes



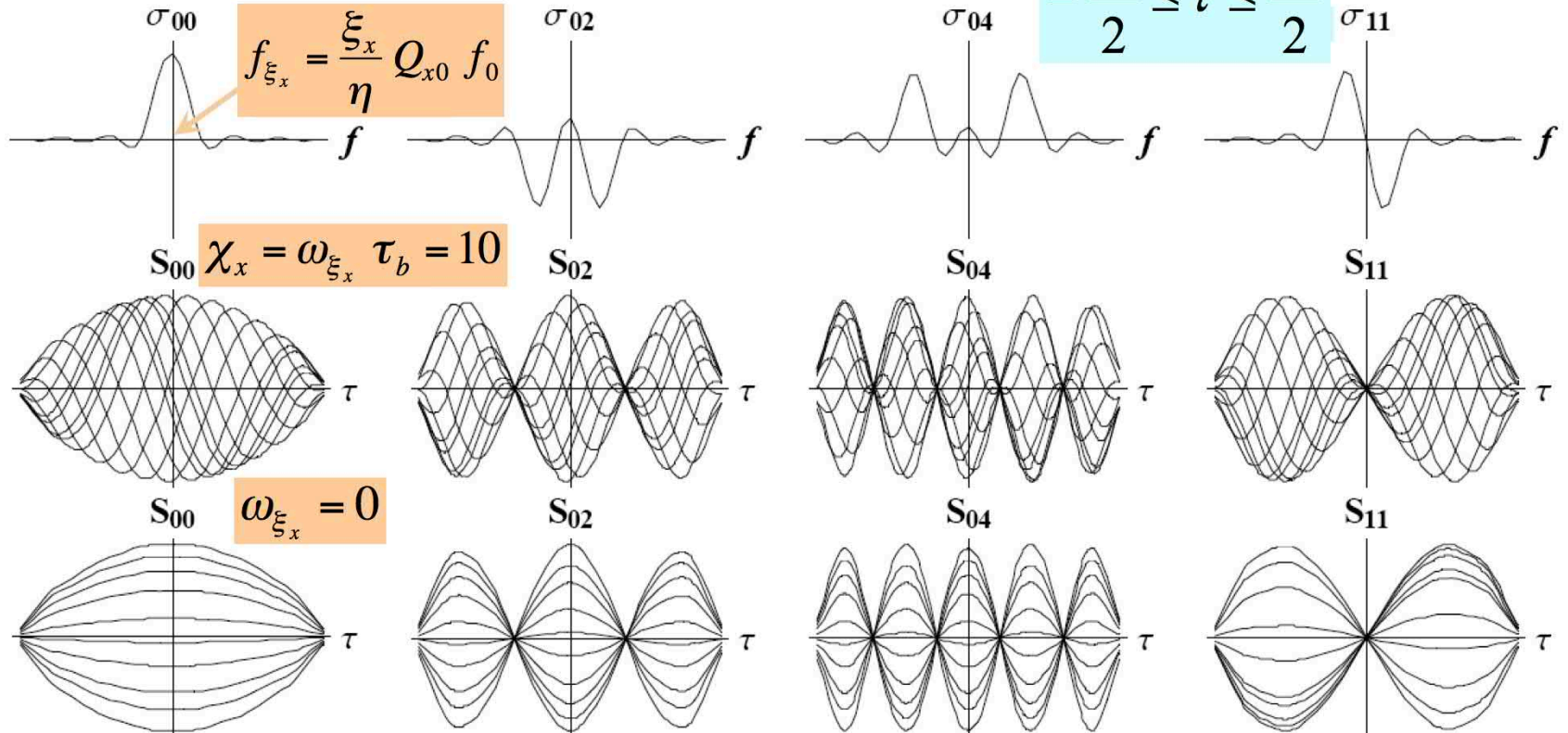
Transverse: low-intensity with constant inductive impedance

$$-\frac{\tau_b}{2} \leq \tau \leq \frac{\tau_b}{2} \quad Q_{x0} = \times 1.13$$

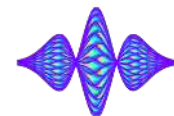
$$f_{\xi_x} = \frac{\xi_x}{\eta} Q_{x0} f_0$$

$$\chi_x = \omega_{\xi_x} \tau_b = 10$$

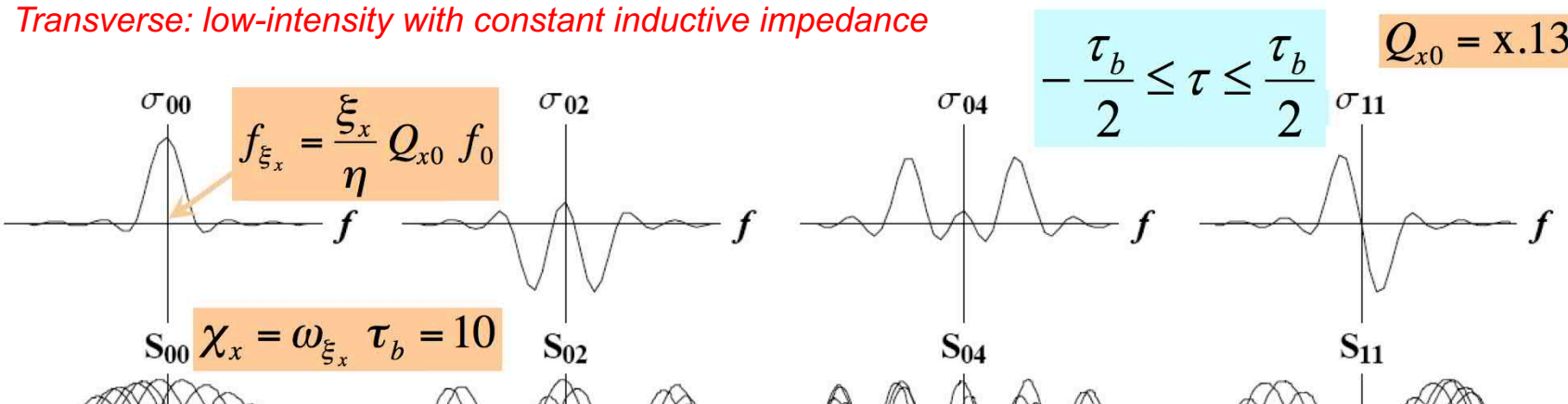
$$\omega_{\xi_x} = 0$$



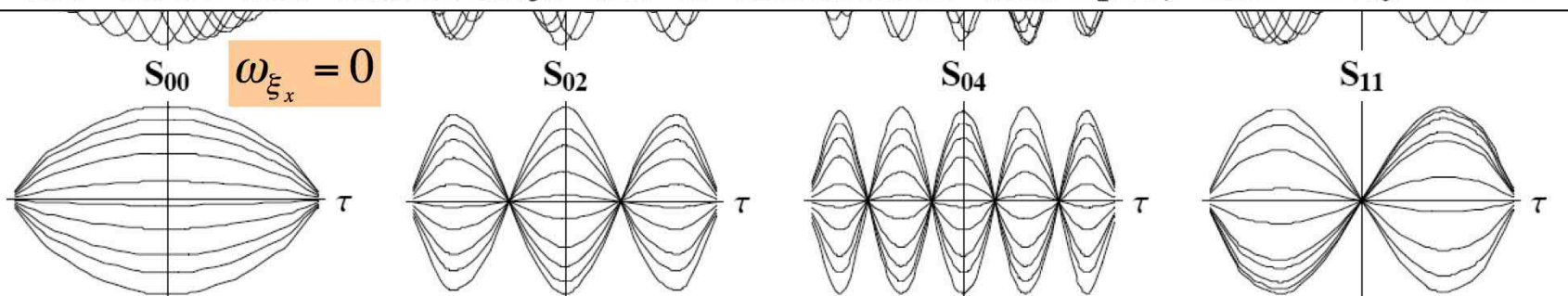
Signals observed at Pick-Up electrodes



Transverse: low-intensity with constant inductive impedance

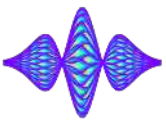


The factor $\xi \omega_{\beta} \hat{z} / c \eta$ is called the *head-tail phase*. It is the physical origin of the head-tail instability. As a numerical example, one may have an



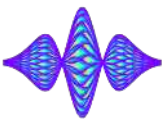


Signals observed at Pick-Up electrodes

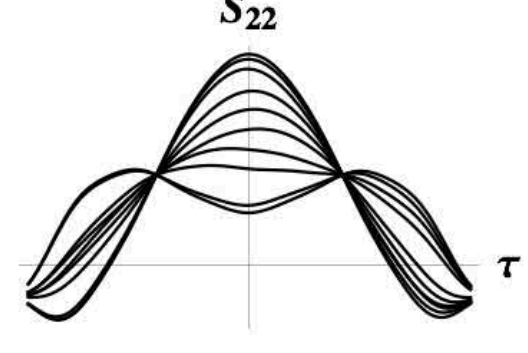
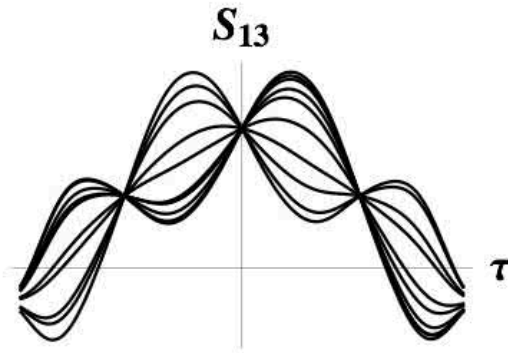
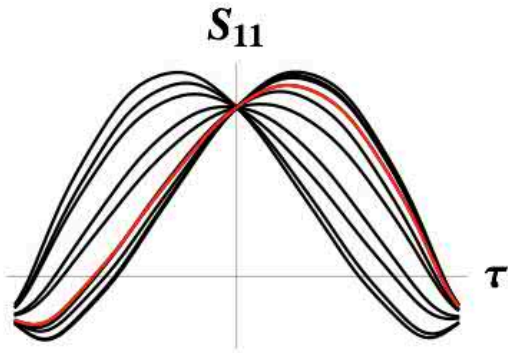
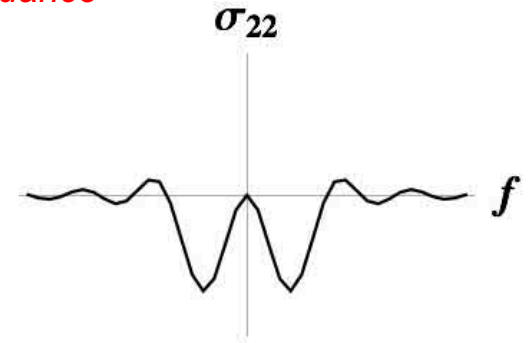
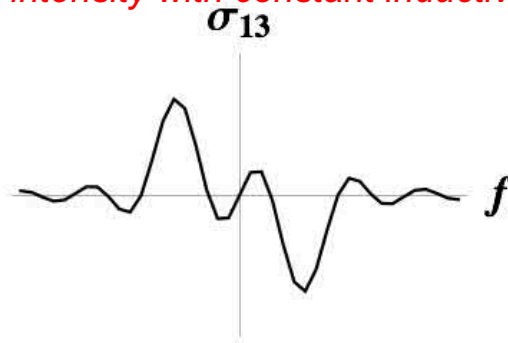
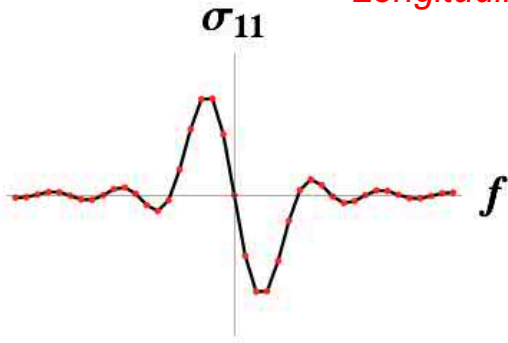


Longitudinal: low-intensity with constant inductive impedance

Signals observed at Pick-Up electrodes

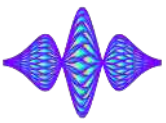


Longitudinal: low-intensity with constant inductive impedance



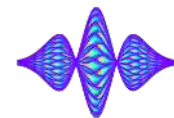


Signals observed at Pick-Up electrodes

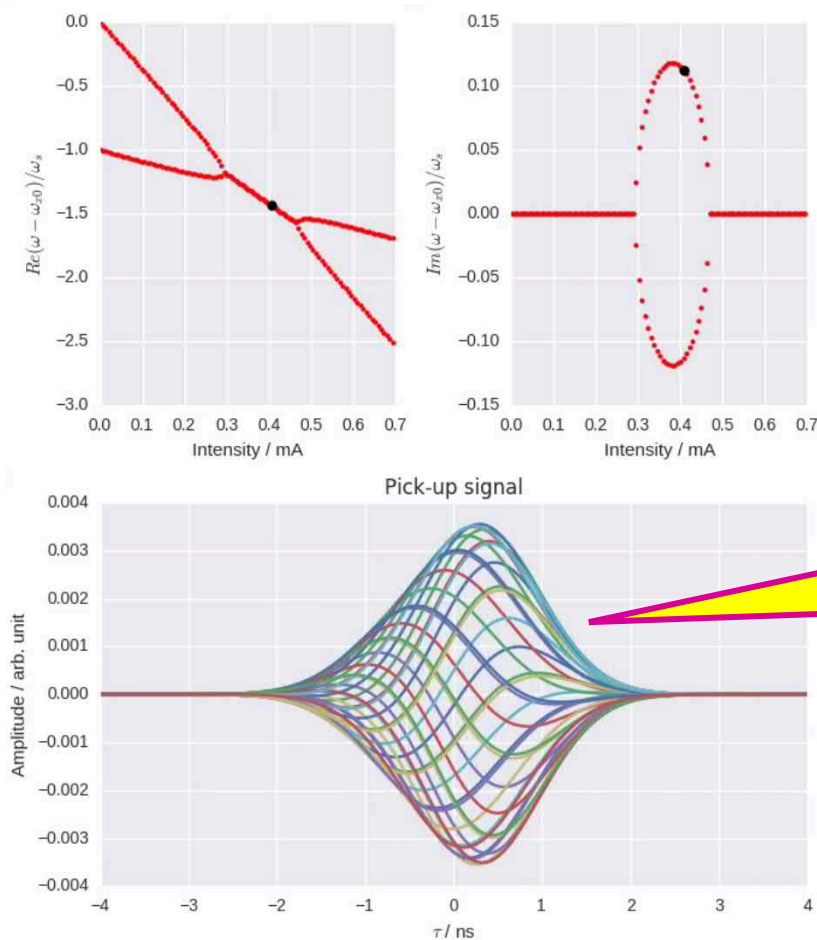


Transverse: high-intensity

Signals observed at Pick-Up electrodes



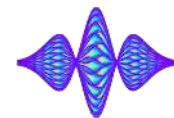
Transverse: high-intensity



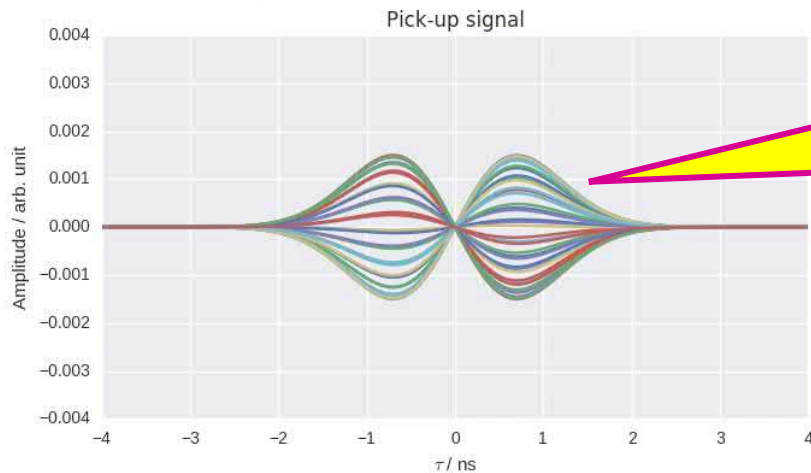
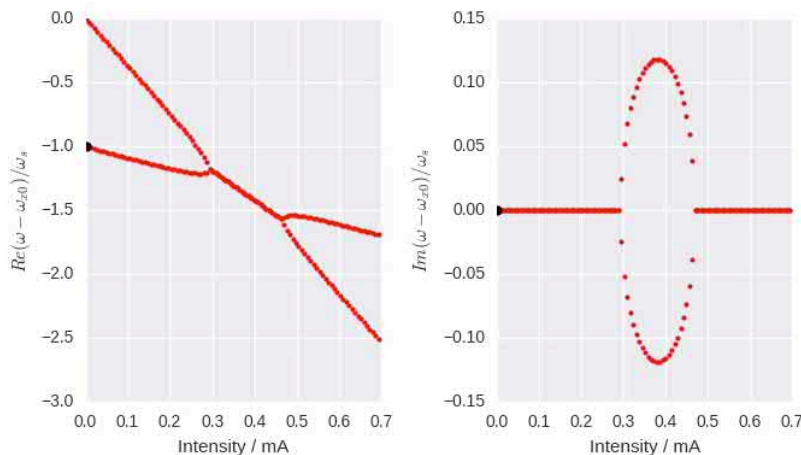
Example from the
DELPHI Vlasov solver
(N. Mounet, 2014)

D. Amorim

Signals observed at Pick-Up electrodes

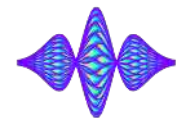


Transverse: high-intensity



Example from the
DELPHI Vlasov solver
(N. Mounet, 2014)
=> Movie

D. Amorim



CHAPTER

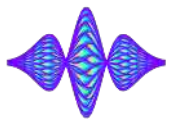
5

Landau Damping

As the previous chapters demonstrated, there are a large number of collective instability mechanisms acting on a high intensity beam in an accelerator, demanding a wide range of (sometimes conflicting) stability conditions. Yet the beam as a whole seems basically stable, as evidenced by the existence of a wide variety of working accelerators, many of them with demanding beam intensities. One of the reasons for this fortunate outcome is Landau damping,¹ which provides a natural stabilizing mechanism against collective instabilities if particles in the beam have a small spread in their natural (synchrotron or betatron) frequencies. The purpose of the present chapter is



Landau damping (and BNS damping for linacs)



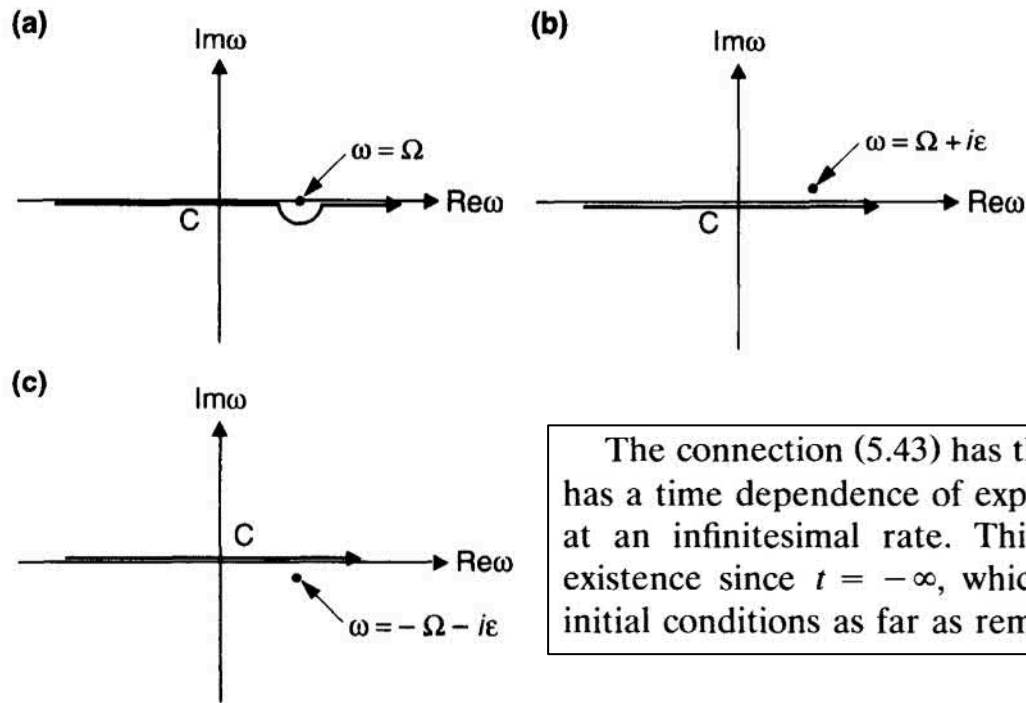
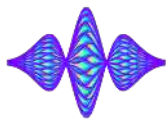
CHAPTER 5

Landau Damping

¹¹V. Balakin, A. Novokhatsky, and V. Smirnov, *Proc. 12th Int. Conf. High Energy Accel.*, Fermilab, 1983, p. 119.

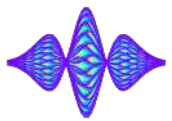
¹²The mechanism of BNS damping is not to be confused with that of Landau damping, to be discussed in Chapter 5. They have little in common other than the fact that both involve a frequency spread in the bunch population.

As the previous chapters demonstrated, there are a large number of collective instability mechanisms acting on a high intensity beam in an accelerator, demanding a wide range of (sometimes conflicting) stability conditions. Yet the beam as a whole seems basically stable, as evidenced by the existence of a wide variety of working accelerators, many of them with demanding beam intensities. One of the reasons for this fortunate outcome is Landau damping,¹ which provides a natural stabilizing mechanism against collective instabilities if particles in the beam have a small spread in their natural (synchrotron or betatron) frequencies. The purpose of the present chapter is



The connection (5.43) has the physical meaning of considering a force that has a time dependence of $\exp(-i\Omega t + \epsilon t)$, i.e., a force that grows with time at an infinitesimal rate. This means the driving force has not been in existence since $t = -\infty$, which has the same effect as introducing explicit initial conditions as far as removing the singularity is concerned.

Figure 5.4. Contours in the complex ω -plane: (a) for Eq. (5.40); (b) for Eq. (5.41); (c) for Eq. (5.45) when $\Omega < 0$. The contours can be closed either in the upper half plane or the lower half plane provided $\rho(\omega)$ converges sufficiently rapidly as $|\omega| \rightarrow \infty$.



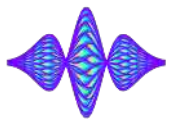
50-page article for a special edition of IEEE Transactions on Nuclear Science for the 50th anniversary of the PAC conference (originally launched by IEEE in 1965)

IEEE TRANSACTIONS ON NUCLEAR SCIENCE, VOL. 63, NO. 2, APRIL 2016

1001

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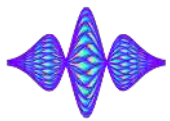
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Invitation from
Y.H. Chin



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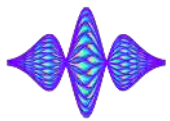
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Out of 293

REFERENCES

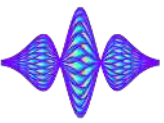
- [1] A. W. Chao, *Physics of Collective Beam Instabilities in High Energy Accelerators*. New York: Wiley, 1993, p. 371 [Online]. Available: <http://books.google.fr/books?id=MjRoQgAACAAJ>.



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VI. CONCLUSION

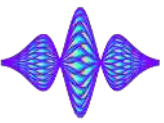
Beam instabilities have been studied for several decades and many intricate phenomena have been revealed. They were very often treated separately in the past but since some time the need to study several mechanisms together appeared, to try and better explained the reality of our accelerators. With the increasing power of our computers this becomes easier but the need to continue and develop theories remains, to have a better understanding of the interplays between all these effects, which is the current challenge in the study of beam instabilities.



New kinds of instabilities: 2 examples

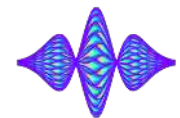


“ISR instability” (due to resistive Transverse Dampers)





“ISR instability” (due to resistive Transverse Dampers)

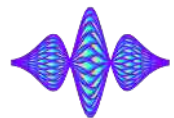


- ◆ Resistive and reactive Transverse Damper (TD)

$$\Delta Q_{TD} = \frac{e^j \phi}{2 \pi d}$$



“ISR instability” (due to resistive Transverse Dampers)



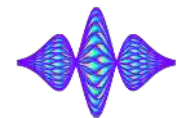
- ◆ Resistive and reactive Transverse Damper (TD)

$$\Delta Q_{TD} = \frac{e^j \phi}{2 \pi d}$$

- ϕ = betatron phase advance between Pick-Up and Kicker
- d = damper damping time in machine turns (=2/G, G=gain)



“ISR instability” (due to resistive Transverse Dampers)



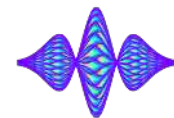
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$$\Delta Q_{TD} = \frac{e^j \phi}{2 \pi d}$$

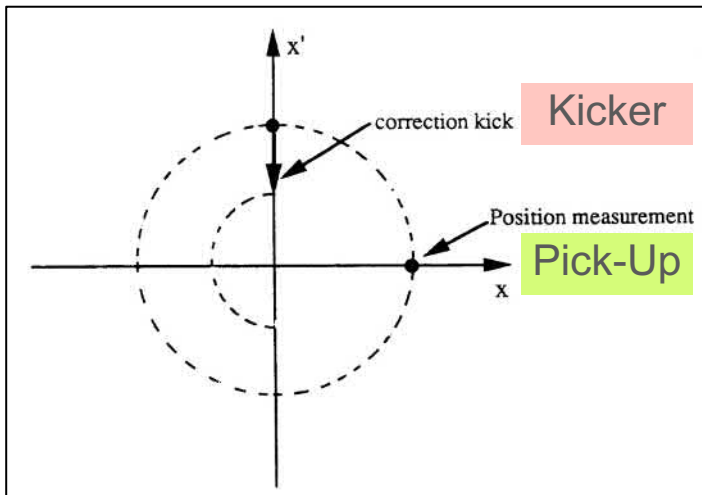
- ϕ = betatron phase advance between Pick-Up and Kicker
- d = damper damping time in machine turns (=2/G, G=gain)

- If $\phi = 90^\circ$ => TD is called “**resistive**”: it is a conventional damper/feedback system, which damps the centre-of-charge motion of the beam

“ISR instability” (due to resistive Transverse Dampers)



◆ Resistive and reactive Transverse Damper (TD)

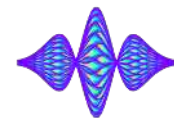


$$\Delta Q_{TD} = \frac{e^j \phi}{2 \pi d}$$

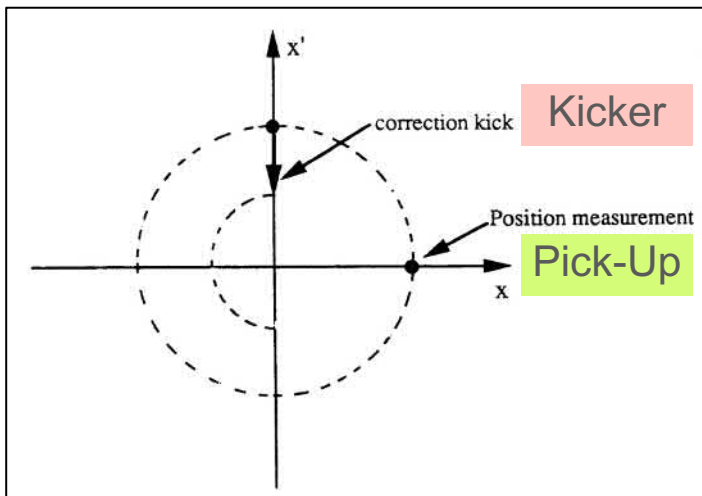
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“ISR instability” (due to resistive Transverse Dampers)



◆ Resistive and reactive Transverse Damper (TD)

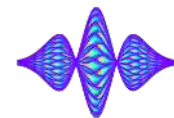


$$\Delta Q_{TD} = \frac{e^j \phi}{2 \pi d}$$

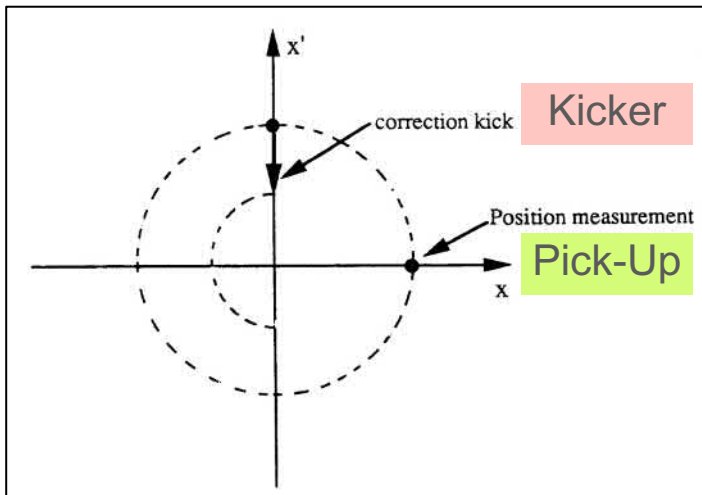
- ϕ = betatron phase advance between Pick-Up and Kicker
- d = damper damping time in machine turns (=2/G, G=gain)

- If $\phi = 90^\circ$ \Rightarrow TD is called “**resistive**”: it is a conventional damper/feedback system, which damps the centre-of-charge motion of the beam
- If $\phi = 0^\circ$ \Rightarrow TD is called “**reactive**”: in this case, mode 0 is shifted (which can raise the intensity threshold in the presence of TMCI between modes 0 and -1)

“ISR instability” (due to resistive Transverse Dampers)



◆ Resistive and reactive Transverse Damper (TD)



$$\Delta Q_{TD} = \frac{e^j \phi}{2 \pi d}$$

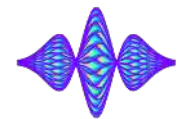
- ϕ = betatron phase advance between Pick-Up and Kicker
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- If $\phi = 90^\circ$ \Rightarrow TD is called “**resistive**”: it is a conventional damper/feedback system, which damps the centre-of-charge motion of the beam

introducing a *reactive* feedback system—rather than the conventional system, which is resistive—that shifts the $l = 0$ mode frequency so as to delay the merging, the instability threshold may be raised. In the presence



“ISR instability” (due to resistive Transverse Dampers)

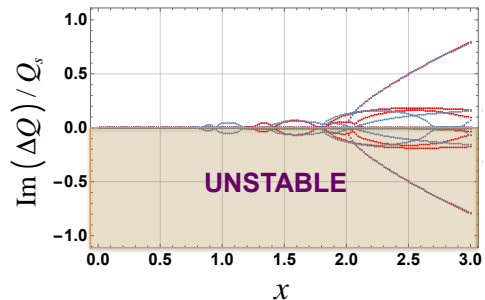
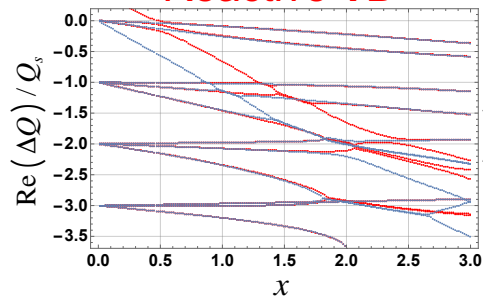


Long-bunch regime: ~ CERN SPS

$$(f_r \tau_b = 2.8, Q' = 0)$$

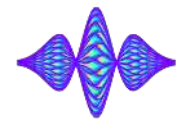
No TD

Reactive TD



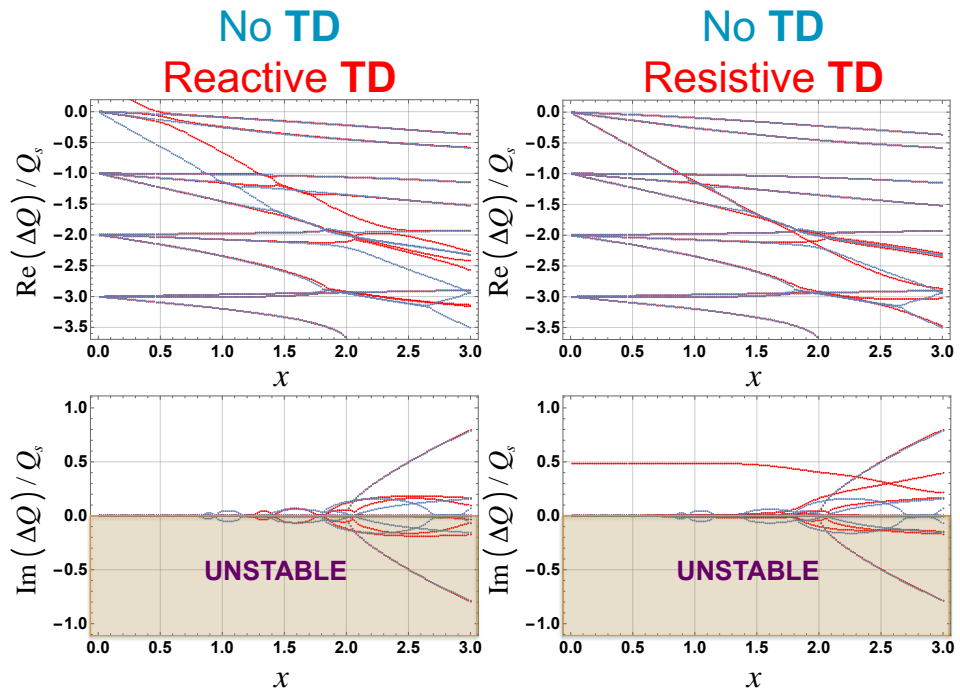


“ISR instability” (due to resistive Transverse Dampers)



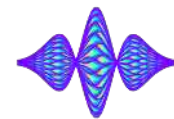
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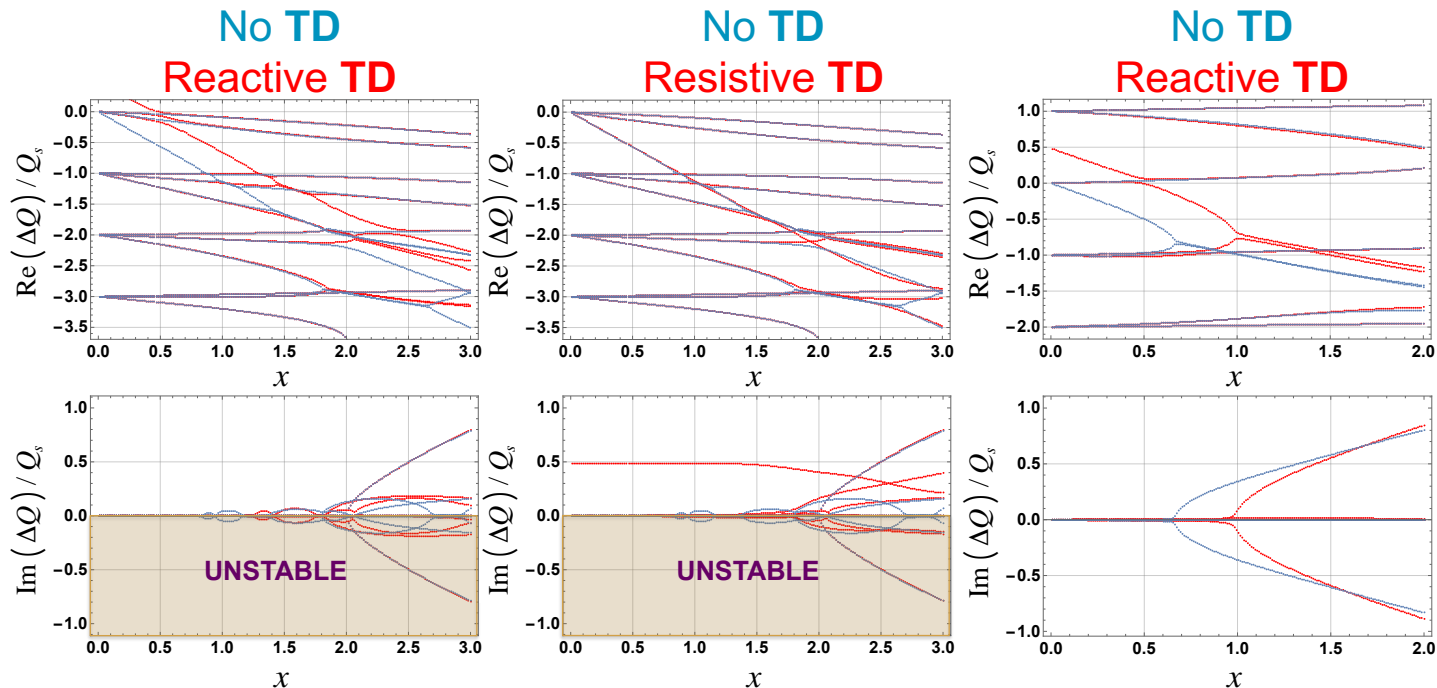


Long-bunch regime: \sim CERN SPS

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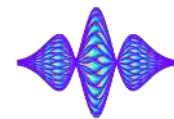
Short-bunch regime: \sim CERN LHC

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“ISR instability” (due to resistive Transverse Dampers)

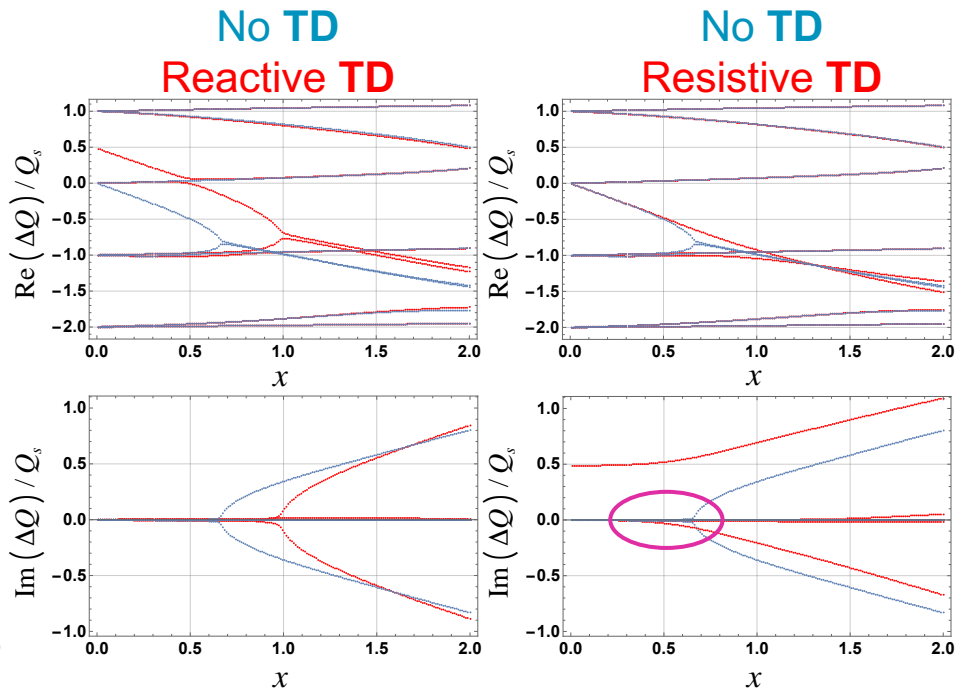
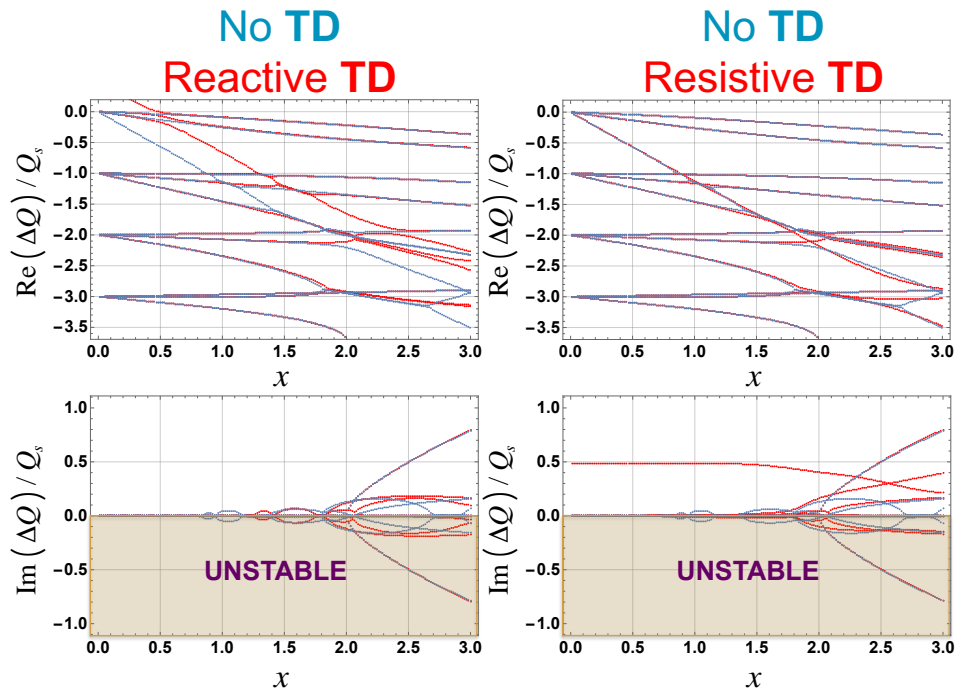


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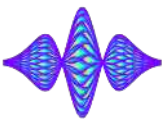
$$(f_r \tau_b = 2.8, Q' = 0)$$

Short-bunch regime: \sim CERN LHC

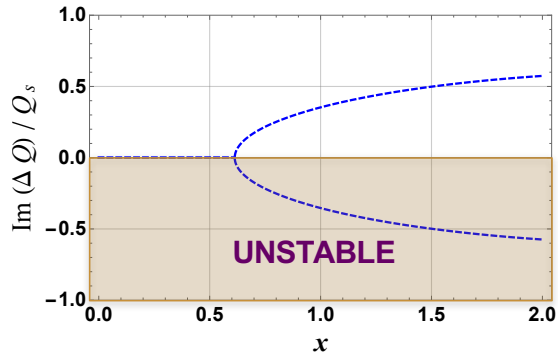
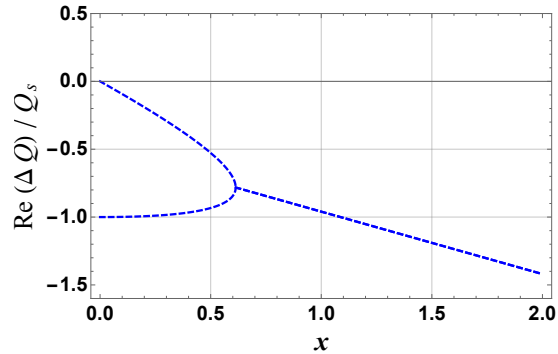
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“ISR instability” (due to resistive Transverse Dampers)

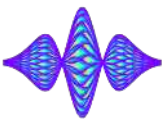


◆ Without TD

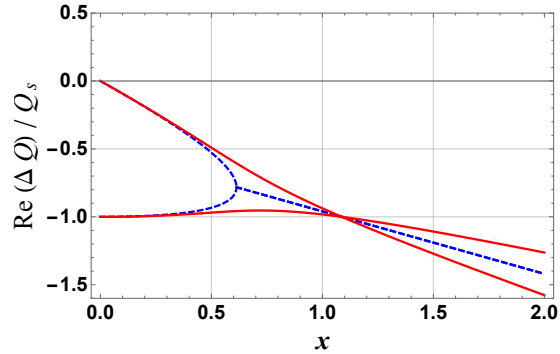




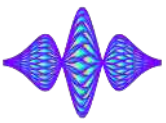
“ISR instability” (due to resistive Transverse Dampers)



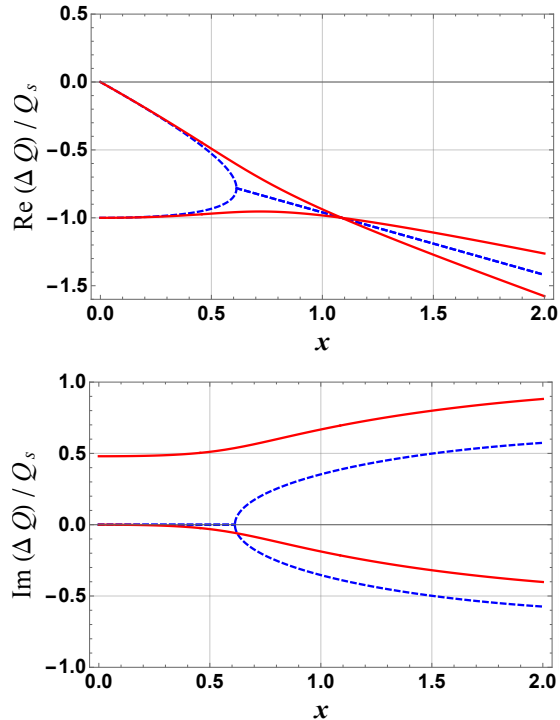
◆ With TD



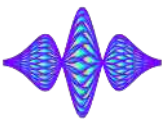
“ISR instability” (due to resistive Transverse Dampers)



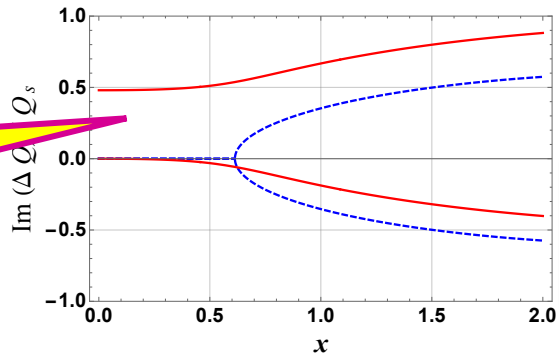
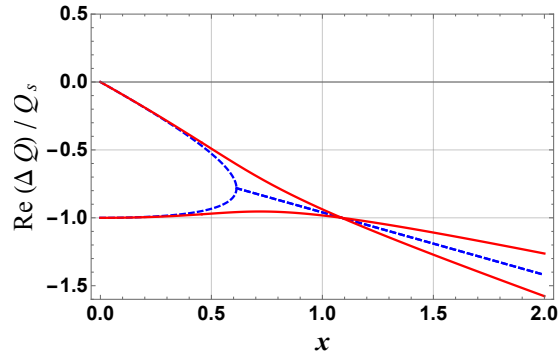
◆ With TD



“ISR instability” (due to resistive Transverse Dampers)

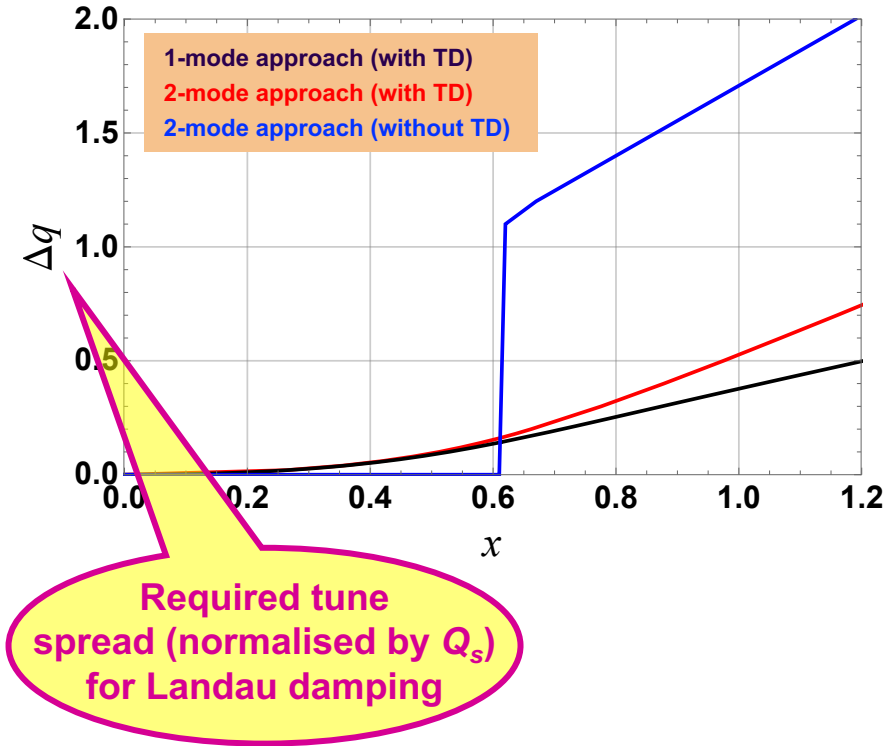
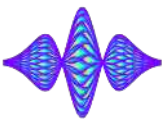


◆ With TD

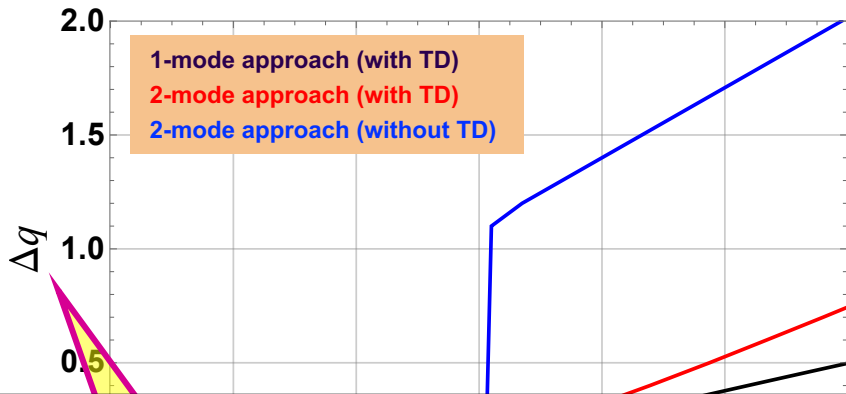
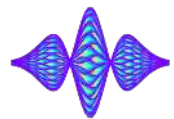


ISR instability
(Imaginary tune Split & Repulsion)

“ISR instability” (due to resistive Transverse Dampers)



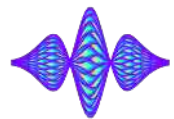
“ISR instability” (due to resistive Transverse Dampers)



Although the above analyses assume a one-particle beam, one may venture to apply the result to a two-particle instability. For example, one may conclude that, to substantially raise the strong head-tail instability threshold by Landau damping, it is necessary to have a betatron frequency spread that is comparable to the synchrotron frequency. This is not easy to do in practice, and the conclusion discourages an attempt to Landau damp the strong head-tail instability.



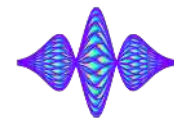
“Coupled head-tail instability” (due to linear coupling)



- ◆ Linear coupling can have a beneficial effect for both weak and strong head-tail instabilities if asymmetries between the 2 transverse planes (different impedances, chromaticities, Landau damping, etc.)

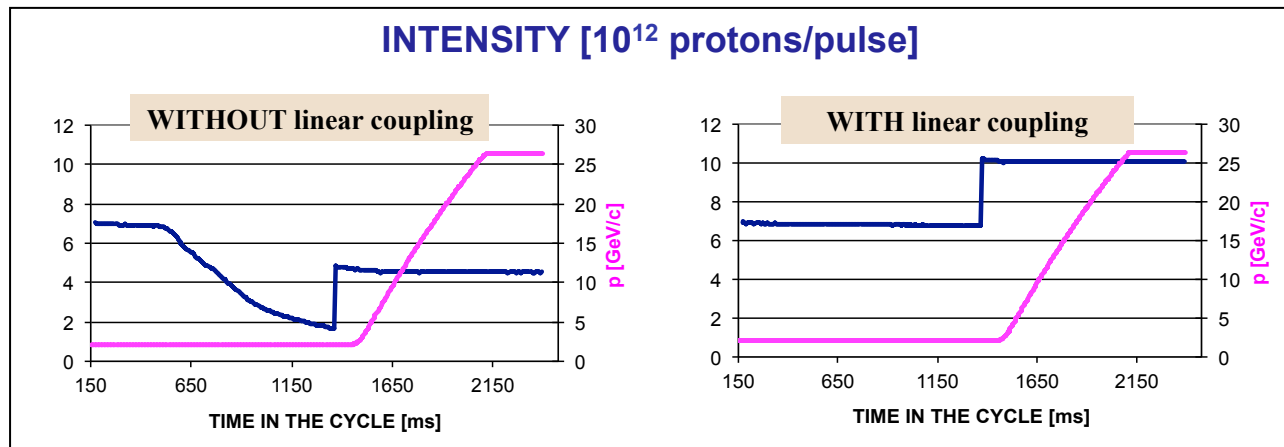


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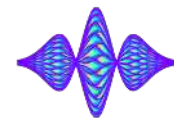
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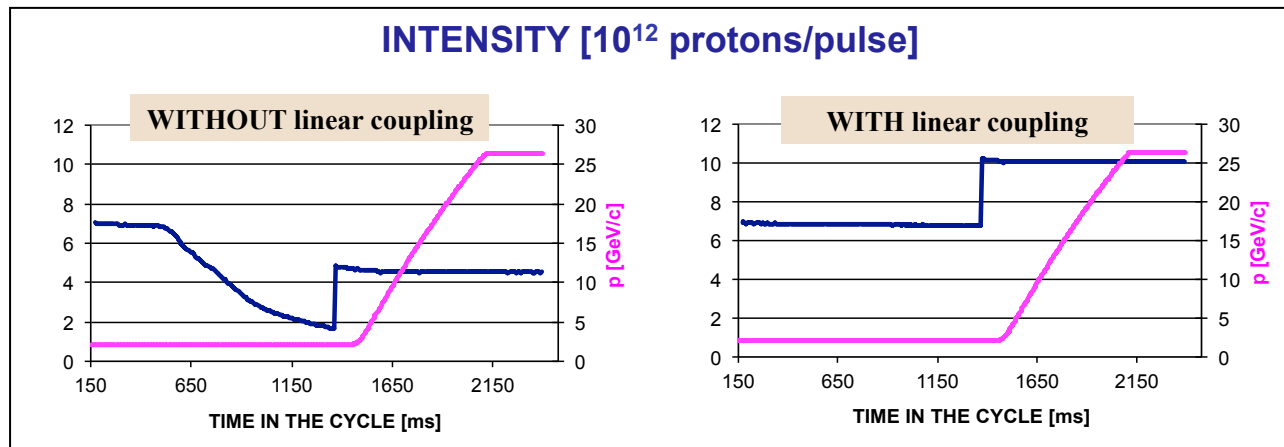


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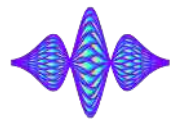
- Was used in the CERN PS for ~ 15 years



- Was also observed and used in the past elsewhere: LANL-PSR (with “e-p” instability), BNL AGS (TCBI), CERN SPS & LEP (TMCI), PSB, etc.



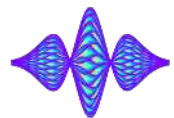
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- ◆ BUT linear coupling can also have a detrimental effect if coupling is too strong because the coherent tunes are shifted by linear coupling differently compared to the incoherent tunes (providing the Landau damping) due to the nonlinear fields (from octupoles, used to create the tune spread)



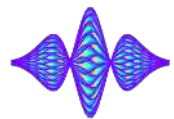
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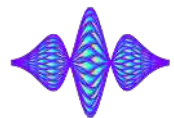
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 - Observed in the past in the HERA proton ring



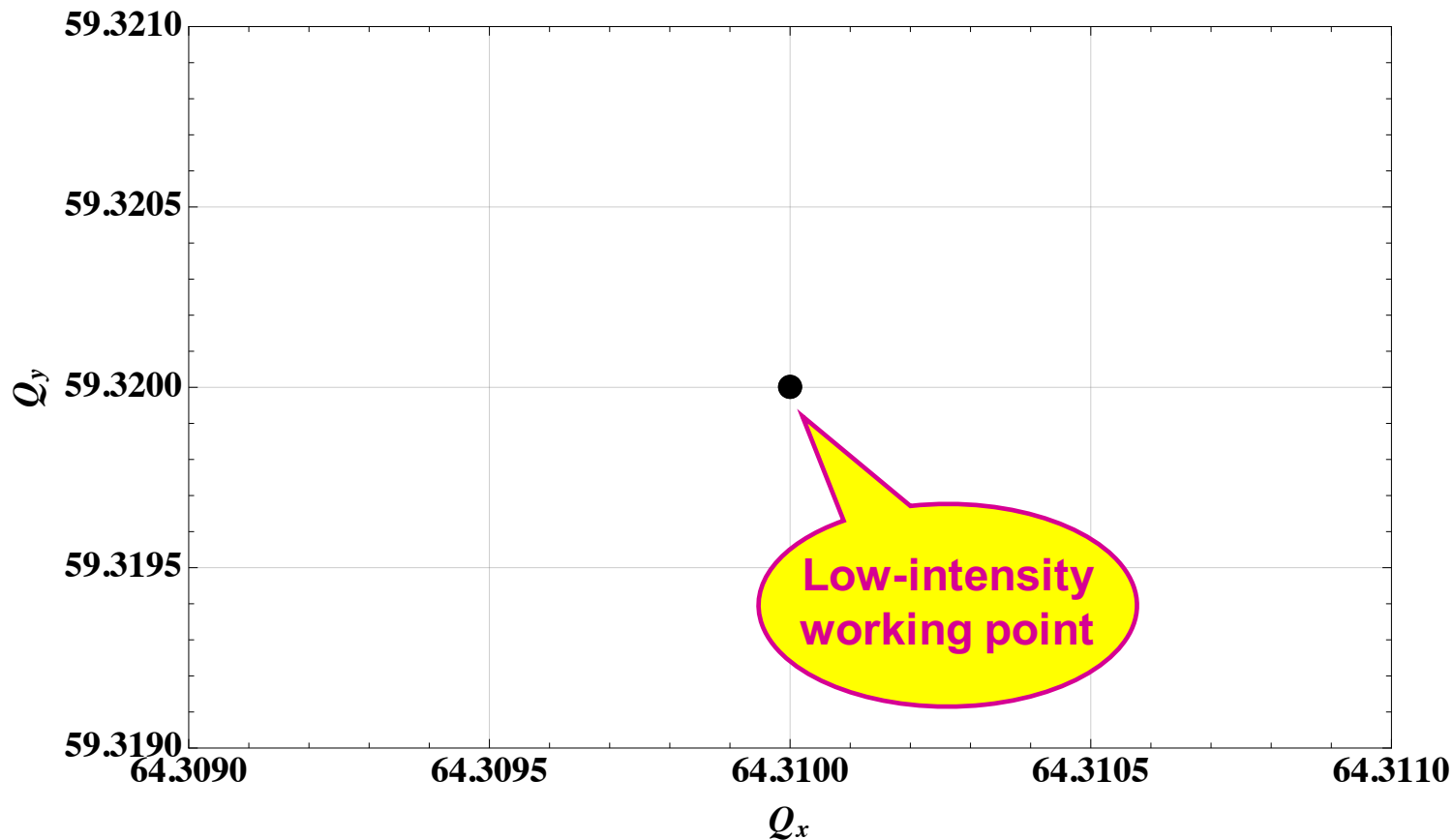
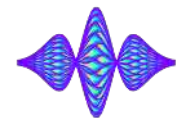
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 - Observed in the past in the HERA proton ring
 - Observed also in the LHC

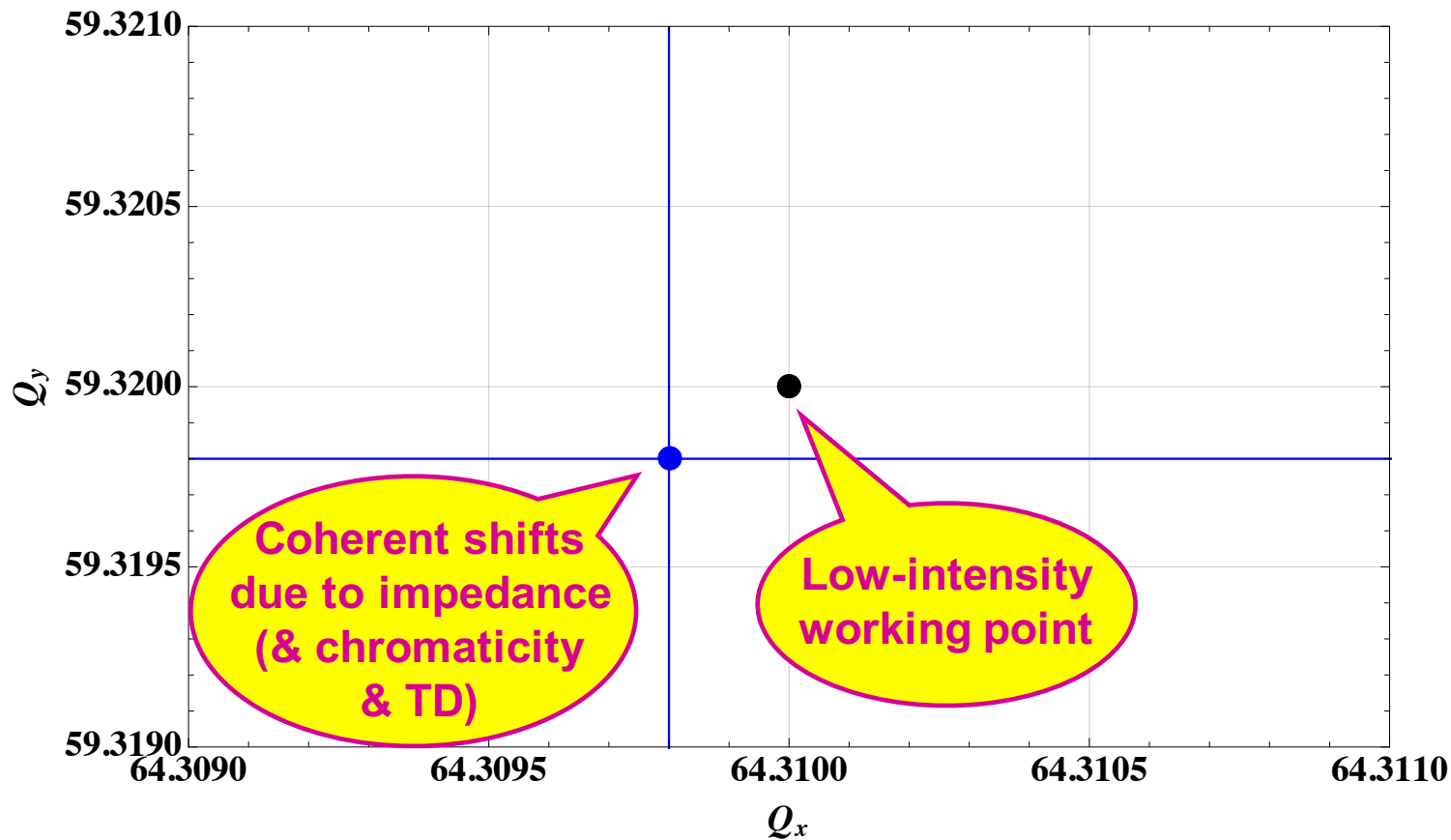
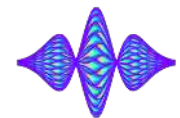


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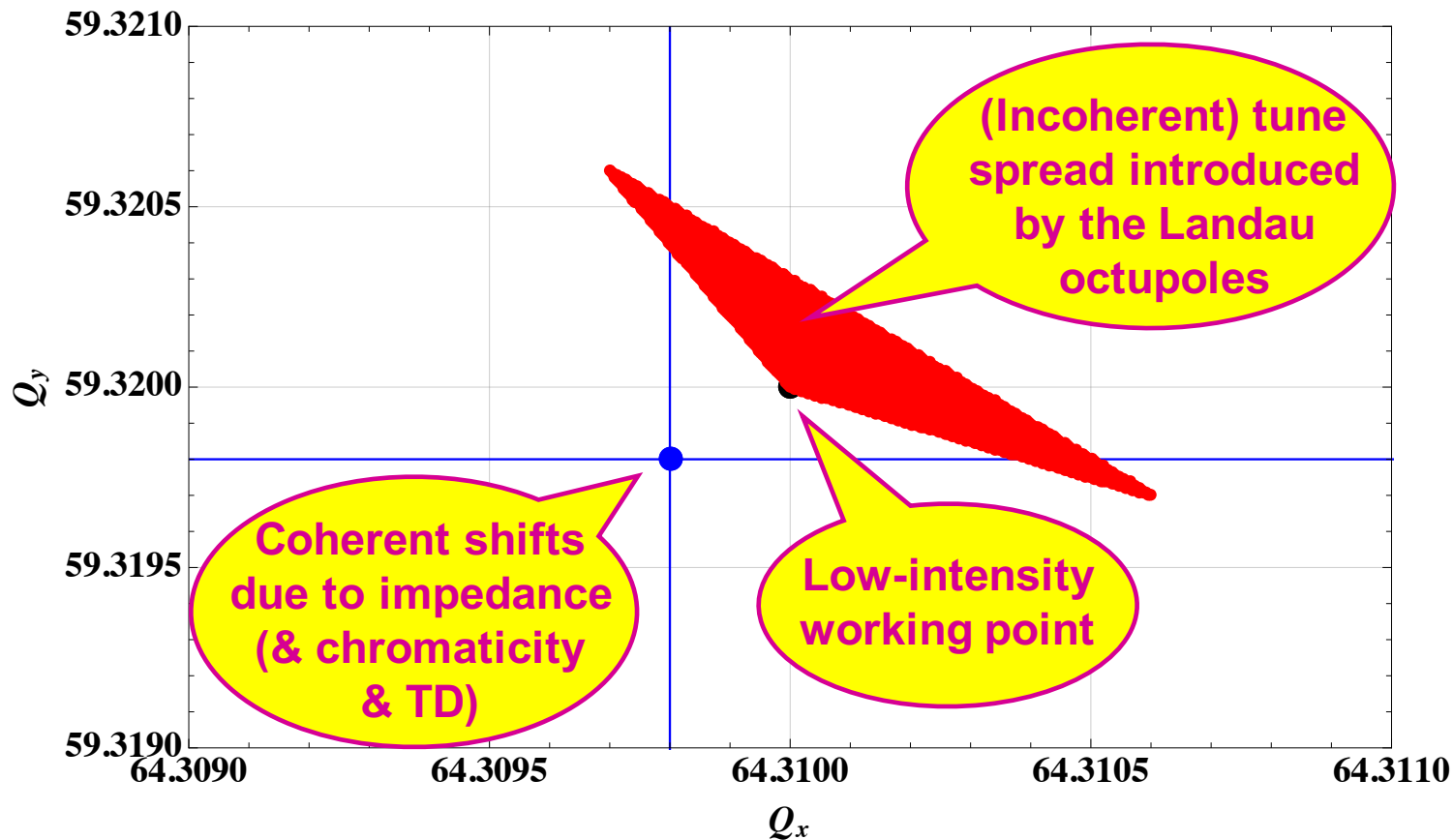
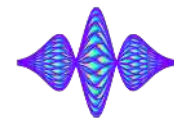


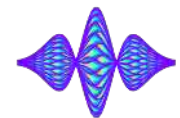


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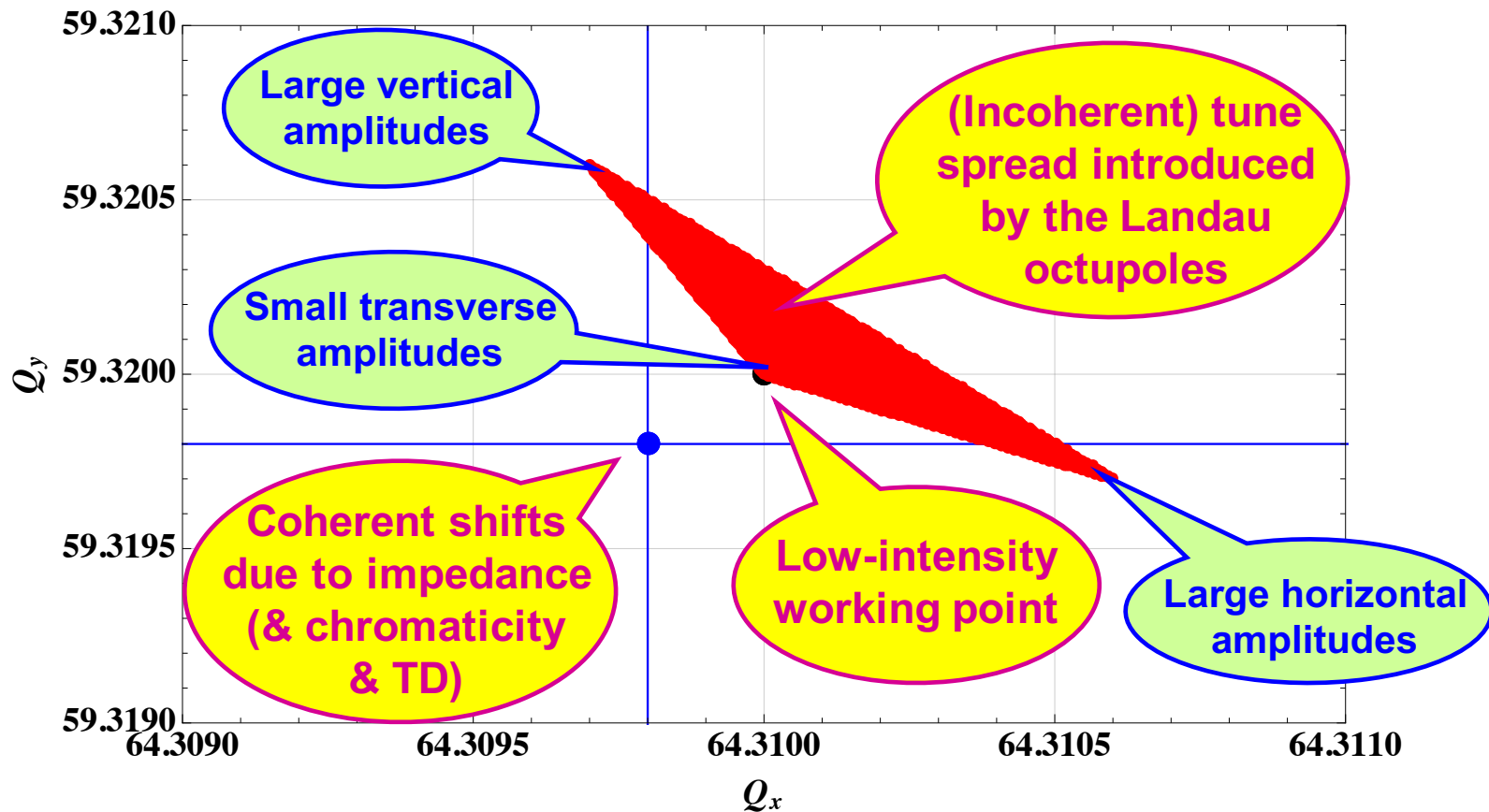


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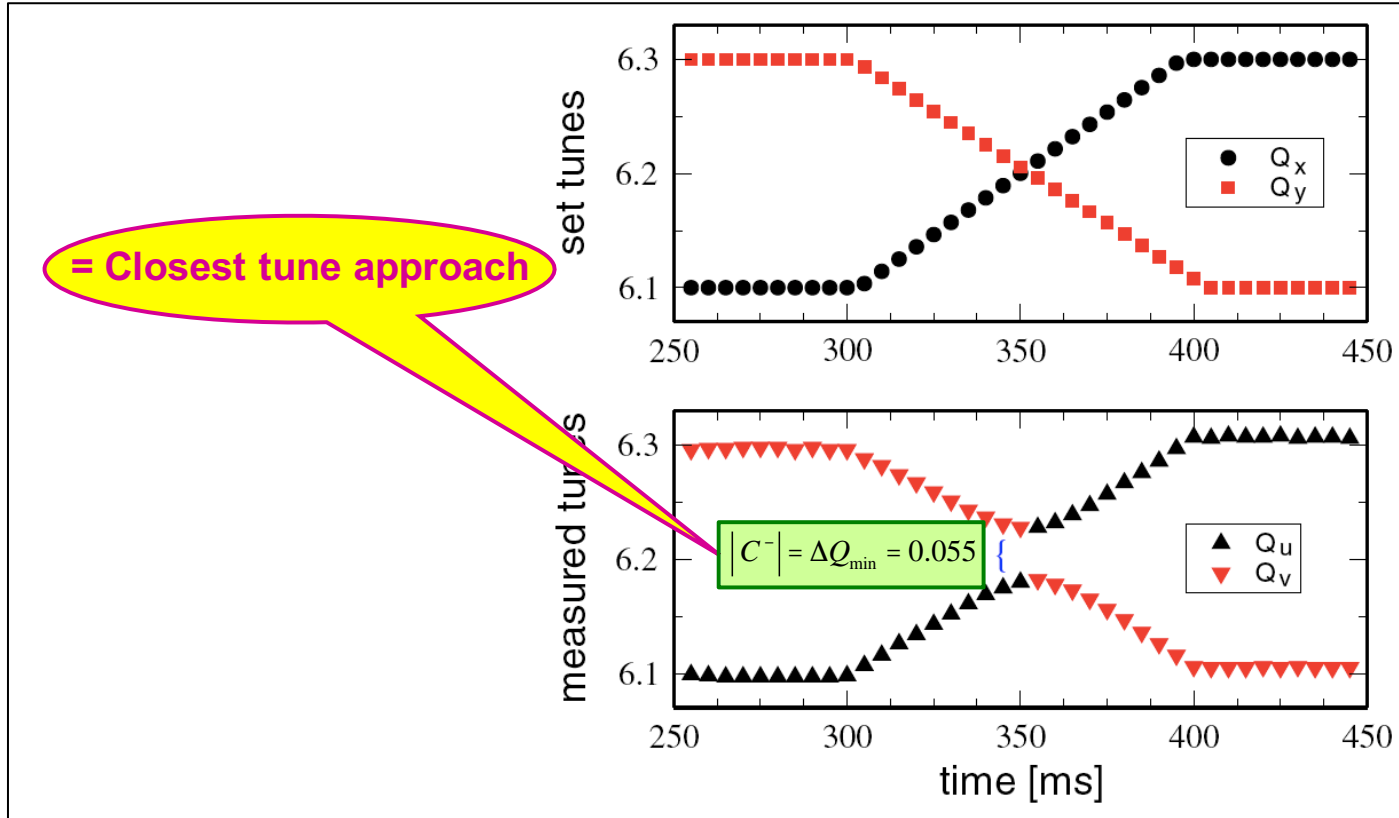
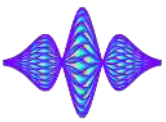




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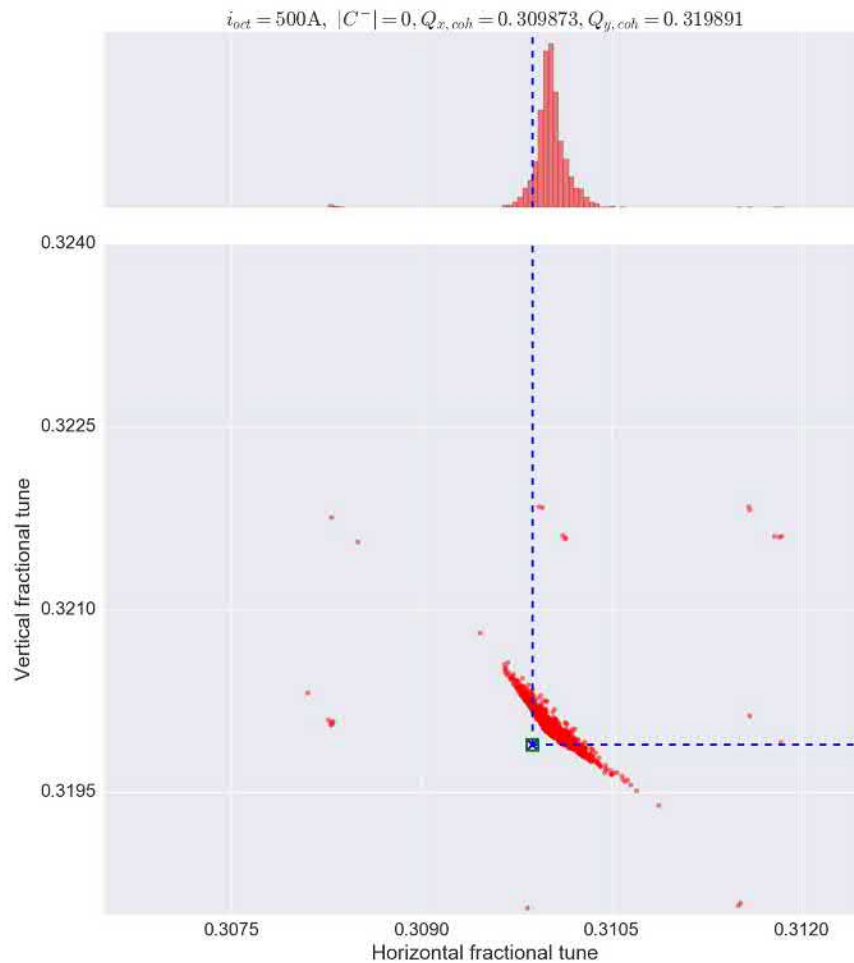


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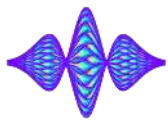




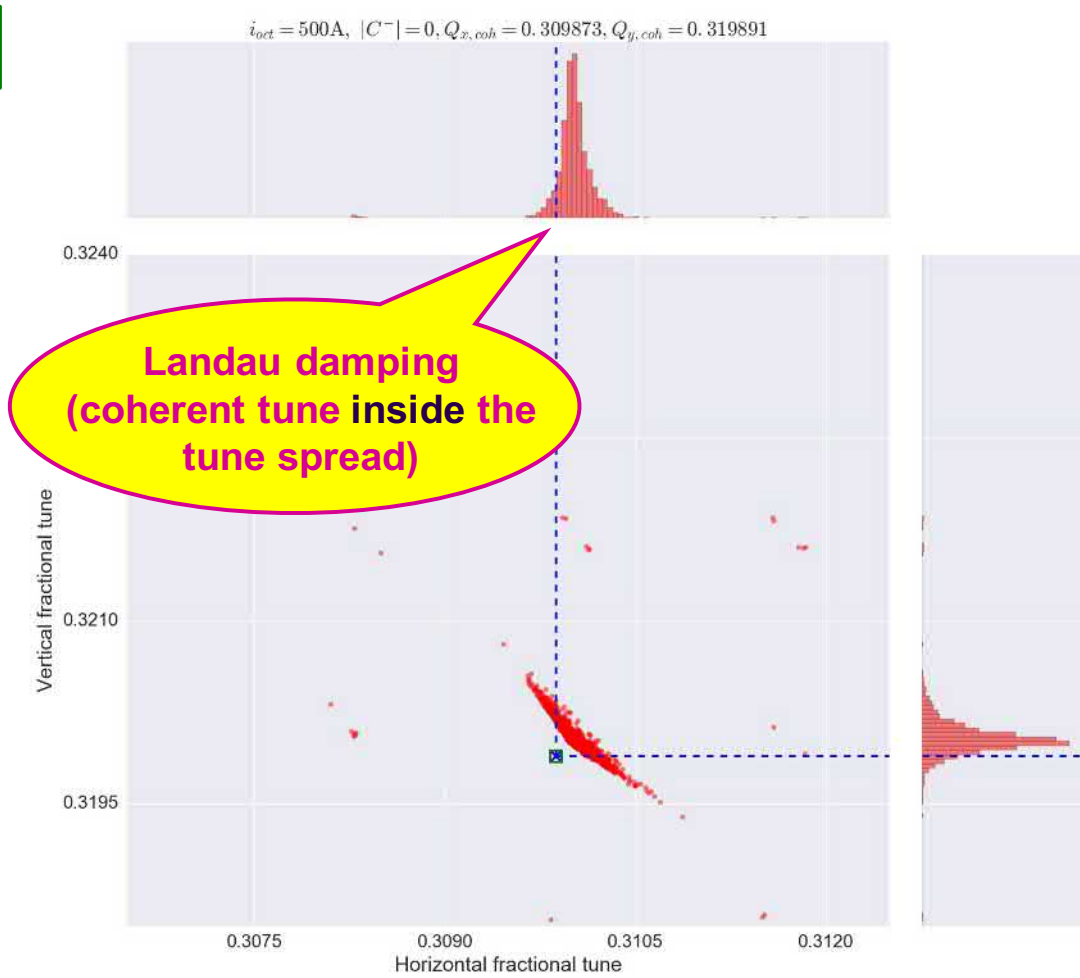
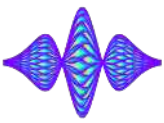
$$|C^-| = 0$$



1 bunch
6.5 TeV
Collision tunes
LOF: 500 A
PyHEADTAIL code



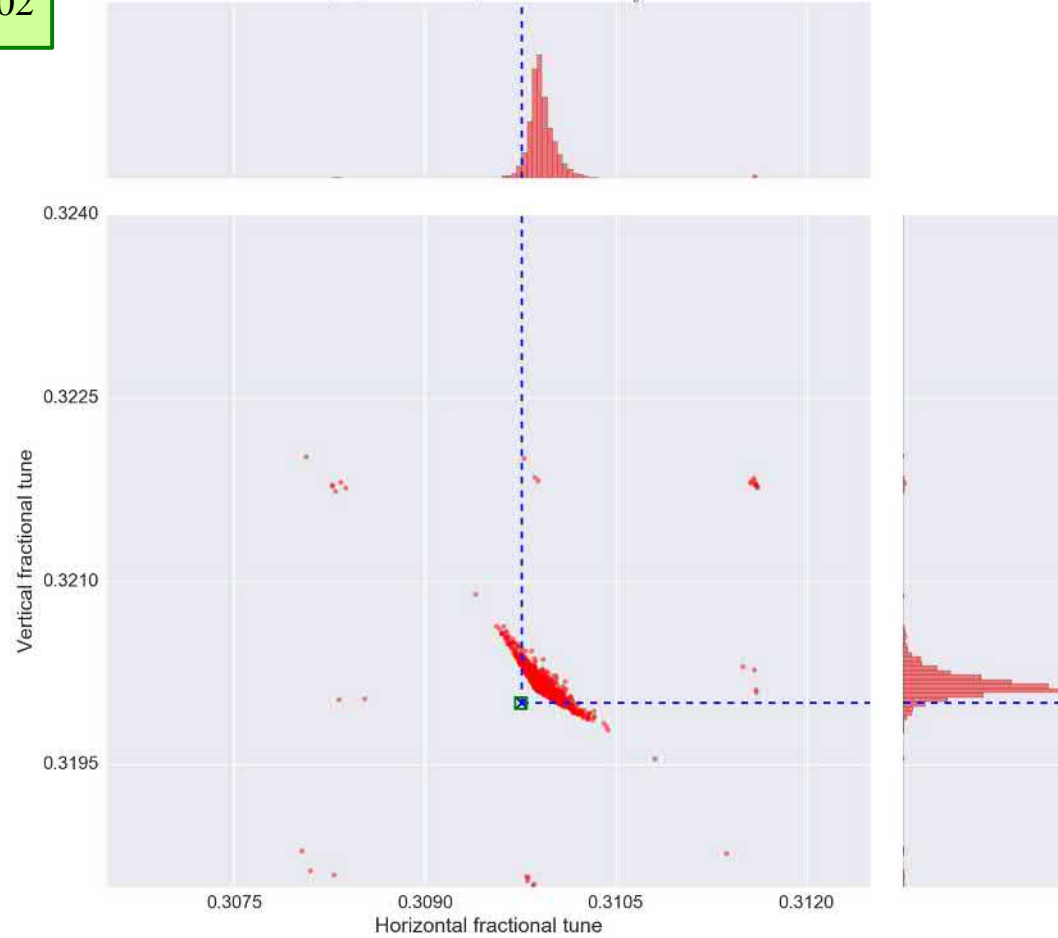
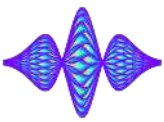
$$|C^-| = 0$$





$$|C^-| = 0.002$$

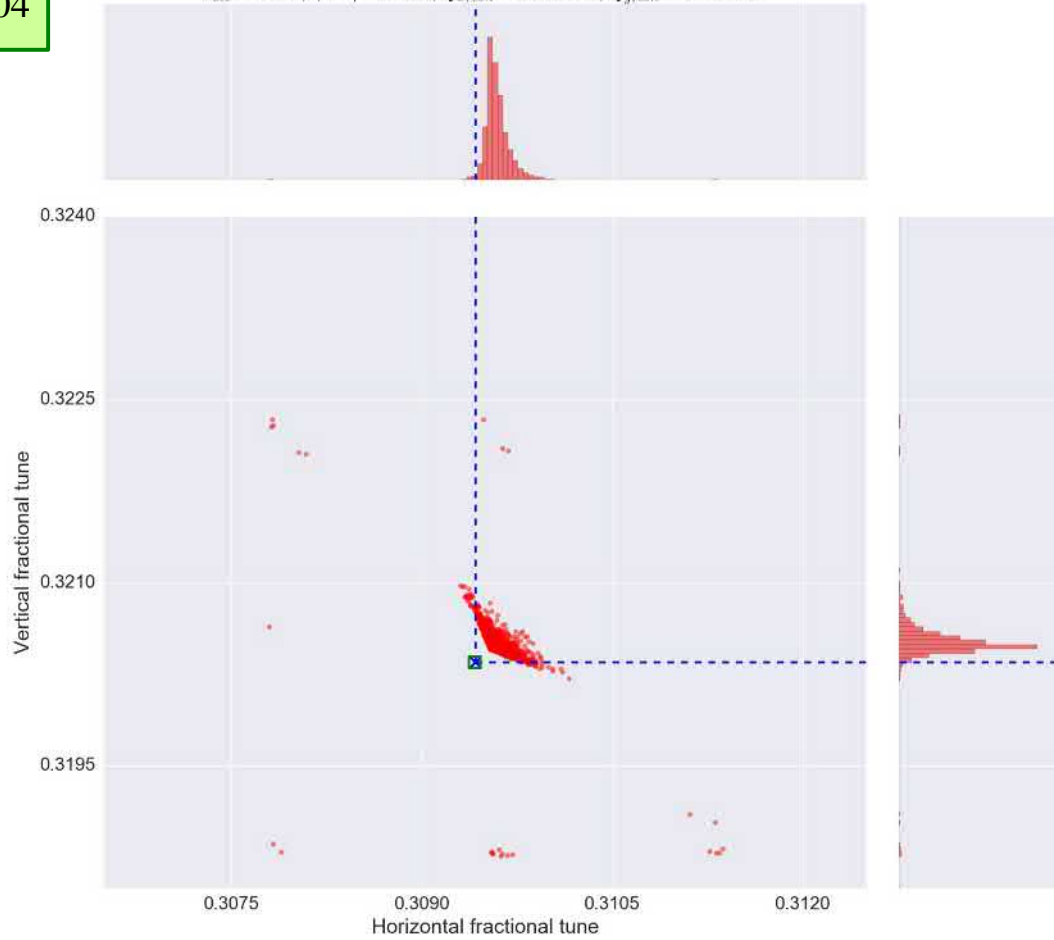
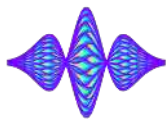
$i_{oct} = 500A, |C^-| = 0.002, Q_{x,coh} = 0.309756, Q_{y,coh} = 0.32001$



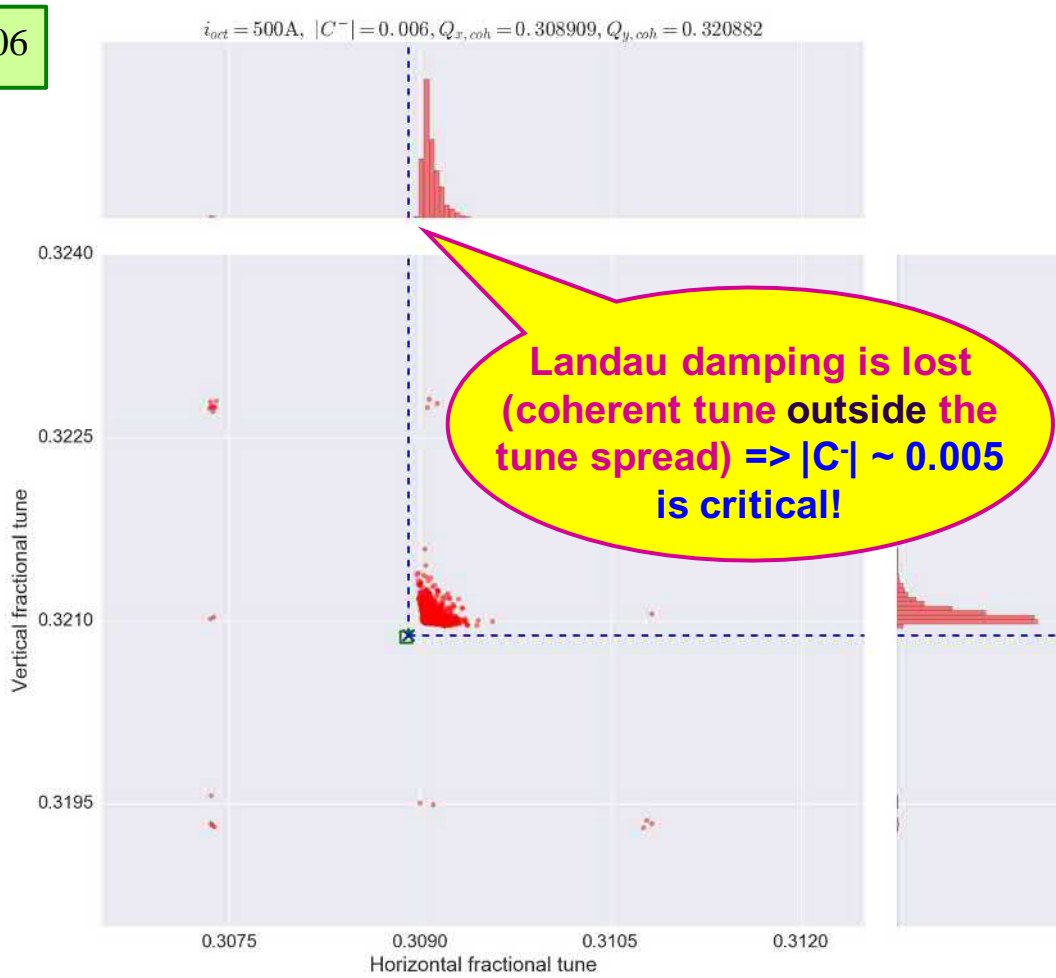
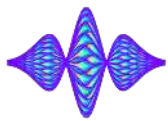


$$|C^-| = 0.004$$

$i_{\text{opt}} = 500\text{A}$, $|C^-| = 0.004$, $Q_{x,\text{coh}} = 0.309423$, $Q_{y,\text{coh}} = 0.320353$



$$|C^-| = 0.006$$

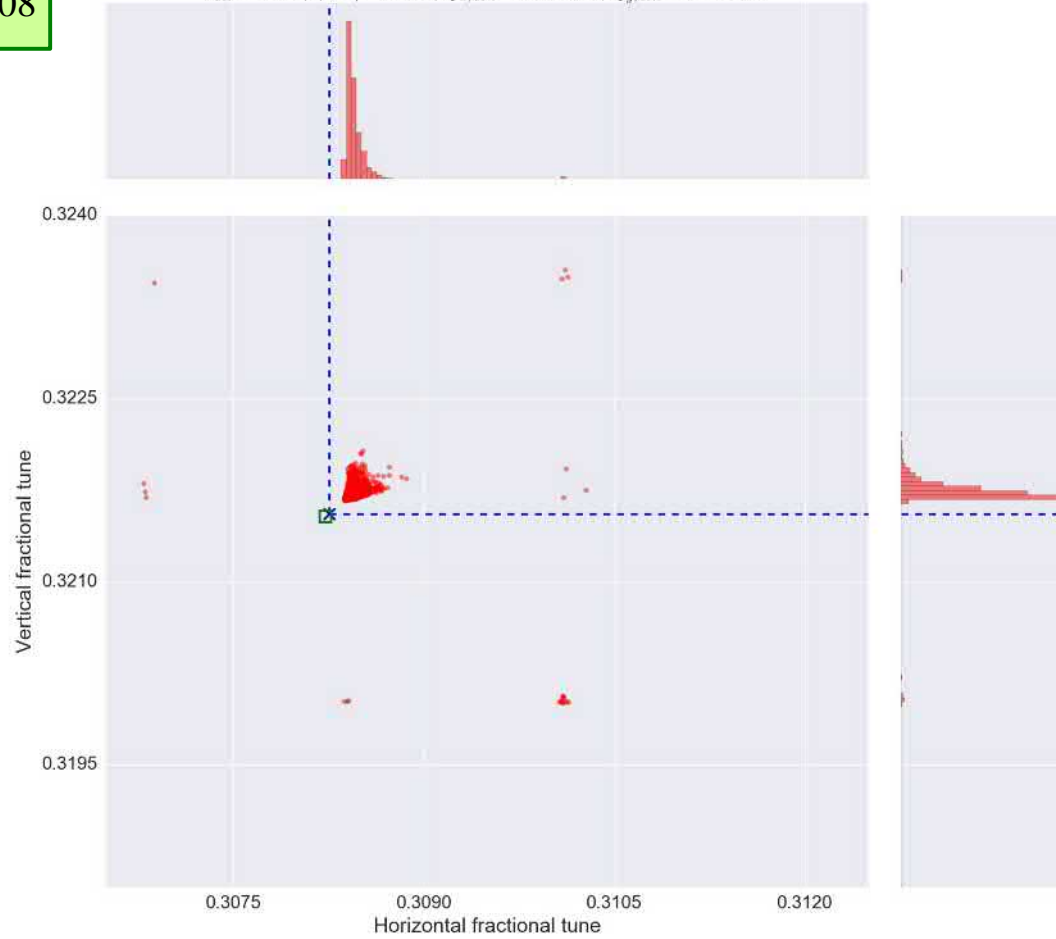
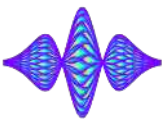


**Landau damping is lost
(coherent tune outside the
tune spread) => $|C^-| \sim 0.005$
is critical!**



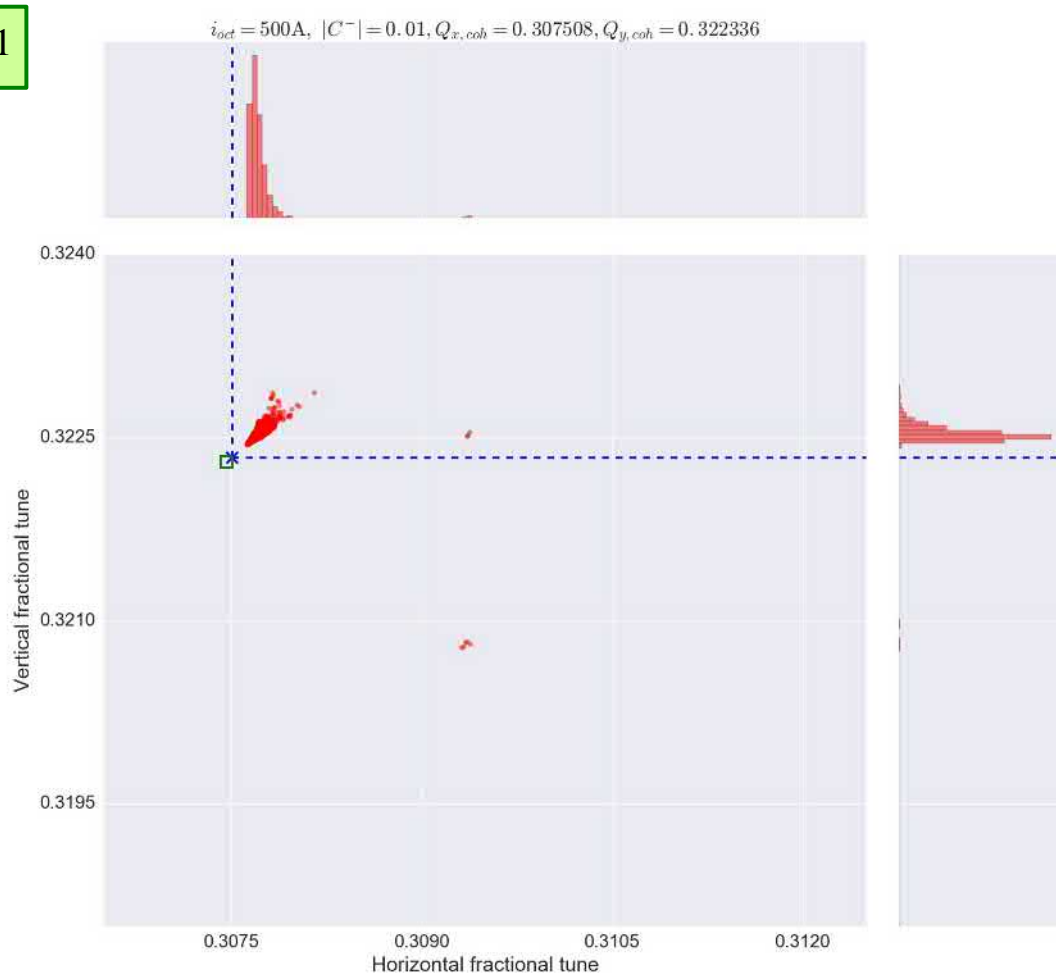
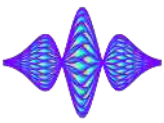
$$|C^-| = 0.008$$

$i_{oct} = 500A$, $|C^-| = 0.008$, $Q_{x,coh} = 0.308259$, $Q_{y,coh} = 0.321556$

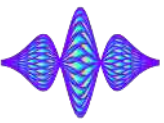




$$|C^-| = 0.01$$



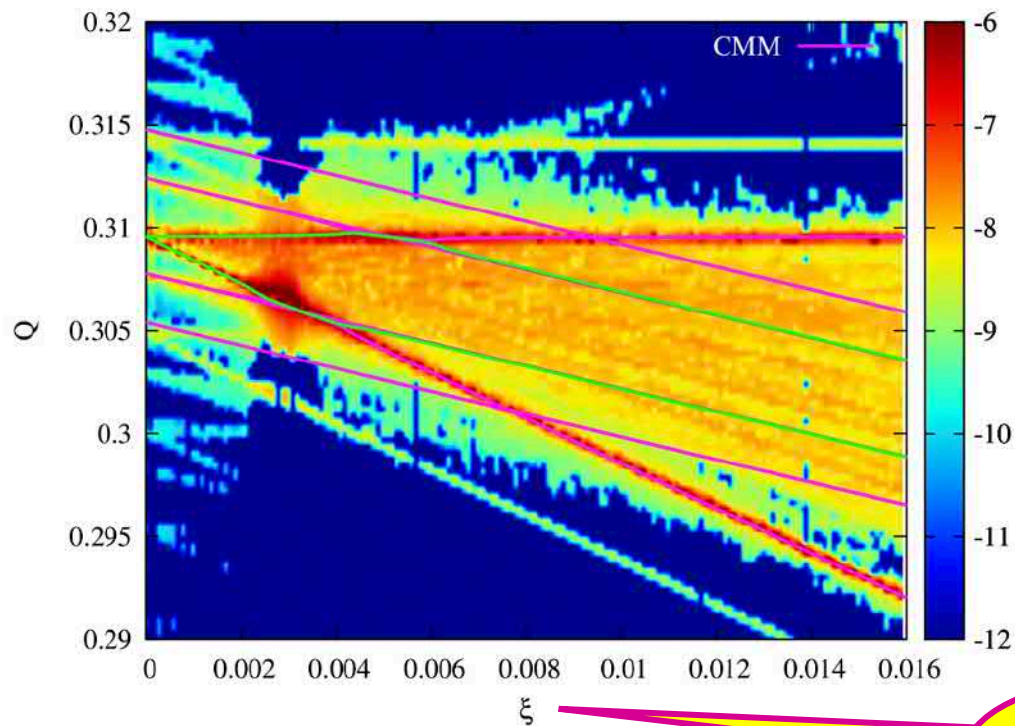
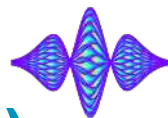
L.R. Carver et al.
(PRAB 2018)



**Many other very
interesting mechanisms!**



1) Destabilising effect of mode-coupling of colliding beams (beam-beam and impedance)

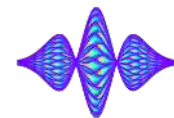


S. White et al.
(PRSTAB 2014)

Beam-Beam
parameter

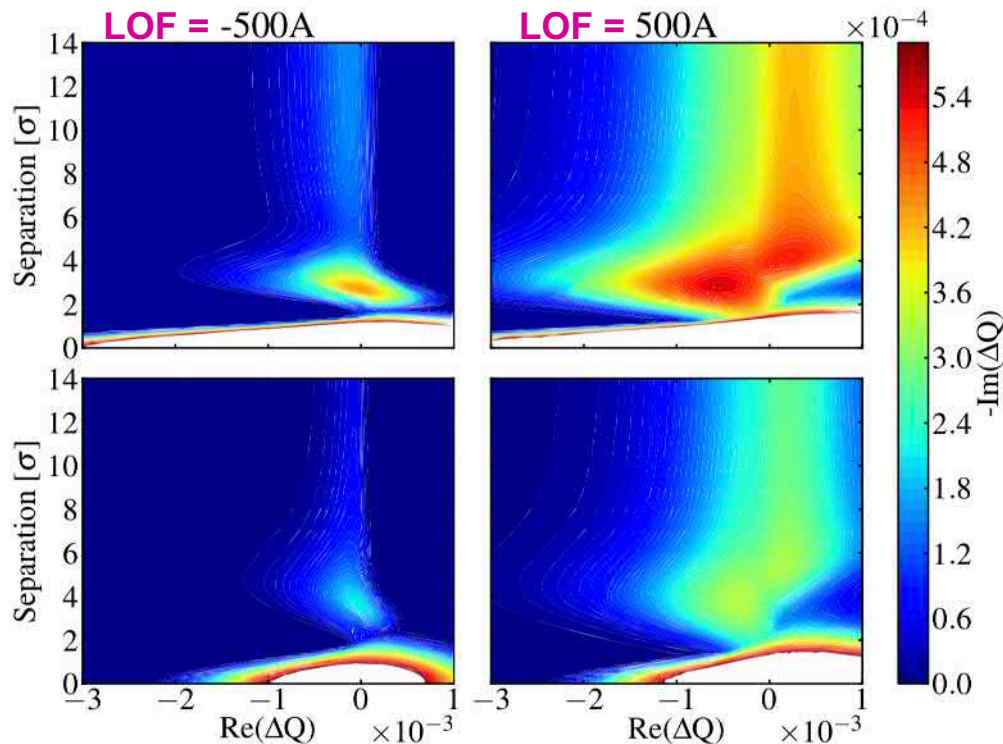


2) Destabilising effect of interplay between Landau octupoles and beam-beam

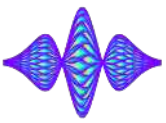


2012

Nominal



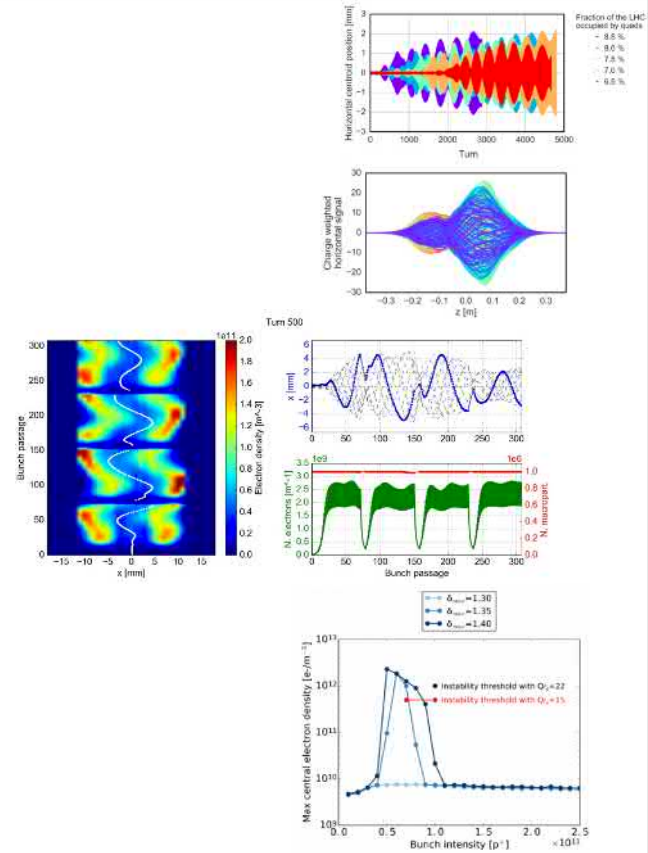
X. Buffat et al.
(PRSTAB 2014)

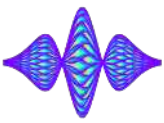


3) Destabilising effects of electron cloud

G. Iadarola et al.

- ◆ Quadrupoles explain the observed e-cloud instabilities at injection, similar in H and V (A. Romano et al.)
- ◆ Coupled-bunch instabilities driven by e-cloud effects could be simulated for the first time at CERN thanks to new HPC cluster recently deployed for accelerator studies (G. Iadarola et al., 2018)
- ◆ Electron cloud buildup driving spontaneous vertical instabilities of stored beams in the Large Hadron Collider (A. Romano et al., PRAB 2018)



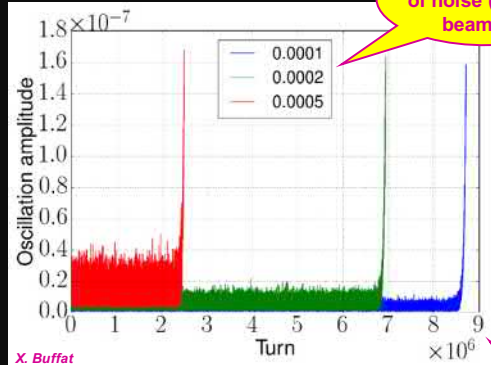


4) Destabilising effect of noise

Observations

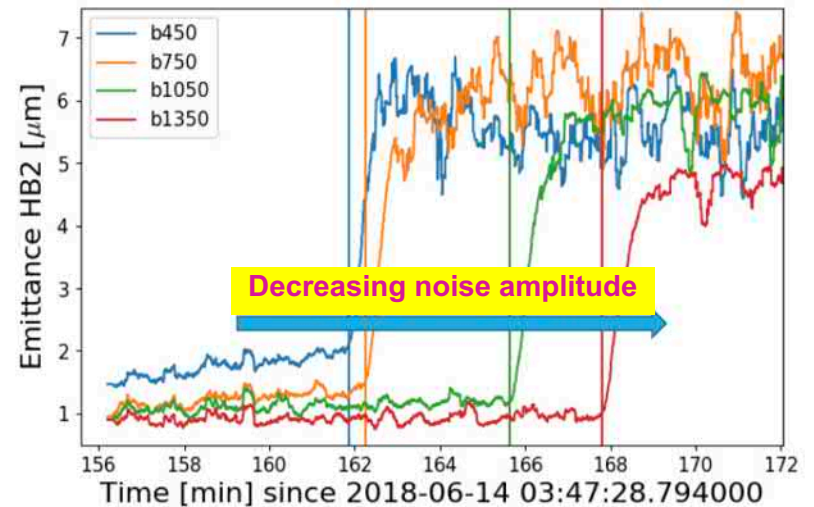


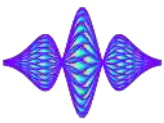
Simulations (COMBI)



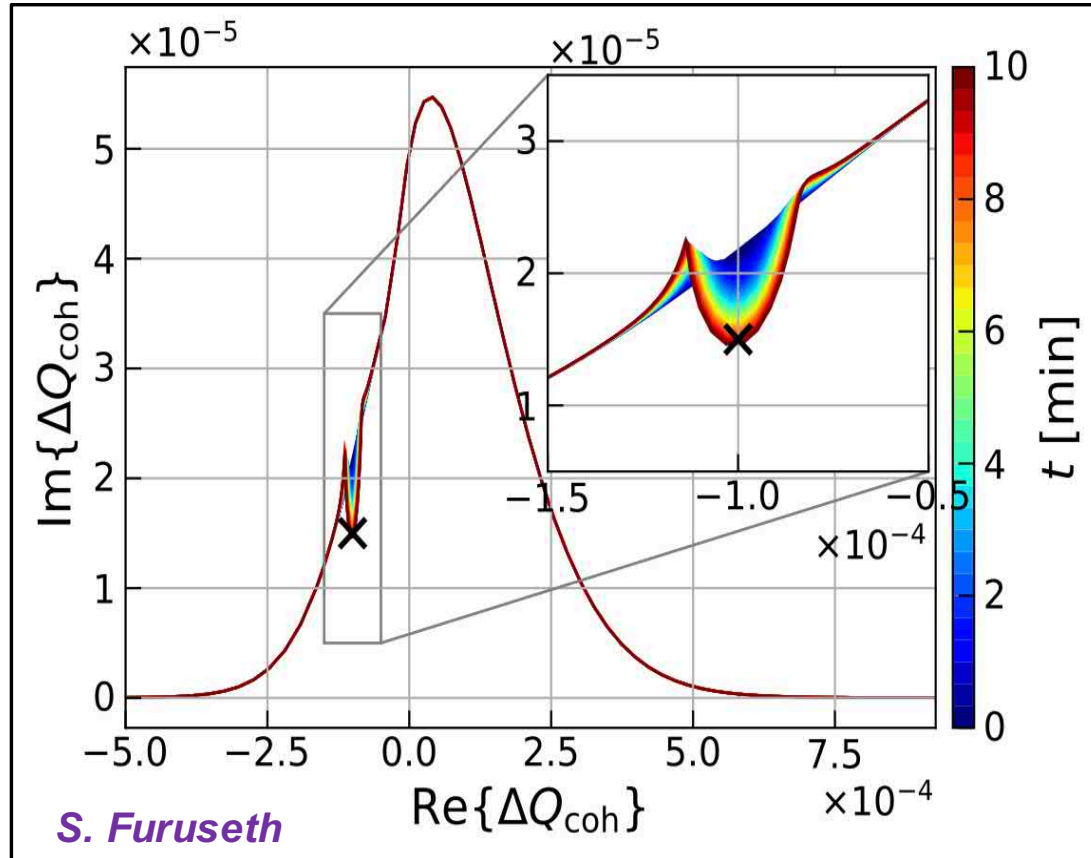
~ 13 min

MD in 2018 (X. Buffat et al.)

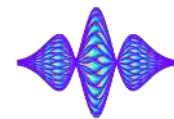




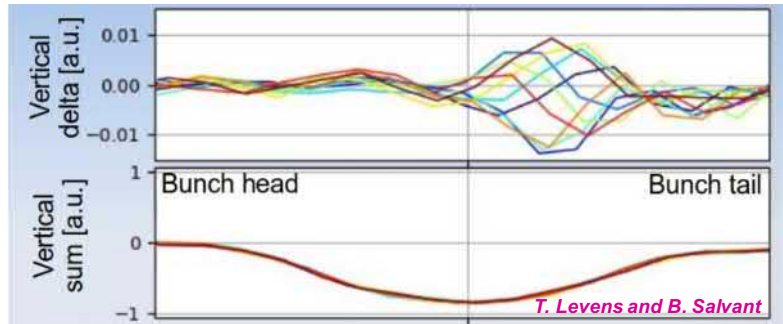
4) Destabilising effect of noise



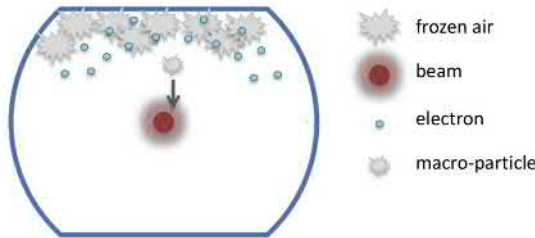
5) Destabilising effect of a non-conformity



◆ “16L2” (half-cell 16 left of Point 2) instability: fastest instability observed in the LHC!

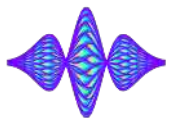


- 68 premature beam dumps in 2017
- Limited the number of bunches and intensity per bunch in 2017 and 2018
- Origin and detailed instability mechanism still under investigation

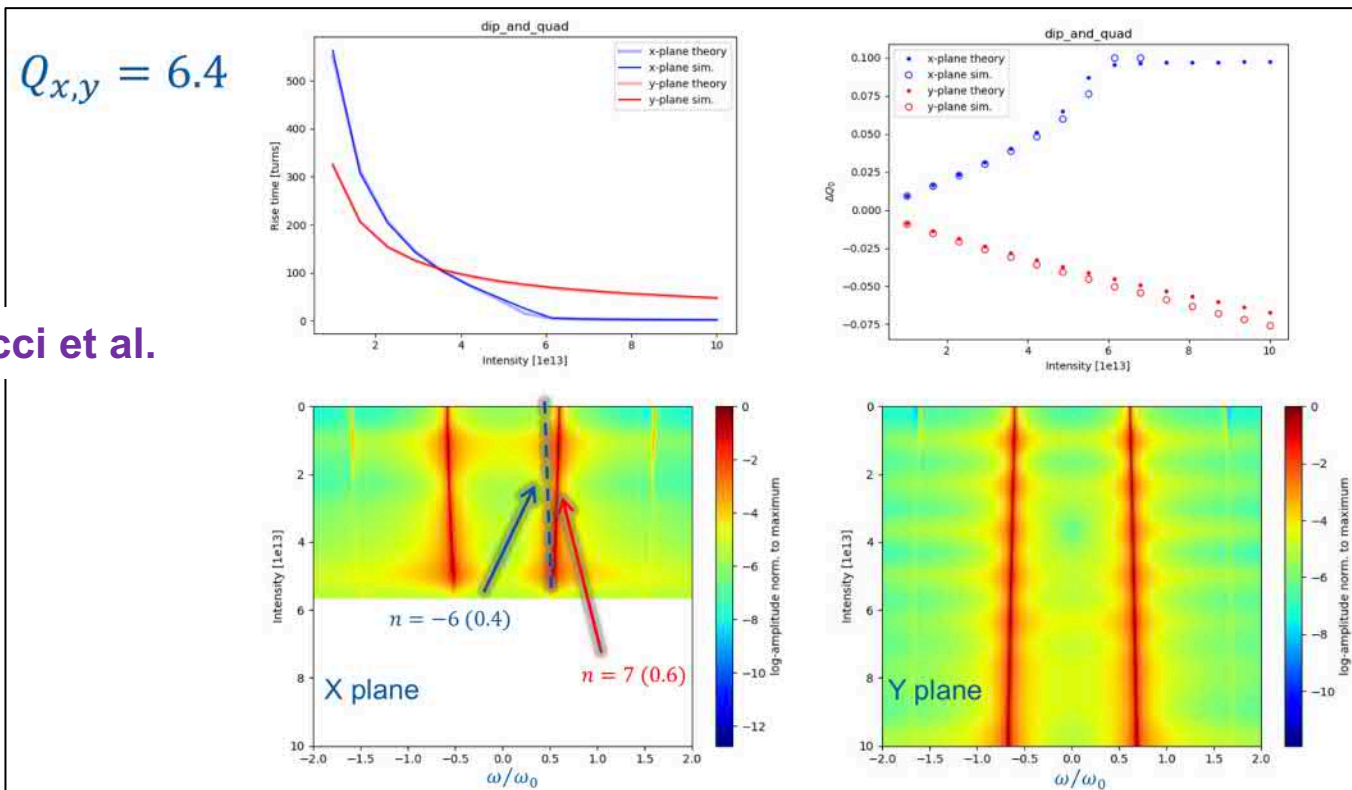


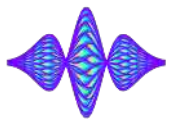
L. Mether et al.

6) Destabilising effect of detuning impedance on coasting beams (“fast-slow mode coupling instability”)



N. Biancacci et al.





7) Stabilising effect of Q”

- ◆ PHD thesis from M. Schenk (supervised by K. Li) recently defended: “A novel approach to Landau damping of transverse collective instabilities in future hadron colliders”

- Simulations

Analysis of transverse beam stabilization with rf quadrupoles

M. Schenk et al., *PRAB 20*, 104402, 2017

- Experiment

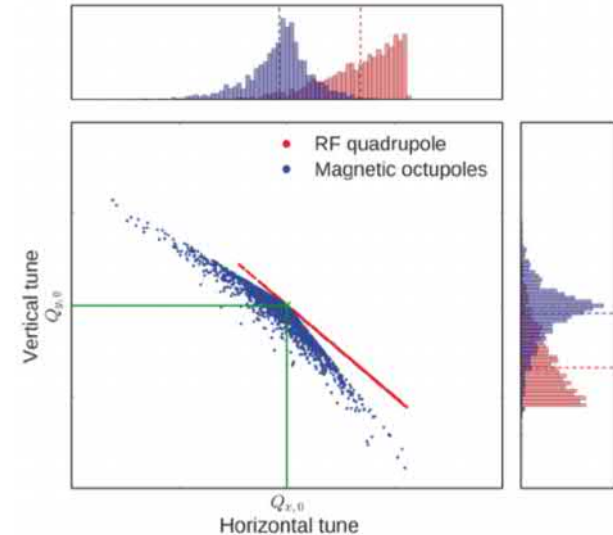
Experimental stabilization of transverse collective instabilities in the LHC with 2nd order chromaticity

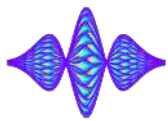
M. Schenk et al., *PRAB 21*, 084401, 2018

- Theory

Vlasov description of the effects of nonlinear chromaticity on transverse coherent beam instabilities

M. Schenk et al., *PRAB 21*, 084402, 2018

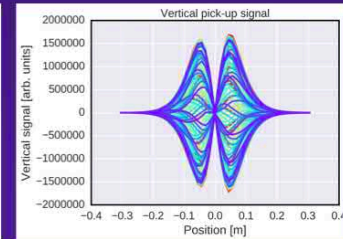
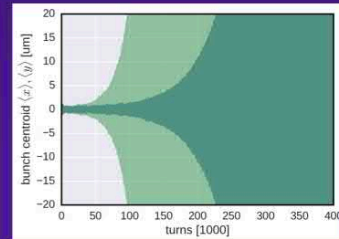




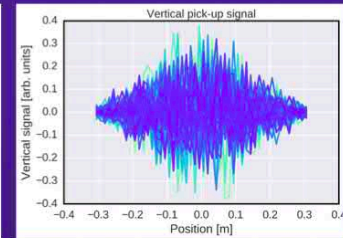
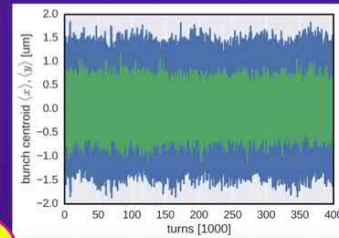
8) Stabilising effect of space charge in LHC at low energies (weak head-tail: $Q' = 5$)

pyHEADTAIL
simulations for
(HL)-LHC using the
real impedance
model ($Q' = 5$)

◆ Impedance only

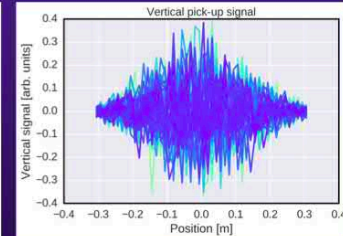
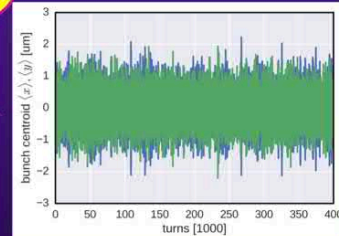


◆ SC only

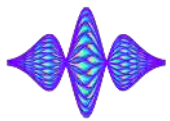


SC stabilizes the
Head-Tail instability

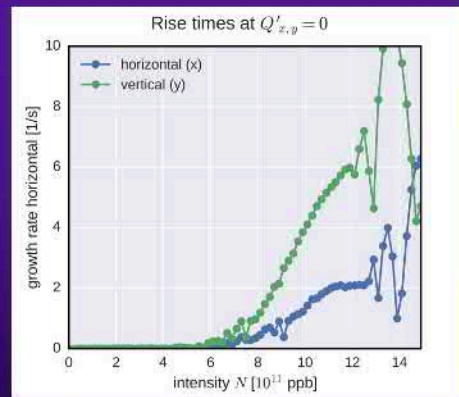
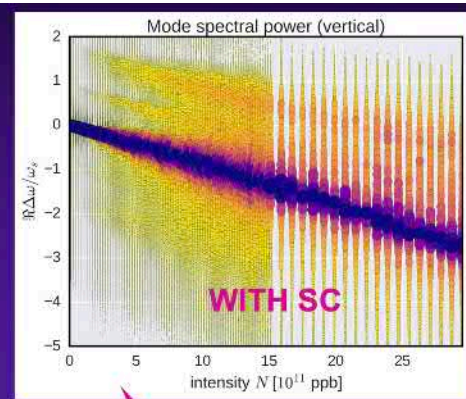
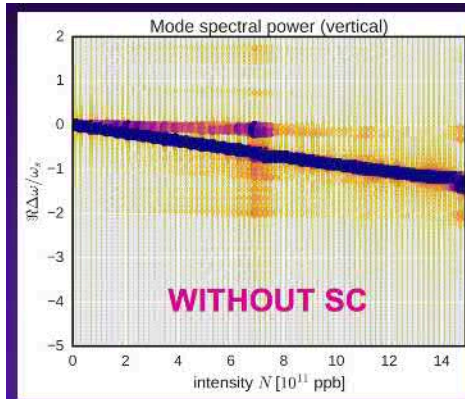
◆ Impedance + SC



A. Oeftiger



9) Stabilising effect of space charge in LHC at low energies (strong head-tail: $Q' = 0$)

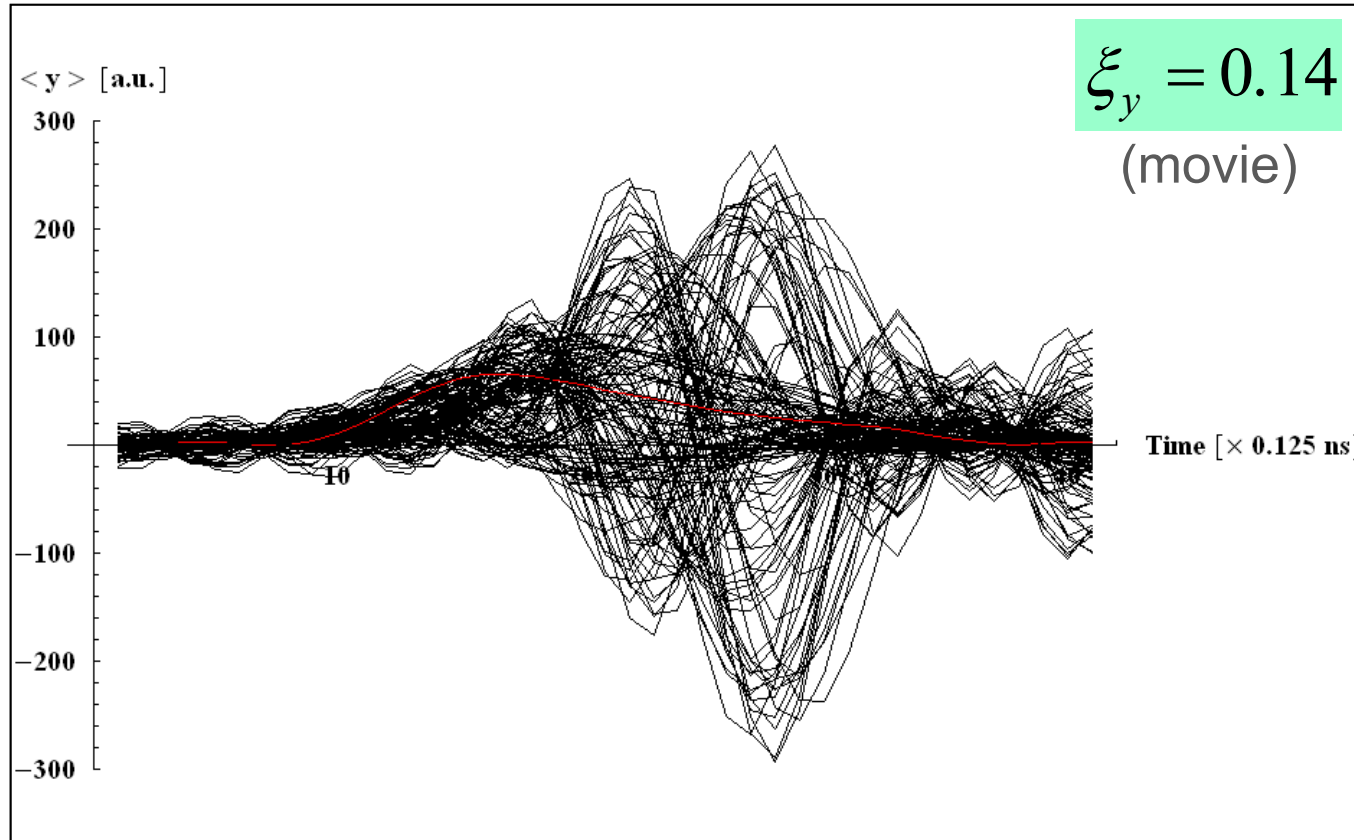
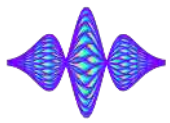


No instability anymore with SC

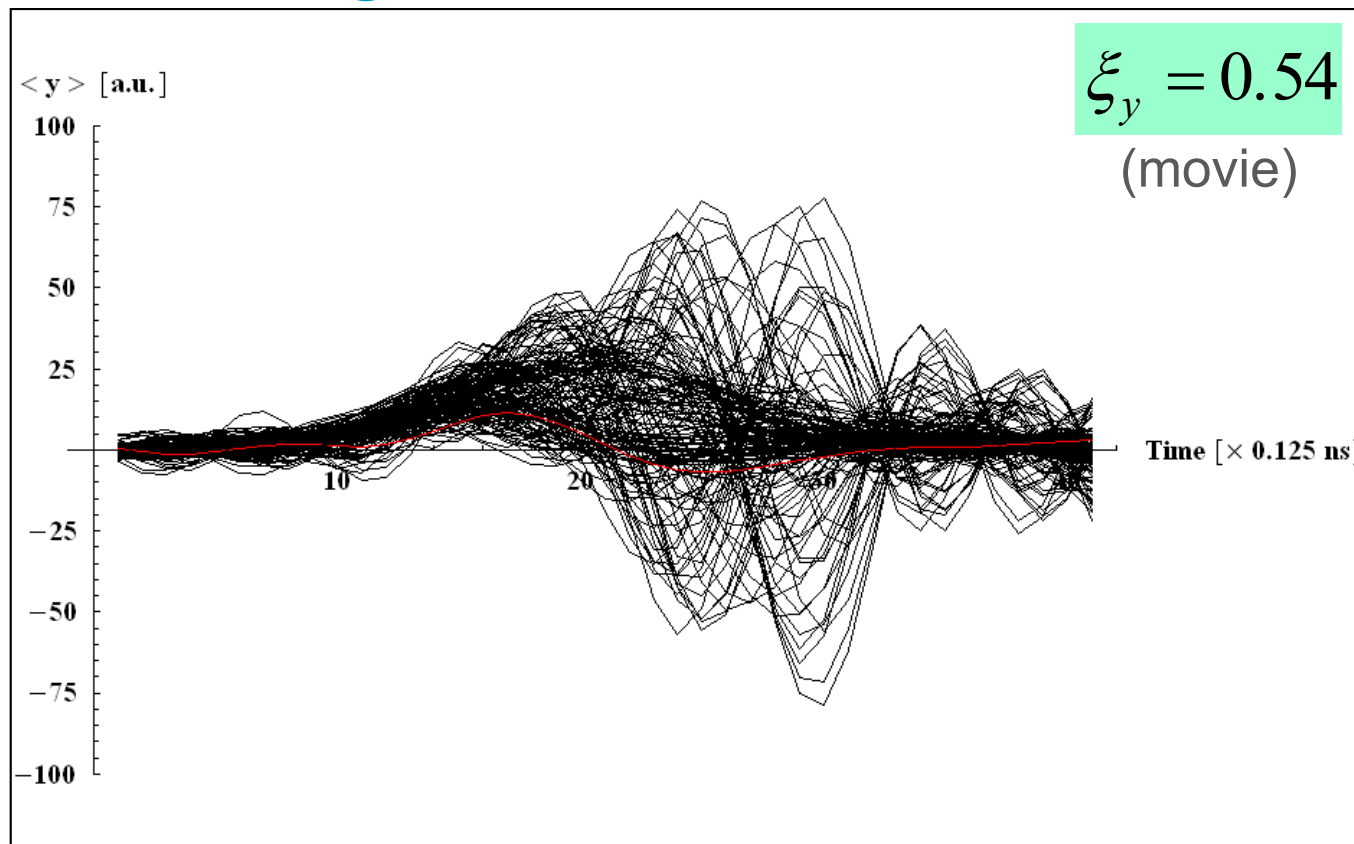
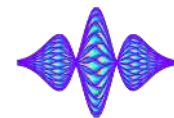
A. Oeftiger



10) A long-standing problem: effect of space charge on CERN SPS TMCI...

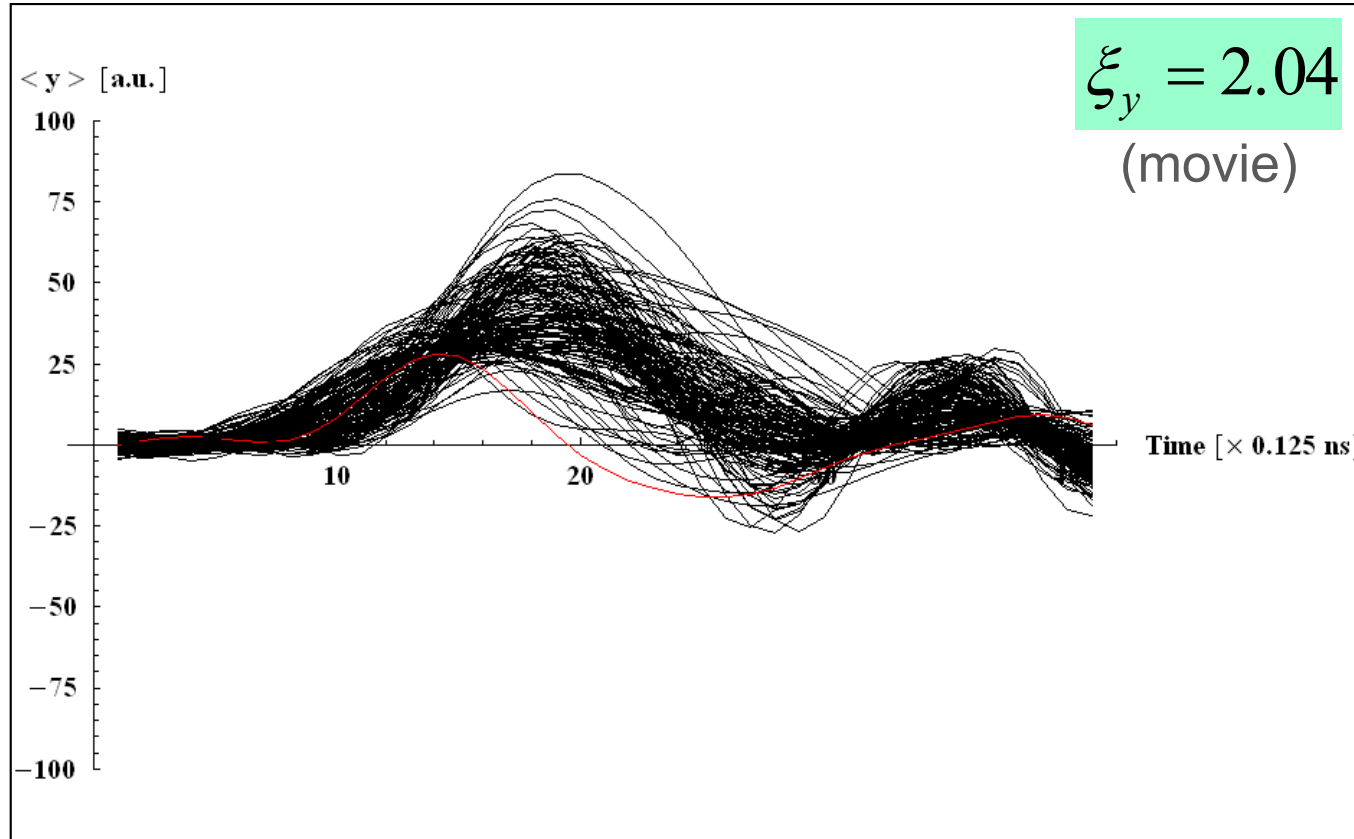
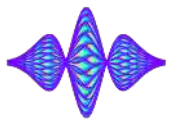


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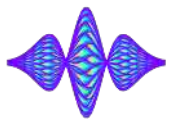


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PHYSICAL REVIEW SPECIAL TOPICS - ACCELERATORS AND BEAMS, VOLUME 1, 044201 (1998)

Fast head-tail instability with space charge

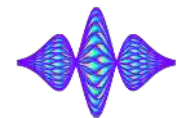
M. Blaskiewicz

Alternating Gradient Synchrotron Department, Brookhaven National Laboratory, Upton, New York 11973-5000

(Received 29 April 1998; published 13 August 1998)



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PHYSICAL REVIEW ACCELERATORS AND BEAMS 19, 014201 (2016)



Two particle model for studying the effects of space-charge force on strong head-tail instabilities

Yong Ho Chin

KEK High Energy Accelerator Research Organization, 1-1 Oho, Tsukuba, Ibaraki-ken, 305-0801, Japan

Alexander Wu Chao

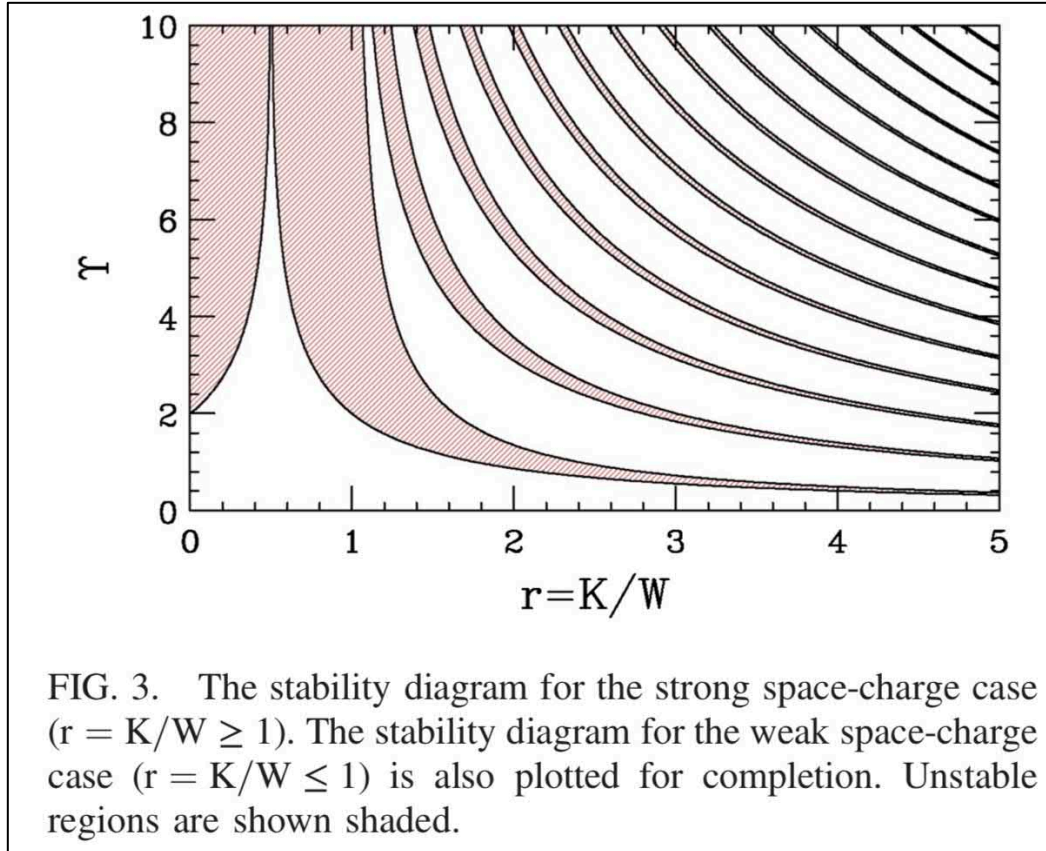
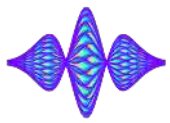
SLAC Stanford Linear Accelerator Center, 2575 Sand Hill Road, Menlo Park, California 94025, USA

Michael M. Blaskiewicz

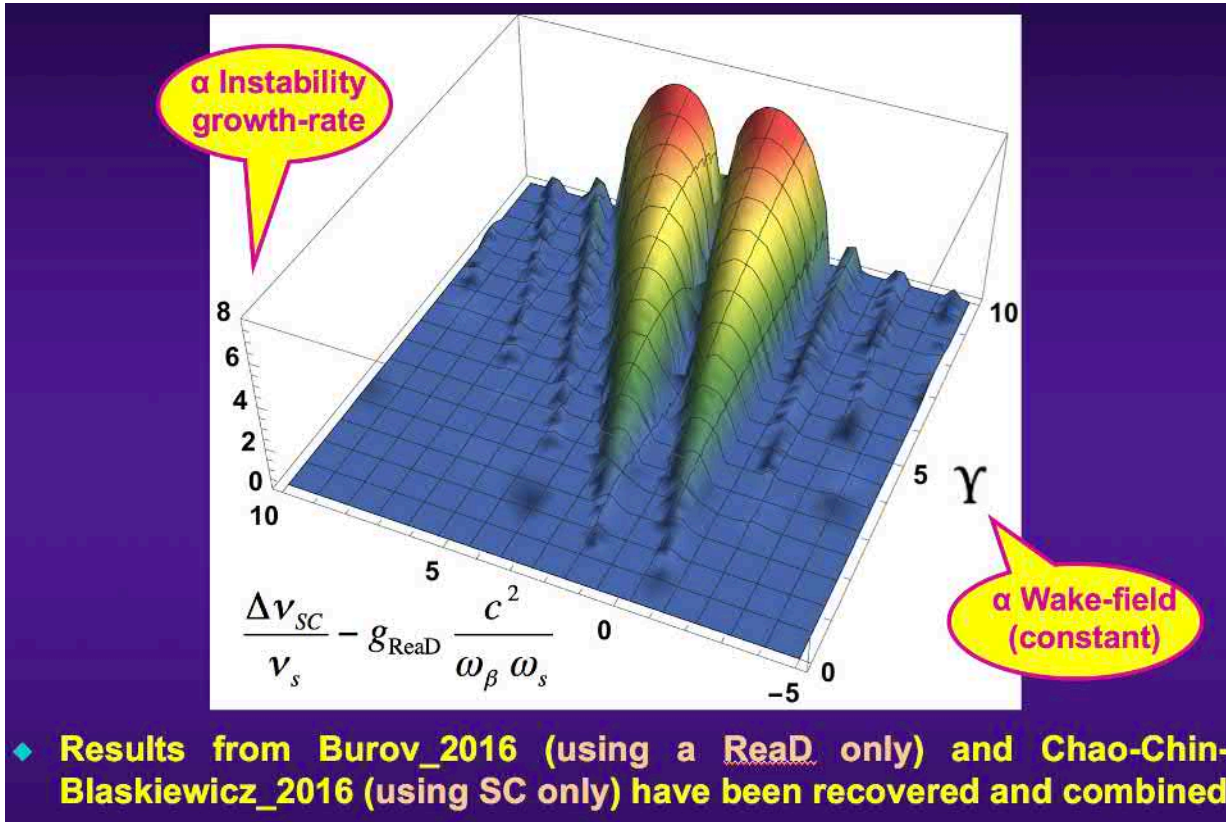
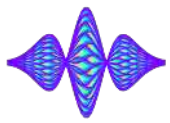
BNL Brookhaven National Laboratory, P.O. Box 5000, Upton, New York 11973-5000, USA

(Received 12 May 2015; published 19 January 2016)

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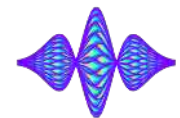


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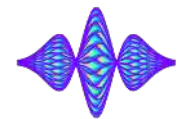
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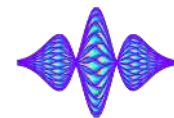
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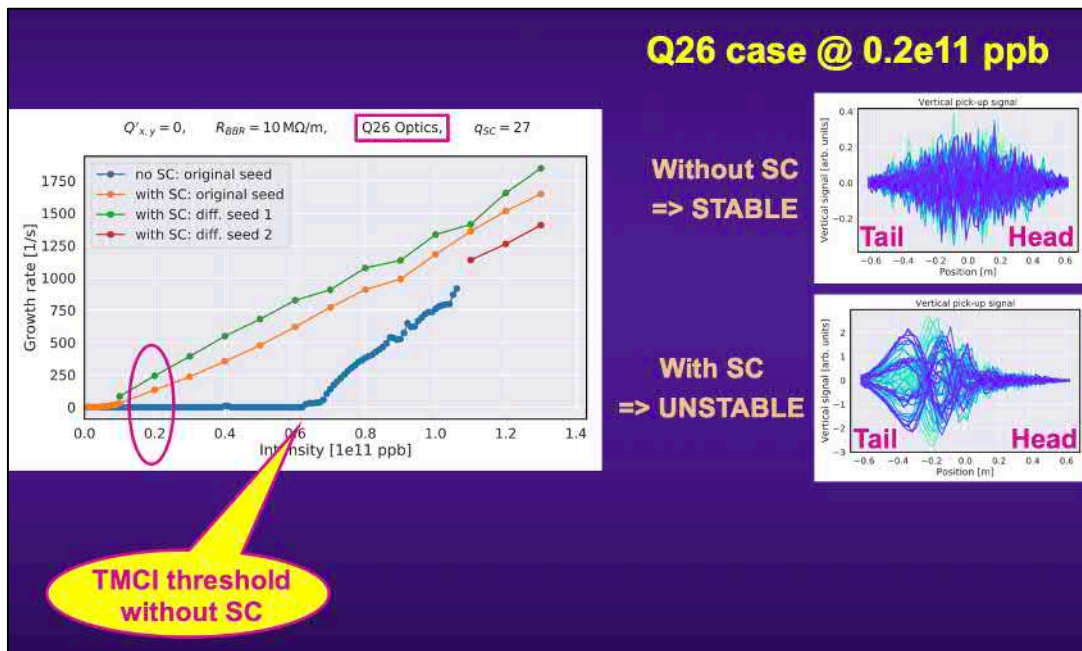


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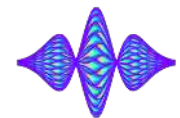
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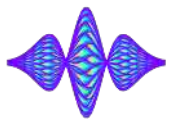
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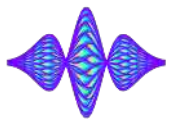
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It is interesting to note that Eq. (5.91) for the transverse stability of an unbunched beam gives, up to a numerical factor of the order of unity, the stability condition (4.46) for a bunched beam against the strong head-tail instability when one makes the replacement $\Delta\omega_{1/2} \rightarrow \omega_s$, identifies $|iZ_1^\perp/T_0|$ with W_0 , and lets N be the number of particles in the bunch. This again supports the observation that synchrotron oscillation has a stabilizing effect against collective instabilities, and ω_s plays for bunched beams a role similar to the one the frequency spread $\Delta\omega_{1/2}$ plays for unbunched beams.

beams. What Eq. (5.99) demonstrates is that the mechanism of the microwave instability is basically the same as that of the strong head-tail instability, which is also called the mode coupling instability in the literature.



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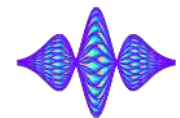


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$$|Z_1^\perp(\omega_c)| < Z_0 \frac{\pi \gamma \omega_s \omega_c}{3 N_B r_0 \beta_Z \omega_0 c} \Delta z_{1/2}^2. \quad (5.97)$$



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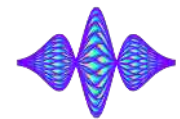
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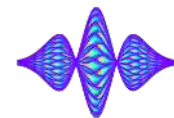
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$$\Rightarrow N_B^{th} \propto |\eta| \varepsilon_L$$

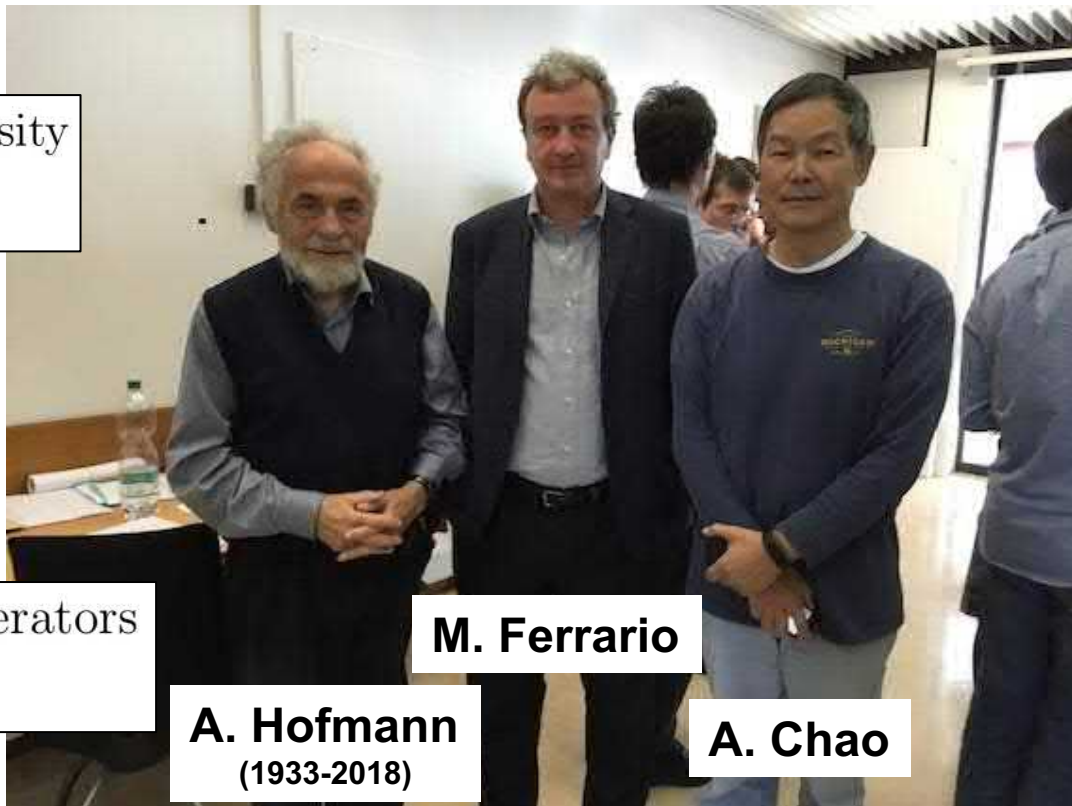


Alex participated to the CAS on “Intensity limitations in particle beams” in 2015 at CERN



Beam Dynamics with High Intensity

Alex Chao, SLAC



Beam Instabilities in Circular Accelerators

Alex Chao

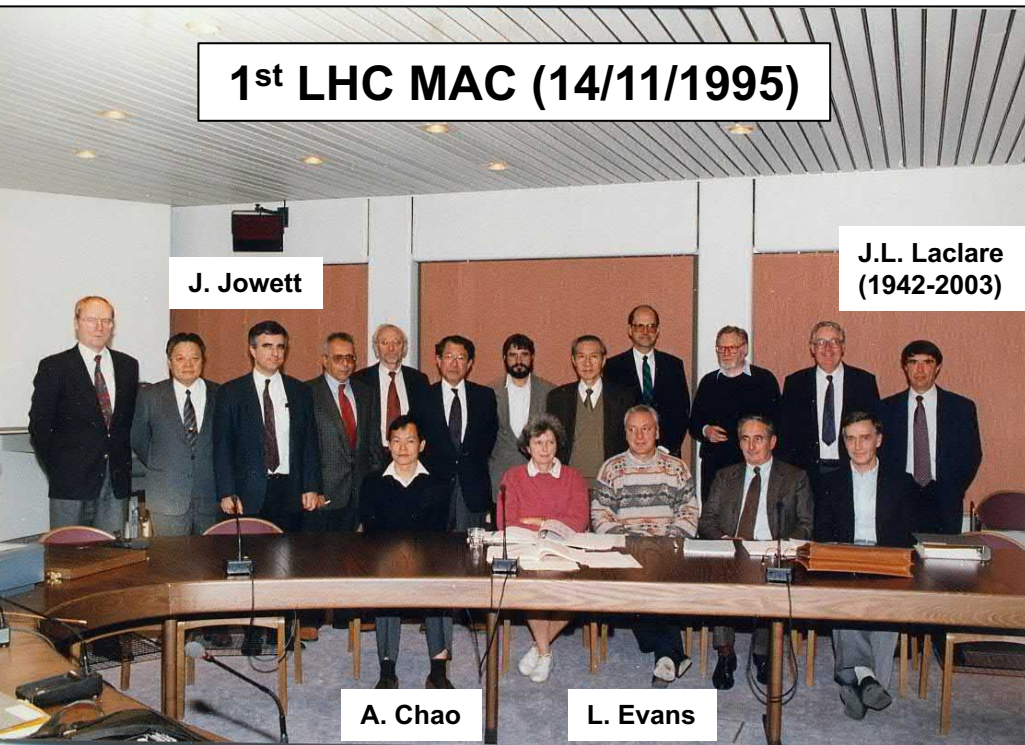
M. Ferrario

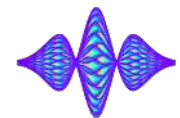
A. Hofmann
(1933-2018)

A. Chao

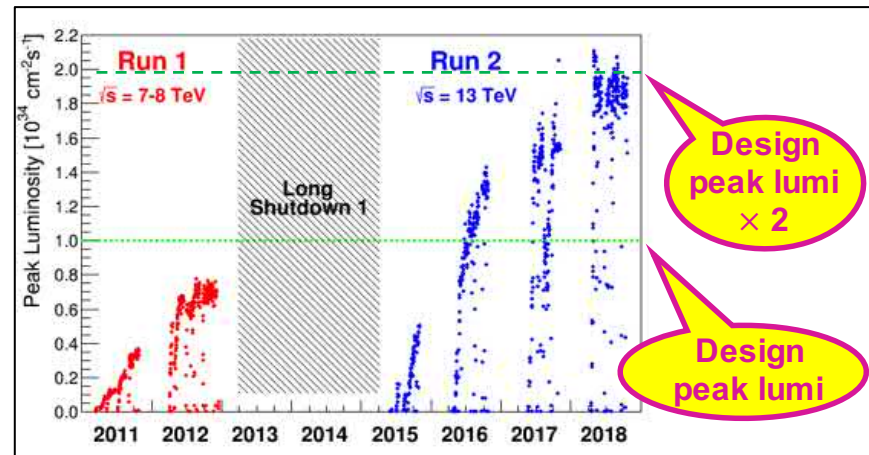
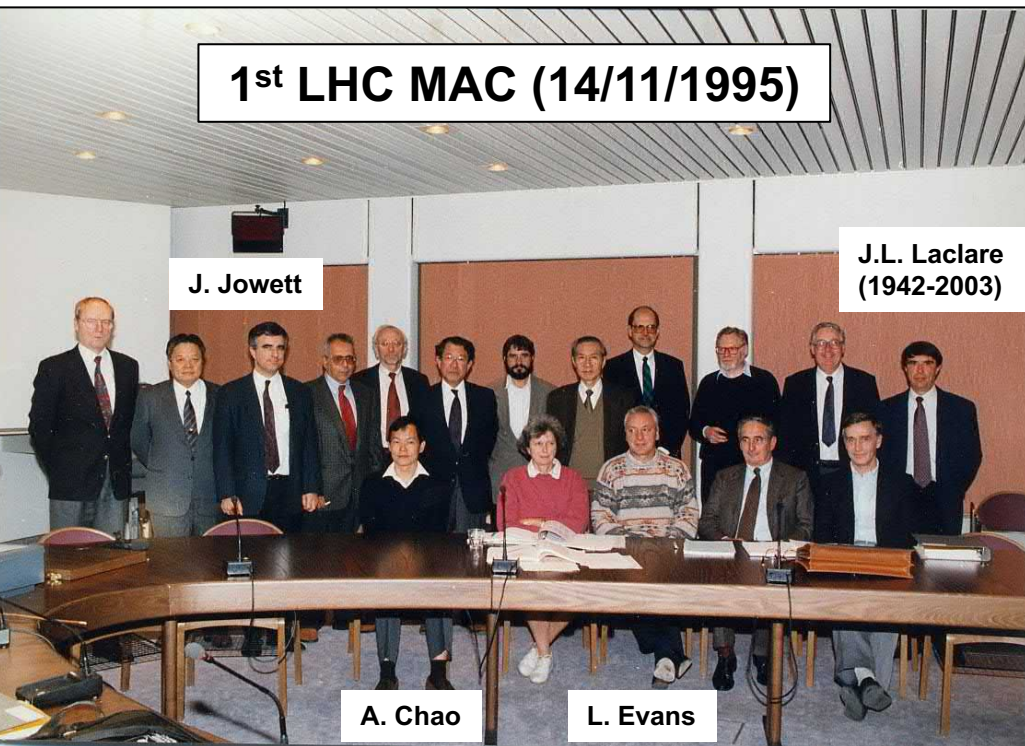


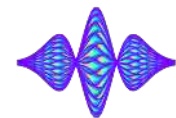
Alex was also a member of the LHC-MAC for many years, and helped design and construct the LHC with his advice (F. Zimmermann and J. Jowett)





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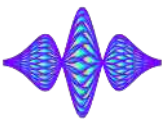


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F. Zimmermann

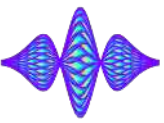


- ◆ “In the fall of 1992... At the SSC, I talked with Alex in his upstairs office about possible options for after my PhD. Alex told me that the two best places in the world for working on accelerator physics were SLAC (in case I were more adventurous to go there from Europe) and CERN. I followed exactly his advice. I first went to SLAC and then to CERN. I will forever be grateful for his excellent guidance.

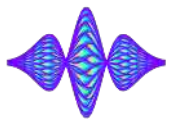
=> Warm greetings and best wishes to Alex!”



J. Jowett

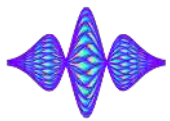


- ◆ “I send Alex my thanks for all his brilliant, influential work, many happy shared occasions since I first met him in 1980 and very best wishes for his retirement”



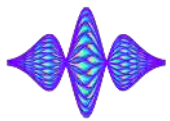
Conclusion

- ◆ In a machine like the LHC, not only all the mechanisms have to be understood separately, but (ALL) the possible interplays between the different phenomena need to be analyzed in detail, including the



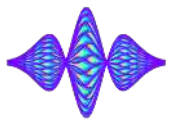
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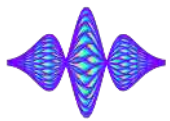
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 - Beam-coupling impedance (driving and detuning)
 - Linear and nonlinear chromaticity



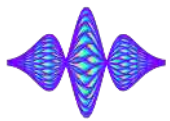
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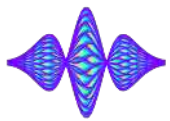
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 - Landau octupoles (and other intrinsic nonlinearities)



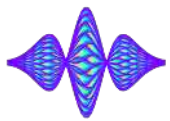
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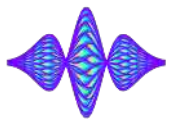
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 - Beam-beam: BBLR and BBHO



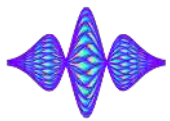
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 - Beam-beam: BBLR and BBHO
 - Electron cloud



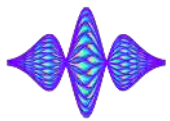
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 - Beam-beam: BBLR and BBHO
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 - Linear coupling strength



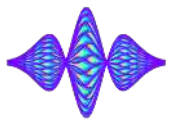
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- ◆ In a machine like the LHC, not only all the mechanisms have to be understood separately, but (ALL) the possible interplays between the different phenomena need to be analyzed in detail, including the
 - Beam-coupling impedance (driving and detuning)
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 - Transverse damper
 - Landau octupoles (and other intrinsic nonlinearities)
 - Space charge
 - Beam-beam: BBLR and BBHO
 - Electron cloud
 - Linear coupling strength
 - Tune separation between the transverse planes (bunch by bunch)



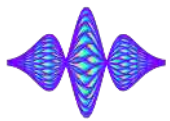
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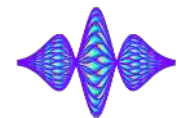
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 - Noise

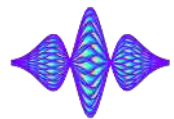


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 - Etc.



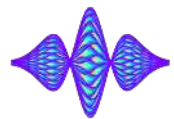
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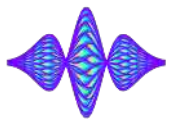
- ◆ A lot of progress could be made in the last years but I/we do know what we owe to our fathers and in particular to Alex Chao for having extremely well explained and documented the many impedance-induced instabilities => Many thanks again for that!



Conclusion



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Conclusion

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also

this volume—the subject of collective beam instabilities in accelerators. Over the years, I have learned and been fascinated by this subject, and it is this fascination that I would like to share with the reader.

next generation...



F. Zimmermann



G. Rumolo



EPFL team
(C. Tambasco, T. Pieloni,
L. Coyle, M. Schenker)

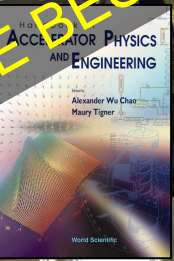
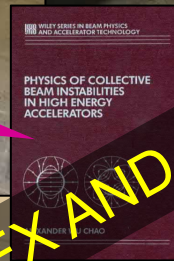


N. Biancacci



X. Buffat

**HEADTAIL
macroparticle tracking
code (2002)**



C. Zannini



N. Mounet



B. Salvant



E. Koukovini Platia



S. Antipov



G. Iadarola L. Giacomel

MANY THANKS FOR ALL ALEX AND ALL THE BEST FOR THE FUTURE!